BORDEAUX · EDINBURGH · FLORENCE · PORTO · SANTIAGO DE COMPOSTELA

Thematic Study on common challenges.

HeRe Lab - Heritage Research Lab, University of Florence and UNESCO Office of the Municipality of Florence

ATLAS WORLD HERITAGE - Heritage in the Atlantic Area Sustainability of the urban World Heritage sites.

JUNE 2019













Index.

1— Introduction to the thematic study on common challenges	
2— The team	5
3— Phase I of the study: research, identification and selection of good practices	6
3.1 Research of practices	6
What is the scope of the research?	6
What are the practices we have been searching for?	6
How has the research been developed?	6
3.2 Identification and selection of good practices	10
What is the reference framework for the identification of the practices?	10
What are the practices analysed?	13
What are the criteria applied in the selection of good practices?	30
What are the good practices selected?	31
3.3 Development of good practices sheets	34
What is the use of the good practice sheet?	34
How is the good practice sheet structured?	34
Which are the good practices sheets?	35
4— Phase II of the study: conclusions on the good practices and guidelines for site mana	agers 149
4.1 Conclusions on the good practices	149
GOVERNANCE	149
Analysis of good practices	149
G.1 Trend	149
G.2 Trend analysis	151
G.3 International Recommendations	152
POPULATION	154
Analysis of good practices	154
P.1 Trend	154
P.2 Trend analysis	156
P.3 International Recommendations	157
TOURISM	158
Analysis of good practices	158
T.1 Trend	158
T.2 Trend analysis	160
T.3 International Recommendations	161
4.2 Guidelines for site manager	163
5— Bibliography and internet sources	169





Introduction to the Thematic Study on Common Challenges

Based upon the previous *Diagnosis study of urban World Heritage sites in the Atlantic Area*, developed by Santiago de Compostela in 2018, a group of common challenges among the network of World Heritage sites was identified:

GOVERNANCE

- "The Metropolisation of the World Heritage site, and reciprocal influences; the need for collaboration between the centre and the periphery, beyond the limits of a buffer zone; the updating of management tools based on their own performance.
- Poor coordination between stakeholders; lack of information exchange systems among stakeholders; poor citizen participation. There are no platforms for participation in the management of the city.
- A notable disproportion between the expectations generated by the city and its actual resources and capacity.
- Lack of regulatory framework on rehabilitation of and intervention in buildings".

POPULATION

• Decrease in the number of residents, especially in certain areas of the city; floating population; housing problems; reduction in the number of inhabitants, partly due to the condition of the buildings.

TOURISM

- The growing pressure of tourism (tourism management, raising of prices; concentration in certain areas and in a specific period of the year, occupation of public space....).
- Impact.

The Thematic Study on Common Challenges has been organised in two parts:

Phase I of the study: **RESEARCH**, **IDENTIFICATION AND SELECTION OF GOOD PRACTICES (December 2018 – March 2019)** The critical common challenges have been assessed by gathering information on regulations and initiatives coming from the ATLASWH partners and World Heritage sites and cities beyond the project network.

Phase II of the Study: CONCLUSIONS ON THE GOOD PRACTICES AND GUIDELINES FOR SITE MANAGERS (March 2019 – April 2019). After the collection of local and international good practices on Governance, Population and Tourism the second part of the research has consisted of comparing all the gathered information in order to produce a checklist of recommendations and suggestions to serve as a basis for the development of the Sustainability Plans. The Management and Sustainability Plans of the World Heritage sites of the ATLASWH network ought to be an important aid to effective and sustainable site management. The methodology and the development of the recommendation checklist (guidelines for the site manager) was developed in March and April 2019 through the discussion with the other partners of the project (Porto, Bordeaux, Edinburgh, Florence and Santiago de Compostela).

The Thematic Study on Common Challenges (WP5) was presented by Florence on May 22, 2019 in Porto.





The Team

In order to better understand the main difficulties and challenges, the *Thematic Study on Common Challenges* has been carried out by an interdisciplinary team of researchers, to define good practices and recommendations to be included in the future Sustainability Plans:



Elena Ghibaudo

(HeRe Lab – Heritage Research Lab, University of Florence and UNESCO Office of the Municipality of Florence. Scientific coordinator: **Prof. Giuseppe De Luca**, Department of Architecture of the University of Florence) has dealt with the practices related to the challenges of "Population" and "Governance";



Patricia Guerriero

(HeRe Lab – Heritage Research Lab, University of Florence and UNESCO Office of the Municipality of Florence. Scientific coordinator: **Prof. Giuseppe De Luca**, Department of Architecture of the University of Florence) has worked on the topics "Population" and "Governance";



Lorenzo Santetti

(HeRe Lab – Heritage Research Lab, University of Florence and UNESCO Office of the Municipality. Scientific coordinator: **Prof. Giovanni Liberatore**, Department of Economics and Management) has focused on "Tourism".

The team coordination and external relations have been led by **Chiara Bocchio**, HeRe Lab – Heritage Research Lab, University of Florence and UNESCO Office of the Municipality of Florence.

The Project Manager for the Municipality of Florence is **Carlo Francini**, Head of the UNESCO Office of the Municipality and Site Manger of the Historic Centre of Florence, World Heritage site.





Phase I of the Study: Research, Identification and Selection of Good Practices

3.1 Research of Practices

→ WHAT IS THE SCOPE OF THE RESEARCH?

The scope of the research is to find practices useful and replicable in other World Heritage sites to mitigate the COMMON CHALLENGES (**Governance**: limited coordination and collaboration between the stakeholders, need of collaboration between centre and periphery, lack of regulatory framework on rehabilitation, poor citizen participation; **Population**: decrease in the number of residents, housing problems; **Tourism**: overtourism) identified in the *Diagnosis study of urban World Heritage sites in the Atlantic Area*.

→ WHAT ARE THE PRACTICES WE HAVE BEEN SEARCHING FOR?

The research team has searched for good practices derived from:

- I. the cities of the ATLASWH project (ATLASWH LEVEL);
- 2. other cities (INTERNATIONAL LEVEL).

\rightarrow HOW HAS THE RESEARCH BEEN DEVELOPED?

The research of the practices has been led by consulting:

INTERNET SOURCES	•	Communicating World heritage - A guide for World Heritage Information Centres here;
AND DATABASES	•	Best practices in World Heritage management here;
OF GOOD PRACTICES	•	BrandTour here;
	•	Eurocities here;
	•	European Cities Marketing here;
	•	Historic urban landscape here;
	•	HerO project here;
		Durantetien he Tantés Esiénde en "Deurantetien of a Chata Daute National Henitage Lange of W

- Presentation by Tamás Fejérdy on "Perspective of a State Party: National Heritage Law and World Heritage Properties Protection and Management" here;
- Rehabimed here;
- Research for CULT Committee Best practices in sustainable management and safeguarding of cultural heritage in the EU <u>here;</u>
- Med cities here;
- Organization of World Heritage cities here;
- URBACT Network here;
- Urban Innovative Actions (UIA) here;
- World Bank Project and Operation here;
- World Tourism Organization (UNWTO) 2018, Overtourism? Understanding and Managing Urban Tourism Growth beyond Perceptions;
- World Tourism Organization (UNWTO) 2019, Overtourism? New UNWTO Report Offers Case Studies to Tackle Challenges.





ATLASWH PARTNERS' PRACTICES	Each partner was asked to share good practices for the mitigation of the challenges Governance (G) , Population (P) and Tourism (T) . Best practices received:
From Bordeaux:	 G/P – Negotiated Urbanism G/P – UNESCO Bordeaux Local Committee (CLUB) P – Consultation BM2050 P – RE CENTRES National Program for the renovation of old and dilapidated areas T/P – Webzine Un air de Bordeaux T – Control of tourist accommodation T – Bordeaux barometer
From Edinburgh:	 G – Building Capacity for Traditional Trades G – Consultation process for Management Plan G – Conservation Funding Programme G – Heritage Hustings G – Policy ENVI G – The Skyline Policy P – Routes to Roots T – Doors Open day
	analysis of the strategic projects present in the Monitoring of the Management Plan of the Historic Centre eritage site (here) and of other city projects.
	 G - Application of the Buffer Zone G - The Management Plan of the Historic Centre of Florence 2016 G - Enhancement of the Piazza Tre Re G - UNESCO Office of the Municipality of Florence Governance: MUS.E and HeRe Lab G - Law 77/2006 "Special measures of protection and use of the Italian sites of cultural, scenic and environmental interest, inserted in the List of World Heritage, placed under the protection of UNESCO" G - Florence I Care P - Regulation on Historic and traditional Commercial Activities P - Enhancement of Murate Complex: residential public housing project P - Oltrarno Project P - Lines 2 and 3 of the new Tramway P - URBAN WASTE - Urban Strategies for Waste Management in Tourist Cities T - FirenzeCard and FirenzeCard+ T - Mobile Analytics T - Study on the Carrying Capacity of the Historic Centre T - UNESCO Regulation

• T – UNESCO Regulation

From Porto:

- G Porto Vivo, SRU
- G Integrated Action Plan IAP
- G Architectural Prize João de Almada
- P Urban Renewal Programme of Morro da Sé
- P The Affordable Rents for Housing Municipal Program
- P My Port is a World Heritage Site
- P National Day of Historical Centers
- T Use of Tourist Tax





From Santiago de Compostela:	 G – Municipal Works and Maintenance Plan – PMOM "Compostela afaise a ti" G – Compostela+Mais G – Compostela capitalise P – TROPAVERDE P – AVIVA P – Environmental Educational Programme T – Women Environment
ATLASWH PARTNERS' SUGGESTIONS	 Good practices: "Brand of Tourism of Guimarães" and "Enjoy and Respect Campaign" in Venice as good practices for Tourism, suggested by Porto; Regensburg World Heritage Management Plan and "The Application of the Recommendation on Historic Urban Landscape (HUL)" in Cuenca - Ecuador as good practices for Governance, suggested by Porto; Contacts: Ko Koens, Associate Professor at Breda University of Applied Sciences and co-author of the UNWTO report on overtourism; Jyoti Hosagrahar, Deputy Director for the World Heritage Centre at UNESCO.
INTERVIEWS TO PROJECT OFFICERS AND MANAGERS	 24th January 2019: Interview with Andrea Aprili on the "Enhancement of Piazzetta dei Tre Re" project (Municipality of Florence, Directorate of Culture and Sport – Administrative Officer of the Cultural Events, Youth Policies and Equal Opportunities Service); 31st January 2019: Interview with Gianni Dugheri, manager of the "Mobile Analytics" project (Municipality of Florence, Directorate of Technical Services – Manager of the Statistics and Toponymy Service); 6th February 2019: Interview to Giuseppina Fantozzi on "Murate" project (Municipality of Florence, Directorate of the Public Residential Building (ERP)); 21st February 2019: Skype interview with Bertron-Serindat Edouard, officer in charge of the "Control of tourist accommodation" regulation (Municipality of Bordeaux); 2nd April 2019: Interview with Lucia De Siervo, on "UNESCO Regulation" (Municipality of Florence – Director of the Directorate of Economic Activities and Tourism); 2nd April 2019: Participation to the meeting of presentation of the EU-funded project "Urban Waste".
MATERIALS OF CONFERENCES IN WHICH THE UNESCO OFFICE OF THE MUNICIPALITY PARTICIPATED	 Presentations – "Historical Cities 3.0" here; Presentations – "World Heritage Site Managers Forum 2018 – World Heritage Committee"; Presentations – "International Academy on UNESCO designations and Sustainable Development – 2016" here; Presentations – "Third Meeting of European World Heritage Associations 2017" here;
SUGGESTIONS FROM PROFESSIONALS WORKING IN THE WORLD HERITAGE FIELD	 Chris Blandford, President of World Heritage UK here; Chloe Campo, Association des Biens Français du Patrimoine Mondial; Adele Cesi, Italian Focal Point for UNESCO World Heritage Convention, Ministry for Cultural Heritage and Activities here; Tony Crouch, City of Bath World Heritage Site Manager here; Nicole Franceschini, World Heritage Studies at Brandeburgische Technische Universitaet Cottbus-Senftenberg; Angel Gerencia, Ciudades Patrimonio de la Humanidad here; Daniel Kovacs, previous World Heritage officer at the Municipality of Budapest; Alessio Re, Secretary General of the Fondazione Sant'Agata per l'Economia della Cultura here; Matthias Ripp, Heritage Manager, Regensburg here; Peter Moore, Project Manager of the National Trust for Giant's Causeway natural World Heritage Site and Carrick-a-Rede here; Claudia Schwarz, UNESCO-Welterbestätten Deutschland e. V. here.



EMAILS TO OTHER CITIES AND INSTITUTIONS

•

- Monica Flores Boix, Municipality of Barcellona here;
- **Frédéric Brie**, Advisor at the Directorate for the preservation of the Beauport and Charlesbourg districts, Municipality of Québec and Nicholas Roquet, Municipality of Québec here;
- Guido Daum, German Ministry for Science, Education and Culture;
- Pauline Froger, Project Assistant, European Cities Marketing here;
- Amber Kokernoot and Boudewijn Bokdam Amsterdam Marketing here;
- Vinicius Meneguelli Biondo, International Relations Officer, Municipality of Cuenca here;
- Ana Maria Malo Corral, Fundación El Barranco of the Municipality of Cuenca here;
- Julia Rey Pérez, University of Sevilla;
- Jurate Raugaliene, Vilnius Old Town Renewal Agency here.



3.2 Identification and Selection of Good Practices

→ WHAT IS THE REFERENCE FRAMEWORK FOR THE IDENTIFICATION OF THE PRACTICES?

With the purpose of identifying practices, a framework was created and organised according to the following **COMMON CHALLENGES** identified by Santiago de Compostela in the *Diagnosis study of urban World Heritage sites in the Atlantic Area* and **SUBTHEMES**:



GOVERNANCE

Regarding the COMMON CHALLENGE Governance, the main difficulties are linked to the need to stimulate a better dialogue between the sites, stakeholders and state bodies; the allocation of diverse resources to support World Heritage Sites' management; and the development of ways to ensure more active participation from the population. Governance is an intersectional issue that has been the main subject of numerous debates and publications in recent years involving institutions, public bodies, governmental and non-governmental organizations. Our research and analysis are in line with what was reported in the *UNESCO HUL Guidebook*, an example of holistic and interdisciplinary approach addressing inclusive management of heritage resources in dynamic and constantly changing environments, aimed at guiding change in historic cities. The best practices recorded are based on the recognition and identification of overlapping and interconnected natural and cultural, tangible and intangible, international and local values.

They effectively show an appropriate use of management tools and a good application of the participatory component of involving different stakeholders. For a punctual and focused analysis, good practices were considered with reference to the following sub-themes: Regulation, Management, Stakeholder Engagement and Economic Measures.



REGULATION	The arguments evaluated in the Governance and policy system such as the concept of materiality for the regulation between agreements with institutions and traders, involved the SUBTHEME "Regulation" in many ways: activities and actions defined by programs, intangible elements and management tools, groups of actors who have carried out the UNESCO policy and the management of pacts between institutions. This subtheme includes best practices in terms of special ordinances, acts or decrees to manage tangible and intangible components of the urban heritage in terms of governance (UNESCO 2011, p.14).
MANAGEMENT	The management subtheme aims to present best practices that help to protect the integrity and authen- ticity of the attributes of urban heritage as reported in the <i>UNESCO HUL- Guidebook</i> . The good practices selected demonstrate how heritage, social and environmental impact assessments should be used to support sustainability and continuity in planning and design. (i.e. a good management must have as the main objective the recognition of cultural significance and diversity and provide for the monitoring and management of change to improve the quality of life and urban space).
STAKEHOLDER ENGAGEMENT	Best practices regarding the SUBTHEME stakeholder engagement have been selected as examples for empowering a diverse cross-section of stakeholders and identifying key values in their urban areas, developing visions, setting goals, and agreeing on actions to safeguard their heritage and promote sustainable development.
ECONOMIC MEASURES	These Measures aim to improve urban areas while safeguarding heritage values. Selected practices include: government and global funds from international agencies, financial tools deployed to promote private investment at the local level and a variety of partnership models essential in making the management approach financially sustainable.

POPULATION

Regarding Population, the main objective is to decrease or stabilize the number of residents in UNESCO World Heritage sites. The main difficulty is related to the need to stimulate the settlement of population in these areas by ensuring a better balance between tourist and residential occupations in these territories. This topic is strictly connected and subordinate to "Governance" and "Tourism touristification in central areas and in the hinterlands. It actually represents one of the main demographic and socio-economic issues for World Heritage Sites. Institutions such as the UNESCO and ICOMOS have issued repeated alerts about the loss of this heritage. In this respect, mention should be made of the recommendations of the International Charter for the Conservation of Historic Towns and Urban Areas (Washington Charter) of 1987 and the Charter on Built Vernacular Heritage (1999)-note.

Accordingly, with historical and recent international recommendations, the challenge has been analysed considering the main areas: people, environment, policies. In alignment with the UNESCO HUL Guidebook, the following sub-themes have been selected: Regulation, Management, Community Engagement and Environment.

REGULATION	We have reported best practices addressing the depopulation issue in terms of Urban planning, laws and regulations on heritage conservation and local supportive policies on sustainable development.
MANAGEMENT	The good practices selected show how, it is possible to face the depopulation challenge in the historic city centre through management of knowledge and utilization of planning tools.
COMMUNITY ENGAGEMENT	The dynamics of transformation of sites are closely related to and often originate from negative phe- nomena. For example, the intensification of critical community issues, including: a fragile urban and commercial environment, a drastically economic system, and a loss of identity. The main questions are: how people can equip themselves when they live in a place, and when and how services related to a de- terminate area generate spaces of conflict. The proposal is to solve this conflict by understanding which methodologies could invert the flows. The SUBTHEME collects best practices regarding participatory approach which includes, among the others: cultural mapping, participatory sessions, residential workshops, survey on community, open discussion useful to make the population actively involved.



Interrec

ENVIRONMENT

The public space topic, which is part of the Population context, identifies those socio-spatial ties, which due to faster and less qualitative dynamics over time, have become impoverished and thus loses n inherent power of the system.

The environment was intended as a social aspect of the bonds that solidified and intensified through projects, which managed and went beyond the concept of materiality, and at the same time strengthened the relationships, at the local level, between users and stakeholders. The results generated positive effects in a certain environment and were therefore global indicators of the improvement of the social environment. We can define two different scenarios linked to the urban environment: depopulation due to the abandonment of historic buildings, displacement of people to other city areas with loss of social values and consequently the deterioration of the architectural structures and urban heritage in the historic centres; processes of urban reinvestment, characterised by three main processes: the development of tourism, tertiarisation with the loss of the residential functions and gentrification. These are all the processes that can have a counterproductive effect in social terms (Association RehabiMed 2016, p.11).

TOURISM

In terms of Tourism, which is fundamental for the world economy, an important driving force, contributing with the 10% to the global GDP, and moving over 1 billion people every year around the world. According to *UNESCO World Heritage Sustainable Tourism Online Toolkit Guide 1*, each destination should define a strategy for tourism management, because "not all tourism is good tourism" (UNESCO, n.d.). To afford this challenge the general topic has been divided accordingly into different subthemes with the standards provided by international recommendations.

REGULATION	This subtheme comes from the research performed by a recent report by UNWTO (UNWTO, 2018), which suggests a review of the local regulation regarding topics such as opening times of attractions, access to popular attractions for large group of visitors, traffic restrictions during certain time spans, drop-off zones for coaches in suitable places, pedestrian-only zones, tax setting for online tourism accommodation services. To support these actions metrics of the carrying capacity of the city and of critical areas and attractions (number of beds, visitors to the city, to specific areas and attractions, number of businesses of certain categories, etc.) are suggested.
VISITOR MANAGEMENT	The promotion of the least popular attractions and the enlargement of the visited area could be an ef- fective way to improve the lifestyle of residents and to leave visitors with a better memory of the journey, assuming that one of the challenges is to relieve the concentration of visitors in the Historic Centres, decongesting streets, museums, and other inflated attractions.
COMMUNITY ENGAGEMENT	According to UNESCO World Heritage Sustainable Tourism Online Toolkit Guide 4: Engaging local commu- nities and businesses, the local authorities should talk and listen to the local community and relieve any marginalisation warning signs. Community Engagement is a critical factor in the preservation of the identity and cultural traditions of the destination. UNESCO World Heritage Sustainable Tourism Online Toolkit Guide 4 requires a site to report the story of the host community in order to drive visitors to a better understanding and respect for the local community. At the same time, local communities should be involved in the decision process and develop a model to share the benefits of tourism instead of just experiencing its pressure (UNWTO, 2018).
ENVIRONMENT	This is one of the three pillars holding the concept of Sustainability that emerged during the conference of Stockholm, 1972 and is based on the following definition provided by UNEP, UNWTO: "Tourism that takes full account of its current and future economic, social and environmental impacts, addressing the needs of visitors, the industry, the environment and host communities" (UNEP, UNWTO, 2005).

It is important to analyse this kind of good practices and to share them between the destinations, to analyse in depth where and how municipalities and other stakeholders should improve the quality of life, not only of visitors and residents, but of the whole destination.



EM

→ WHAT ARE THE PRACTICES ANALYSED?

GOVERNANCE

25

TOTAL NUMBER OF PRACTICES

SUBTHEMES:

Regulation (R) Management (M) Stakeholder Engagement (SE) Economic Measures (EM)



The analysis of all these practices has been followed by the **selection of the following 9 good practices** about **GOVERNANCE**:

- ★ Bordeaux, France Negotiated Urbanism
- * Edinburgh, United Kingdom Conservation Funding Programme
- ★ Florence, Italy Enhancement of Piazza Tre Re
- ★ Porto, Portugal Porto Vivo, SRU
- ★ Italy LAW no. 77/2006
- * Cuenca, Ecuador The Application of the Recommendation on Historic Urban Landscape (HUL)
- ★ Barcelona, Spain Tourism & City Council
- ★ Upper Middle Rhine Valley, Germany World Heritage Master Plan
- * Strasbourg, France Reorganisation of Urban Transportation



CUENCA

1 PRACTICE	*	on Historic Urban Landscape (HUL) Good Practice Selected: Sheet
STRASBOURG 1 PRACTICE	*	Reorganisation of Urban Transportation Good Practice Selected: Sheet
BARCELONA		Tourism & City Council
1 PRACTICE	*	Good Practice Selected: Sheet
REGENSBURG 1 PRACTICE		World Heritage Site Management Plan Since the 1960s, the city has sought to make the most of this unique cultural heritage and invested in the restoration and preservation of the Old Town. In 2006, the "Old Town of Regensburg with Stadtamhof" was included in the UNESCO World Heritage List. A World Heritage Management Plan (WHMP) was officially endorsed in the wake of the UNESCO award in 2007. The Regensburg WHMP is a model plan for cities and regions to manage large- scale heritage sites. It adopt an innovative and inclusive approach, the municipal team co-designed the current plan during the HerO project in 2012, working actively with a broad range of experts and citizens to decide on the right course of action. These stakeholders formed a "local support group" that was divided into smaller units to work on specific points of the WHMP.
UPPER MIDDLE RHINE VALLEY		World Heritage Site Management Plan
1 PRACTICE	×	Good Practice Selected: Sheet
BORDEAUX		Negotiated Urbanism

The Application of the Recommendation

BORDEAUX 2 PRACTICES









that guarantees a dialogue between project leaders and an assembly of well-qualified individuals that understand the projects and carry out the values of World Heritage. Among the objectives: to inform national and international bodies of ongoing projects by transmitting and publicly displaying the reports of CLUB meetings; to foster the construction of a shared vision of heritage and the modalities of its transformation at a local level. The members include: experts from civil society, historians of art, architecture and urbanism, actors of the associative life who work in the heritage conservation field - representatives of institutions concerned with heritage, urban planning and architecture - neighbourhood representatives who demonstrate a clear commitment to the urban, architectural and social values of a neighbourhood.



EDINBURGH 6 PRACTICES

Conservation Funding Programme

Good Practice Selected: Sheet

Building Capacity for Traditional Trades

Capacity building is by definition a collaborative approach, this programme supports traditional trades in Edinburgh by facilitating various CPDs focusing on specific traditional trades such as stonemasonry. This benefits from the close working relationship with St. Mary's Cathedral Workshop for stone-masonry apprentices. Among the objectives already in course, it also runs knowledgeexchange workshops for Turkish stonemasons as part of the KORU project and continues supporting the Traditional Building Festival. Furthermore, it supports two international projects in progress, Added Value for Craft and REDIAPRO, that study the current situation of the sectors in Scotland and Europe; the latter promotes Scottish and European traditional architectural trades. A wide range of stakeholders either learn from EWH or contribute to EWH's growth. In this way, the organisation is not relying on one sole entity from which to grow, and this ensures its sustainability. As for EWH's own activities, such as CPDs, the replicability is encouraged over the years, and adaptable to changing trends. Moreover, the emphasis on traditional trades recognises their vulnerable position in the current economy, but also their absolute necessity in terms of maintenance of historic sites and buildings.

Heritage Husting

It is an effective way of directly engaging residents with the issues facing World Heritage Sites. It supports a more solutions-based approach towards resolving issues by talking to local counsellors in husting settings. Ultimately, events like these ensure that issues that World Heritage Sites face remain on the local government's agenda.

Consultation Process for Management Plan

For the 2018-23 Management Plan, the Old and New Towns of Edinburgh World Heritage site Steering Group chose a participative approach to inform and implement the Management Plan for the engagement of the community. The previous Management Plan consultations had been based on expert assessments of the issues and consultations on proposed actions. In this case a more comprehensive consultation was undertaken at the initial stages to identify the key issues facing the WHSMP. An adapted version of Scotland's "Place Standard" wheel was used as the basis for individual consultations with residents and workers in Edinburgh. Over 500 in-depth consultations took place. Effort was made to ensure that different groups were reached, and a range of views sought. This included taking stalls to festivals, on the street interviews and more.



3.2





Identification and Selection of Good Practices

BORDEAUX · EDINBURGH · FLORENCE · PORTO · SANTIAGO DE COMPOSTELA

Interreg



Phase I of the Study

Policy ENV1

Edinburgh's OUV is a material consideration in the planning process and Local Development Plan (LDP) policy Env I – The World Heritage Site is in place to protect it. The Policy Env I states: "Development which would harm the qualities which justified the inscription of the Old and New Towns of Edinburgh as a World Heritage Site or would have a detrimental impact on the Site's setting will not be permitted".

The LDP sets out policies and proposals to guide development. It establishes the long-term vision for land use in the city. It includes general policies focused on the city-wide built heritage as well as specific guidance regarding the World Heritage Site. These documents are the main source of reference in making decisions on planning applications. In addition, the Council's wider policies and guidance on the design of development provide detail on issues such as heights, massing, detailing and the appropriateness of materials.

The Skyline policy plays an important role in protecting the setting of the World Heritage Site. This policy identifies key public viewpoints and is used in assessing proposals for high buildings. This is necessary to protect some of the city's most striking visual characteristics, the views available from many vantage points within the city and beyond, of landmark buildings, the city's historic skyline, undeveloped hillsides within the urban area and the hills, open countryside and the Firth of Forth which create a unique landscape setting for the city.

The Skyline Policy

It was acknowledged that cumulatively, or individually, several factors (city growth, increasing call for density, and development pressure) can lead to the development of buildings that might have an adverse impact on the unique skyline of the city. In 2005, the City of Edinburgh Council in partnership with Edinburgh World Heritage and Scottish Enterprise Edinburgh and Lothian, commissioned the landscape consultants Colvin & Moggridge to study the Edinburgh skyline and recommend key views that should be protected from new development. The consultants were asked to review the existing policy on high buildings and come forward with a mechanism for updating the guidance. They identified key views and skylines that are considered fundamental to the image and sense of Edinburgh and have developed a methodology that allows planners (and developers) to assess the impact of any development on those key views. In 2007, this methodology was approved and is now fully part of the assessments of planning applications in the planning department of the City of Edinburgh Council. There is no formal buffer zone around the Site. The Department for Culture, Media & Sport (DCMS) maintains the view that buffer zones are not necessary in every case, particularly where adequate layers of protection already exist. The 'Skyline Policy' allied to the existing statutory protections provides a subtler and more responsive mechanism to protect the Outstanding Universal Value of the property which will cover more of the city surrounding the World Heritage property than any additional definition of a formal buffer zone.







6 PRACTICES

Enhancement of Piazza Tre Re

Good Practice Selected: Sheet

Law N.77/2006

★ Good Practice Selected: Sheet

Management Plan

The Management Plan of the Historic Centre of Florence is a valuable tool for the city government – for conserving and safeguarding, but also for enhancing knowledge and raising awareness of Florence's broader cultural heritage. Florence approved its first Management Plan in 2006 and its second in January of this year. The new Management Plan is an operational tool capable of combining the different realities and situations which exist in the historic centre and for coping with site threats. It identifies objectives and strategic actions shared by Florence stakeholders and citizens. Moreover, the Regulations for Economic Activities are proof of the great effort made by the city government to limit commercial activities which are not compatible with the World Heritage values and to protect traditional shops, local handicraft activities, and the intangible heritage of the city.

Florence I Care

Florence I Care is a project for the conservation and enhancement of not only the artistic heritage of Florence, but also of certain important municipal buildings of a social and scholastic nature. The project is aimed at the active forces of the economy - businesses, associations, public and private bodies - which, in addition to being interested in promoting their products, wish to underscore their social commitment too. In this way they can achieve an image dividend higher than that obtainable through advertising alone.

Application of the Buffer Zone

The Buffer Zone was approved by the World Heritage Committee on 6 July 2015: the eighteen vista points and the respective visual axes have been included among the "protections" in the revision of the Structural Plan approved by the Municipality of Florence on 31.12.2014. The creation of a "Buffer Zone" for the World Heritage site, Historic Centre of Florence, was intended to implement effective protection measures for the Historic Urban Landscape, as defined by UNESCO in the Memorandum of Vienna. The identification of the Buffer Zone for the site was made by processing the data originating from the survey and from the indexing of the relevant views and vista points and by superimposition of different levels of protection (areas with landscape restraints, listed buildings, areas of archaeological interest, parks, green areas of particular importance, minor historic centres, rivers etc.). As part of the analyses studies for defining the Buffer Zone of the Historic Centre of Florence, the municipal administration has produced a printout with the identification of the most significant Belvedere viewpoints for the protection of the Historic Centre.











PORTO

3 PRACTICES

Interreg

Governance of the UNESCO Office of the Municipality of Florence: HeRe Lab and MUS.E Association

The UNESCO Office of the Municipality of Florence's work has been strengthened thanks to the close collaboration with MUS.E Association and HeRe Lab. On the one hand, the MUS.E Association is an in-house agent provided by the Municipality of Florence, which handles the enhancement of the Florentine Civic Museums as well as that of the city of Florence in general. It realises didactic activities, cultural projects, exhibitions, workshops and events to let the public enjoy heritage and art through an excellent experience. On the other hand, HeRe Lab is the co-joint Laboratory of the UNESCO Office of the Municipality of Florence and the University of Florence. In 2015 it was established in the aim of defining plans, actions and projects for the sustainable development of the World Heritage site, with particular reference to the Management Plan.

Porto Vivo, SRU

★ Good Practice Selected: Sheet

Integrated Action Plan - IAP

The project focused on the revitalisation of buildings or sites applicable to the entire city patrimony in a sustainable way. In the scope of the UrbAct Network, 2nd Chance, Porto developed an Integrated Action Plan (IAP) for the Santa Clara neighbourhood engaging different stakeholders and citizens in a cohesive and collaborative approach. The difference in this plan was the application of the methodology for its development, which involved Porto Vivo, SRU and the city administration, the citizens, the NGOs and the economic operators in order to give them an active role in the revitalisation of urban areas. It created a Local Group which joined municipal companies, Engineering and the Architecture Colleges, an ONG, private companies such as the Agency for Energy of Porto and a Foundation. The team worked mutually defining an idea and designing an urban project. They also worked for and with the community, attracting the residents of the area to workshops and presentations which defined the strategies to promote and to develop the Integrated Action Plan.

Architectural Prize João de Almada

The João de Almada Prize was created at the end of the 1980s by the Oporto City Council with the aim of encouraging and promoting the restoration of the city's architectural heritage through the biennial awarding of the best rehabilitation examples. The recognition by the jury prize is composed by the Municipality of Porto, Regional Directorate of Culture of the North, Faculty of Architecture, University of Porto, Ordem dos Arquitetos, Ordem dos Engenheiros, and the previous architect award winner, which has the principal objective of promoting good practices for building conservation.







18 BORDEAUX · EDINBURGH · FLORENCE · PORTO · SANTIAGO DE COMPOSTELA





SANTIAGO DE COMPOSTELA 3 PRACTICES

Municipal Works and Maintenance Plan - PMOM – "Compostela afaise a ti"

Municipal Works and Maintenance Plan - PMOM is a website, under the motto "Compostela afaise a ti", which displays all the projects such as road repair, street redevelopment, accessibility improvements, new elements in parks and playground, etc. It is an intuitive and dynamic website that produces synergies between the administration and citizens, creating closeness and improving government transparency. Knowledge and information have a significant impact on people's lives. The exchange of knowledge and information, particularly through Information and Communication Technologies (ICTs), has the power to transform economies and societies. UNESCO works to create inclusive knowledge societies and to enhance the competences of local communities by increasing accessibility, preservation and exchange of information and knowledge. The website gives a permanent and transparent communication between the Administration and the citizens.

Compostela+Mais

It is a website providing information to citizens on the local ordinance of basic citizen rights, which includes economic and social coverage during temporary periods of lack of income due to various reasons such as lack of stable and dignified employment. It offers unemployment benefits, which maintain a minimum level of income that meets the basic needs of citizens.

Compostela capitalize

The principle of the Participatory Budget is participatory democracy, through which citizens have the right to directly participate in the design, implementation and evaluation of municipal policies. It is not a question of acting only on the basis of technical criteria or administrative rhythms, but of adapting to the needs and objectives of the citizenry based on permanent dialogue. The Municipal Budget, as the instrument par excellence of any local policy planning, can integrate citizen participation. In this way, promoting the collective capacities in the management of local development. The Participatory Budget process builds a more active and responsible role for citizens in relation to the events of their municipality.









Atlantic Area

POPULATION

17 TOTAL NUMBER OF PRACTICES

SUBTHEMES:

Regulation (R) Management (M) Community Engagement (CE) Environment (E)



The analysis of all these practices has been followed by the **selection of the following 7 good practices** about **POPULATION**:

- ★ Florence, Italy Enhancement of Murate complex: residential public housing project
- * Porto, Portugal Urban Renewal Programme of Morro da Sé
- * Santiago de Compostela, Spain Aviva
- * Santiago de Compostela, Spain Tropa Verde
- ★ Edinburgh, United Kingdom Routes to Roots
- ★ Quebec, Canada Heritage Building Intervention and Revitalization Program "Maître d'Oeuvre"
- ★ Vilnius, Lithuania Fine Arts and Ethnographical Trades and Fairs Programme



QUEBEC 1 PRACTICE

VILNIUS 1 PRACTICE

BORDEAUX 2 PRACTICES Heritage Building Intervention and Revitalization Program "Maître d'Oeuvre"

★ Good Practice Selected: Sheet

Fine Arts and Ethnographical Trades and Fairs Programme

★ Good Practice Selected: Sheet

Consultation BM2050

BM2050 was created and organised by Bordeaux Métropole as a reactionary participative approach, in order to develop an urban project on a larger scale that includes the 28 municipalities that compose the Bordeaux metropolis. The approach was not intended to make previsions but to build scenarios. It developed in several stages and used different methods of consultation and communications: 10.000 questionnaires returned by the different sectors of activity (health, education, economy), serious games, workshops and conferences and educational games in schools. Moreover, a book will be presented on June 11, 2019. The practice is an expression of the historical urban landscape approach that closely connects development issues to heritage development. The approach meets several objectives that the preservation of World Heritage sites aspires to. First of all, it broadly involves the local population in the identity knowledge, qualities recognition of the heritage which has to be valued. It widens the consideration of heritage beyond the listed site and the buffer zone making the site an inspiration for the development of its periphery.

RE CENTRES National Program for the renovation of old and dilapidated areas

The City of Bordeaux has been selected by the French National Program for the renovation of old and dilapidated areas. This program was launched by the State and financed by the French Agency for Urban Renovation. The city wanted to take advantage of these measures to create and put forward a new urban project, transforming districts in the city centre into liveable neighbourhoods, allowing people to enjoy all the advantages of the centre without the inconveniences. The idea behind the name (Re)Centres is to restore residents' desire to live in the city centre and offer alternatives to urban sprawl with good-quality living conditions. The plural form of the name (Re)centres emphasises the differences between the districts, whose distinct identities are important and should be respected.

From the start, the aim has been to create a strategy that will use tools that are already present as much as possible. The project therefore started with anthropological studies, to ensure that it was based on local inhabitants' knowledge. This work produced plans for the city centre, followed by precise identification of 'nuggets' within the territory: hidden or undervalued sites that could be used as material for the project. The (Re)Centres guide and plan formalised a work strategy that located and prioritised actions to be carried out. The idea of 'Taking action together' is inherent to the (Re)Centres project and is revealed in its governance. For example, the project involving the new districts consists of monthly workshops that bring together all the public and private stakeholders concerned.











EDINBURGH

1 PRACTICE

FLORENCE 5 PRACTICES

The project is also submitted to regular public consultations in a more marked way than other cases. There are also participative events to make inhabitants aware and connected to the changes in their city. The first step in the plan was the identification of public spaces to be renovated in accordance with urban criteria, to avoid 'case by case' reasoning. Quality of living space and promotion of heritage are the key words of this operation.

Routes to roots

★ Good Practice Selected: Sheet

Enhancement of Murate complex: residential public housing project Good Practice Selected: Sheet

URBAN WASTE - Urban Strategies for Waste Management in Tourist Cities

The goal of the Urban Waste Management project is the implementation of actions aimed at preventing waste production and improving its management in 11 European tourist cities, including Florence. These cities are in fact dealing with additional challenges due to the high tourist flows, often seasonal. The first design step of the project is to analyse the urban metabolism of the tourist cities in order to gain in-depth understanding of the interactions between tourist flows and territorial resources, and in particular, the impact generated by the production and management of waste. Starting from these analyses and through the development of a participatory path based on close interaction among technicians and decision-makers, private companies, associations, citizens and tourists, innovative shared strategies were defined, tested and monitored in the pilot cities, capable of ensuring efficient and sustainable management of waste in these situations. To this end, a "Comunità di Pratica" (Community of Practice) was established. The main objectives of the programme were the prevention of food waste: the promotion of "doggy bags", the introduction of specific menus, the recovery of the surplus food products by restaurants and hotels to be donated for social solidarity purposes; for the reduction of plastic: the promotion of public water supply, the recycling promotion with several new gathering waste points; the Communication campaign for sustainable recycling, and the creation of an app - WASTEAPP, which is like a serious game that allows users to collect points that can be redeemed in the form of gadgets and museum discounts.





Interreg

Phase I of the Study

Oltrarno Project

The Municipality of Florence and the Chamber of Commerce of Florence shared the following strategic lines of action, towards which the project activities are guided, both individually and in partnership between fundamental signatories: economic animation and tourist promotion of the historic Oltrarno district; promotion of initiatives to support the creation of new craft enterprises or the development of those already in existence, through tools of training, updating, incubation and/or facilitated funding; support for initiatives of promotion-marketing of Florentine artistic craftsmanship, both by enterprises with premises in the Oltrarno district and those located more generally within the Florentine territory; identification of private technical partners for the development of European projects; participatory itineraries for the identification of projects and initiatives conceived to enhance the image of the district, leading to the selection of concrete actions to resolve the more critical situations of urban decay and to foster dialogue for the shared proposition and development of innovative solutions that accentuate the suggestive atmosphere of the streets and squares of the district.

Lines 2 and 3 of the new TramWay

The City Council has developed an integrated tramway system in the Municipalities of Florence and Scandicci, consisting of lines I (Florence SMN-Scandicci), 2 (Peretola-Piazza della Libertà) and 3 (Careggi-Bagno a Ripoli with a branch in Rovezzano). This project wants to guarantee boosting of the local public transport system, making of Florence more liveable and facilitating its liveability by making it a well-connected city.

Regulation of Historic and Traditional Commercial Activities

The register of Historical and Traditional Commercial Activities in the Municipality of Florence was established in 1999, together with the Regulation of Historic and Traditional Commercial Activities, as a tool for promoting economic activities that are examples of the true historical excellencies that make up the Florentine productive fabric. In 2017, the need to find more specific tools for the protection and enhancement of historical and traditional activities became evident. The "Regulation for the protection and enhancement of the historical economic and traditional Florentine activities" approved in 2018 as a general standard for all the historical and traditional economic activities of the city operating in a fixed location or on public ground. The new Regulation gave attention to the characterization requirements for identifying economic activities in the municipal territory, which deserved to become part of the Historical and Traditional Florentine Economic Activities list. These characterizations include the technicaladministrative methods for the evaluation and inclusion of the enterprises on the aforementioned List, the restrictions that foster the permanence of the activities present on the List, as well as the identification of the distinguishing elements that will be subject to specific transformation prohibitions for each historical activity. The new Regulation is a tool for enhancing the cultural, economic and social heritage represented by the historical and traditional activities.









PORTO 4 PRACTICES



The new List of the Historical and Traditional Florentine Economic Activities, established according to the guidelines of the aforementioned Regulation, will replace, in full, both the List of Historic Commercial Activities annexed to the Town Planning Regulations and the Register of Historical and Traditional Commercial Activities of the Municipality of Florence.

Urban Renewal Programme of Morro da Sé Good Practice Selected: Sheet

★ Good Practice Selected: Sheet

The Affordable Rents for Housing Municipal Programme The Porto City Council and Porto Vivo Urban Rehabilitation Society, have been rehabilitating buildings in the Historic Centre of Porto offering houses with affordable rent to medium and low class families. With this approach it will be possible to increase the number of residents, counteracting the last indicators that show the continuous loss of population and to promote new dynamics of living between residents and tourists. For that, two strategies have been implemented. 1) Affordable Rents for Housing Municipal Program, with almost 600 dwellings and a creation of a student's residence, financed by public investment; 2) The aim to revitalize the city with tax benefits that will go to the following parties: owners with urban buildings leased for housing purposes, young people wishing to install themselves in the city centre, and to residents' associations that develop rehabilitation projects for housing at controlled prices. The City Council asks to extend this approach to the entire city, offering more opportunities to rent houses in an affordable way. This programme gives the opportunities to the locals living in the Historic Centre-the only way to maintain the city identity. This project gives the preference to the association, conservation and rehabilitation of properties with patrimonial value and their public use over the purchase of buildings in classified areas. Socially, the population that once left the historical centre, for reasons of poor conservation or bad environment, is invited back to dwell in the area. This model of action allows a sustainable rebalancing of the population, tourism and land use, managing to control gentrification and the rental market.

My Port is a World Heritage Site

My Port is a World Heritage Site project aimed towards raising awareness among students and teachers attending the 2nd cycle of schooling on the importance of preserving the Historic Centre of Porto as a place classified as a World Heritage Site by UNESCO. The 1st session in the classroom, involves learning about the meaning, values and different types of heritage. The 2nd session involves visiting the site and identifying the most characteristic places and reasons for classification. The 3rd session takes place in the classroom, watching Patrimonito movies (https://whc.unesco. org/en/patrimonito/) that explore the diversity and the need for heritage preservation; in the 4th session students participate in an activity that stimulates the creativity, learning and recognition of details about Porto. The importance and versatility of this project stands out because it reconciles contents of various disciplines such as Mathematics or Visual and Technological Education.





*



Atlantic Area

Phase I of the Study

Children and teachers find themselves involved in a dynamic learning process that results in practical work, demonstrating the degree of knowledge learned. This knowledge project contributes to the integral sustainability for the future of the Historic Centre of Porto. Each year, 700 to 800 children become "World Heritage Ambassadors", sensitizing them to the issues of conservation and the importance of heritage that should be left for future generations. This is evident in the final annual work produced by the student on the Historic Centre of Porto.

National Day of Historical Centers

The National Day of Historical Centres involves locals and the whole city, giving them a sense of belonging while teaching them and demonstrating what the city has to offer.

SANTIAGO DE COMPOSTELA

3 PRACTICES

Aviva

★ Good Practice Selected: Sheet

Tropa Verde

★ Good Practice Selected: Sheet

Environmental Educational Programme

The Department of the Environment/Environmental Department launched a new environmental education programme geared specifically towards schools. It is a project that aims to recognize the value of all the elements that shape our environment (water, air, ecosystems ...), to show the impact that our usage has on the planet and to prove that there are viable alternatives aimed at producing changes in the local and global scales. The main goal is to show the complexity of socio-environmental relationships from a didactic and inclusive perspective.







Atlantic Area



The analysis of all these practices has been followed by the **selection of the following 8 good practices** about **TOURISM**:

- ★ Bordeaux, France Control of tourism Accommodation
- ★ Florence, Italy Mobile Analytics
- ★ Florence, Italy UNESCO Regulation
- ★ Porto, Portugal Use of Tourism Tax
- ★ Amsterdam, The Netherlands Visit Amsterdam See Holland
- ★ Barcelona, Spain PEUAT Special Urban Development Plan for tourist accommodation
- Barcelona, Spain Coexistence Programme between neighbours and neighbourhoods and housing and other accommodations for tourism use
- ★ Balearic Islands, Spain Sustainable Tourist Tax

HATLAS WORLD HERITAGE

Phase I of the Study

BALEARIC ISLANDS 1 PRACTICE

BARCELONA 2 PRACTICES

BORDEAUX 3 PRACTICES

EDINBURGH

1 PRACTICE

Sustainable Tourism Tax ★ Good Practice Selected: Sheet PEUAT - Special Urban Development Plan for tourist accommodation Good Practice Selected: Sheet Coexistence Programme between neighbours and neighbourhoods and housing and other accommodations for tourism use Good Practice Selected: Sheet Control of tourist accommodation ★ Good Practice Selected: Sheet Webzine Un air de Bordeaux Creator of bonds between the inhabitants, the webzine Un air de Bordeaux values the places, activities and events that make up the landscape and cultural diversity of the Bordeaux Metropolis and regulates the metropolitan community around a strong local identity. Launch of the Metropolitan Webzine was on November 22, 2017 and consisted of 6 headings / 8 editorial formats / 12 external redactors. Bordeaux barometer The tourist barometer of Bordeaux Métropole is a multistakeholder tool, co-built by the institutional and professional actors of tourism on the metropolitan territory: Bordeaux Métropole, the tourist office and congress of Bordeaux Métropole, the City of Bordeaux, the Regional Committee Tourist Office (CRTA), Gironde Tourisme, Bordeaux-Mérignac Airport, tourist and cultural facilities, etc. following. This tool consists of collecting statistics and data (i.e. visitors

Visit Amsterdam, See Holland

Good Practice Selected: Sheet

to museums, tourist site attendance, tourist arrivals) which are provided by each stakeholder in a collaborative way. Every month a statistical analysis is carried out by the Chamber of Commerce and Industry. This practice was created in Amsterdam and the website https://www.europeancitiesmarketing.com/ is promoting it.

Doors Open Days

Every September since 1990, Doors Open Days has been taking place across Scotland, welcoming visitors to see inside buildings not normally open to the public, for free. It is Scotland's largest free festival celebrating heritage and the built environment. It is part of European Heritage Days, a programme of similar events across Europe. Promotes opportunities to market Glasgow and other Scottish cities for local interest rather than tourists. The programme occurs annually to build up a sense of association and ownership of the buildings on offer.

















GIANT'S CAUSEWAY

1 PRACTICE

Interreg

FLORENCE 4 PRACTICES

Firenze Card e Firenze Card+

Firenze Card is the official pass for the museums of the city of Florence. The project was conceived to offer an integrated system of cultural services that permits entry to 72 museums, cultural Monuments, villas and historic gardens, enjoying priority access. The Firenze Card 'Plus', is an extra pass for transport services and products offered by the local economic operators.

Mobile Analytics

★ Good Practice Selected: Sheet

UNESCO Regulation

★ Good Practice Selected: Sheet

Study on the Carrying Capacity of the Historic Centre

The impact of mass tourism in the long term has been identified as a threat to the integrity of the World Heritage site, the Historic Centre of Florence. The continuous pressure of tourist flows could have negative social, cultural, economic and environmental consequences; therefore, it has been considered appropriate to carry out a study to understand how and when the tourist carrying capacity will be exceeded. That is, the anthropic point of saturation of the site beyond which its environmental, physical, economic, socio-cultural and quality characteristics and the visitor experience is capable of. The project aims to define a set of indicators on the specific tourist carrying capacity for the Historic Centre of Florence.

Project EDGAR – Capacity Analysis

This site has witnessed unprecedented growth, mainly due to the fact that it is one of the most accessible natural World Heritage Sites alongside and has iconic status. Since 2012 the Causeway has recorded c.97% growth; from just under 500K visitors annually to a little over I million (this growth is over the span of 6 years). At Carrick-a-Rede the site put into place a few management measures (such as timed tickets) to limit numbers to 434K per year - this was calculated by the flows of visitors across the rope bridge to enable ingress and egress from the island. Part of the charm of the area is the infrastructure that has remained largely unchanged - so the area retains a 'quaint' feel, there are no motorways or similar large roads in the area and the sites are surrounded by small habitation clusters and villages, servicing over I million people within these confines. The tendency of international tourists to visit during the peak season between July and August, has brought challenges. The management is forward thinking and is acutely aware of trends in tourism and, particularly overtourism. For this reason, there is a Responsible Tourism Manager. The site is developing a practice to manage the tourist flow. The first phase is the undertaking of a detailed examination of the carrying capacities at the site following four distinct criteria / lenses including:

- 1. Physical spaces
- 2. Experiential
- 3. Ecological and Environmental
- 4. Socio-Cultural









28 BORDEAUX · EDINBURGH · FLORENCE · PORTO · SANTIAGO DE COMPOSTELA



Interreg

LISBONA

1 PRACTICE

PORTO

1 PRACTICE

1 PRACTICE

SANTIAGO DE COMPOSTELA

Municipal regulation for local Accommodation

The increase in tourism and the verified growing shortage of housing, together with the consequent increase in rent and the precariousness in housing, makes it necessary to implement a set of public policies aimed at the following: defending the stock of permanent housing, limiting the installation of new establishments in neighbourhoods where their presence already has an excessive weight in relation to total residence, and protecting the neighbourhoods from gentrification, and instead favouring affordable rent and defending the neighbourhood trade. Porto tried to disseminate the concentration of tourism by creating new points of interest in the city and the surrounding area. In the last years, new cultural and tourist attraction equipment have been implemented outside the historical centre and downtown Porto. In Lisbon where overtourism has had more impact, relevant decisions were taken to limit the number of evictions and to increase the amount of accessible housing in the Historical Centre. Most recently, the delimitation of containment areas was added to their decisions. Following specific regulation this imposed limits on the number of establishments which are admitted in those territories. This action was publicly discussed in order to collect stakeholder's input for the creation of regulations that aim to preserve the social and cultural reality of the neighborhoods and sites.

Use of the tourist tax

Good Practice Selected: Sheet

Women environment

Elimination of the gender gap that crosses the different areas of our society, including tourism, which in Santiago has a great weight on the life of the city. An open and inclusive tourism model designed for women, inclusive of outsiders - such as pilgrims, tourists, participants in a professional meeting or event that can be held in the city – as well as for those who work in the many companies located in this sector. Create a territory for women, where the commitment of the tourism sector is specified in the access of hotels, pensions, cafes, bars, restaurants and premises to a decalogue of good practices, among which are:

- Ι. The promotion of accessible, inclusive, safe and pleasant environment for women.
- Inclusive use of language, non-discriminatory for women in 2. different media: letters, menus, advertising, social networks, web page, management documents.

Respect of the labour rights for women and the promotion of equal opportunities in the professional development, the promotion and recognition of the work, the equalization of wages, the facilitation of conciliation measures.







→ WHAT ARE THE CRITERIA APPLIED IN THE SELECTION OF GOOD PRACTICES?

The selection of good practices was done in consideration the following criteria:

- CHALLENGES AND SUBTHEMES: practices have been selected according to their ability to cover more CHALLENGES and SUBTHEMES.
- 2. **TRANSFERABILITY**: practices that have skills which are replicable in different territories and contexts. The promotion of practices in other projects, platforms or networks has been, indeed, taken into account.
- **3. SCALABILITY**: practices that can be applied, maintaining their functionality and effectiveness regardless of the scale of application.
- 4. ACCOUNTABILITY: "practices in which metrics (objectives and performance indicators) have been clearly defined and a responsibility profile has been traced.
- COMPLETENESS: practices on which it was possible to find enough information, materials and direct contact with the responsible person of the project. Some practices resulted having weak information sources, lack of data or unresponsiveness from the project manager.
- 6. **REPRESENTATIVENESS**: practices were selected considering that each ATLASWH partner was represented at least once within the good practices' selection.
- 7. **INNOVATION**: in the case of practices are similar to each other, it was decided to choose practices with a greater degree of innovation and novelty than the others.

The analysis of all these practices has been followed by the selection of 24 good practices.

It was decided to develop this section (see "WHAT ARE THE PRACTICES ANALYSED") dedicated also to the practices that were not selected, but that could be taken into account at a future moment in which they can provide more information or have more impact.



→ What are the good practices selected?

The good practices selected include both practices from the ATLASWH partners (ATLASWH LEVEL) and international practices (INTER-NATIONAL LEVEL) found through the online research. These have been categorised according to the COMMON CHALLENGES they try to mitigate (GOVERNANCE, POPULATION and TOURISM) and according to the SUBTHEMES. The good practices that have been developed by February 28, 2019 are the following ones:

GOVERNANCE	
ATLASWH LEVEL	 Bordeaux, France - Negotiated Urbanism: Governance Management / Stakeholder Engagement Edinburgh, United Kingdom - Conservation Funding Programme: Governance Management/ Stakeholder Engagement / Economic Measures Florence, Italy - Enhancement of Piazza Tre Re: Governance Stakeholder Engagement Porto, Portugal - Porto Vivo, SRU: Governance Management / Stakeholder Engagement Italy - LAW no. 77/2006: Governance Regulation
INTERNATIONAL LEVEL	 Cuenca, Ecuador – The Application of the Recommendation on Historic Urban Landscape (HUL): Governance Management Barcelona, Spain – Tourism & City Council: Governance Management/Stakeholder Engagement Upper Middle Rhine Valley, Germany – World Heritage Master Plan: Governance Management Strasbourg, France – Reorganisation of Urban Transportation: Governance Management/ Stakeholder Engagement
POPULATION	
ATLASWH LEVEL	 Florence, Italy – Enhancement of Murate complex: residential public housing project: Population Management / Community Engagement Porto, Portugal – Urban Renewal Programme of Morro da Sé: Population Community Engagement Santiago de Compostela, Spain – Aviva: Population Management / Environment Santiago de Compostela, Spain – Tropa Verde: Population Community Engagement / Environment Edinburgh, United Kingdom – Routes to Roots: Population Community Engagement
INTERNATIONAL LEVEL	 Quebec, Canada – Heritage Building Intervention and Revitalization Program "Maître d'Oeuvre": Population Regulation Vilnius, Lithuania – Fine Arts and Ethnographical Trades and Fairs Programme: Population Community Engagement
TOURISM	
ATLASWH LEVEL	 Bordeaux, France - Control of tourism Accommodation: Tourism Regulation Florence, Italy - Mobile Analytics: Tourism Visitor Management Florence, Italy - UNESCO Regulation: Tourism Regulation Porto, Portugal - Use of Tourism Tax: Tourism Regulation
INTERNATIONAL LEVEL	 Amsterdam, The Netherlands – Visit Amsterdam See Holland: Tourism Visitor Management Barcelona, Spain – PEUAT – Special Urban Development Plan for tourist accommodation: Tourism Regulation Barcelona, Spain – Coexistence Programme between neighbours and neighbourhoods and housing and other accommodations for tourism use: Tourism Community Engagement Balearic Islands, Spain – Sustainable Tourist Tax: Tourism Regulation



Identification and Selection of Good Practices **3.2**

Phase I of the Study







Identification and Selection of Good Practices **3.2**

Phase I of the Study





3.3 Development of Good Practices Sheets

→ WHAT IS THE USE OF THE GOOD PRACTICE SHEET?

For each policy/initiative selected, a Good Practice Sheet has been developed.

The Sheet's purpose is to outline the good practice process in mitigating one or more common challenges identified by Santiago de Compostela (WP4) in the Deliverable *Diagnosis study of urban World Heritage sites in the Atlantic Area.*

The intention is to provide a series of different good practices which can be consulted as a "recipe" (ingredients and process) by the World Heritage site manager and applied to her/his context in the effort to mitigate the Common Challenges their respective site faces.

\rightarrow HOW IS THE GOOD PRACTICE SHEET STRUCTURED?

The Good Practice Sheet has been structured taking into account the following fields:

Ι.	Title of the practice (i.e., project/initiative/policy etc.)
2.	Challenge and subthemes
3.	Sustainable Development Goals (Agenda 2030)
4.	Name, role and contacts of the person responsible for the practice
5.	Graphic which underlines the Drivers and stakeholders Goals Preconditions Process for the development of the practice Action Plan (results) Financial support Final Users
6.	Problem which led to the development of the practice
7.	Activity Description which underlines the preconditions and the process for the development of the practice
8.	Objectives of the practice
9.	Indicators to measure the efficacy of the practice
10.	Impact of the practice

The section/field referred to the Problem seeks to provide information about the context and the reason why the practice has been planned and then applied.

The Graphic, on the other hand, has been created in order to provide a visual understanding of the planning process, the implementation and the monitoring of the practice. In this manner allowing its replication in other contexts.



Interreo

Phase I of the Study

Moreover, each developed sheet has been checked and reviewed by the following project contacts, who have been contacted and involved in the good practices' selection:

- Amsterdam, the Netherlands Visit Amsterdam See Holland: Amber Kokernoot, Account Executive, Amsterdam Marketing and Boudewijn Bokdam, Project Manager, Amsterdam Marketing;
- Barcelona, Spain Tourism & City Council; PEUAT Special Urban Development Plan for tourist accommodation; Coexistence Programme between neighbours and neighbourhoods and housing and other accommodations for tourism use: Monica Flores Boix, International Tourism Projects' Officer, Tourism Department, Barcelona Activa, Barcelona City Council;
- Bordeaux, France Control of tourism Accommodation: Bertron-Serindat Edouard, Officer in charge of the "Control of tourist accommodation" regulation, Municipality of Bordeaux;
- 4. Bordeaux, France Negotiated Urbanism: Anne-Laure Moniot, World Heritage Office, Municipality of Bordeaux;
- Cuenca, Ecuador The Application of the Recommendation on Historic Urban Landscape (HUL): Julia Rey Pérez, University of Sevilla; Ana María Malo Corral, Officer, Fundación Municipal el Barranco – Cuenca; Vinicius Meneguelli Biondo, Officer of International Relations of the Municipality of Cuenca;
- 6. Edinburgh, United Kingdom Conservation Funding Programme: Adam Wilkinson, Director, Edinburgh World Heritage and Gabriella Laing, International Training Officer;
- 7. Edinburgh, United Kingdom Routes to Roots: Neil Ogilvy, International Project Officer, Edinburgh World Heritage;
- Florence, Italy Enhancement of Piazza Tre Re: Andrea Aprili, Administrative Officer of the Cultural Events, Youth Policies and Equal Opportunities Service, Directorate of Culture and Sport, Municipality of Florence;
- 9. Florence, Italy UNESCO Regulation: Lucia De Siervo, Director, Directorate of Economic Activities and Tourism, Municipality of Florence;
- Florence, Italy Mobile Analytics: Gianni Dugheri, Manager of the Statistics and Toponymy Service, Directorate of Technical Services, Municipality of Florence;
- Florence, Italy Enhancement of Murate complex: residential public housing project: Giuseppina Fantozzi, Manager of the Public Residential Building (ERP), Directorate of Real Estate, Municipality of Florence and Mario Pittalis, Directorate Fine Arts, Municipality of Florence;
- Porto, Portugal Porto Vivo, SRU; Urban Renewal Programme of Morro da Sé; Use of Tourism Tax: Margarida Guimarães and Ana Leite Pereira, Porto Vivo, SRU;
- **13.** Quebec, Canada Heritage Building Intervention and Revitalization Program "Maître d'Oeuvre": Nicholas Roquet, Advisor at the Directorate of Planning and Environment, Division for major projects and territory development, Municipality of Québec;
- 14. Santiago de Compostela, Spain Aviva; Women Environment; Tropa Verde: Idoia Camiruaga Osés and Belén Hernández, Consorcio de Santiago;
- 15. Vilnius, Lithuania Fine Arts and Ethnographical Trades and Fairs Programme: Jurate Raugaliene, Vilnius Old Town Renewal Agency;
- Upper Middle Rhine Valley, Germany World Heritage Master Plan: Guido Daum, Secretariat for the World Heritage in Rheinland-Pfalz, Ministry for Science, Education and Culture.

WHICH ARE THE GOOD PRACTICES SHEETS?



EDINBURGH — UNITED KINGDOM

Conservation funding programme

Governance | Management | Stakeholder Engagement | Economic Measures Fiona MacDonald | Edinburgh World Heritage, Conservation Architect & Grants Manager

fionamacdonald@ewht.org.uk



Agenda 2030 — Sustainable Development Goals

Interrec





The Conservation Funding Programme promotes civic pride and responsibility for Edinburgh's World Heritage Site, relying on the will of business-owners and residents to take positive action to maintain their historic buildings.

The Programme is administered by a third party (EWH) rather than a municipality or governmental organisation.

Edinburgh World Heritage's vision is that the World Heritage Site be a dynamic force that benefits everyone. One way in which they

1.

support this vision is through a Conservation Funding Programme (CFP) geared towards to the conservation of buildings and public spaces in and around the Old and New Towns of Edinburgh World Heritage Site, in order to retain the authenticity and integrity in this remarkable historic city.

The CFP has been operating in its current form since 2006 but the approach of focusing building conservation around community engagement dates back to 1970.





 Increase the level of citizen engagement in the conservation of their own historic buildings.



- Available funds intended for the renovation and maintenance of historic buildings in the city provided by the City of Edinburgh Council and the Historic Environment Scotland.
- The approach of focusing building conservation around community engagement dates back to 1970.
- Creation of a third party functioning as a mediatior between citizens and administration (Edinburgh World Heritage).




Application form to be filled. If eligible, a professional adviser will compose a Conservation Statement for the property. Technical staff inspect and assess the property and the Grants Committee decides on the funding.

A detailed scheme design with start and completion dates and costs is drawn up and Edinburgh World Heritage agrees to the scheme in principle (not yet legally binding).

Proprietors submit main grant application with tender report, signed legal agreement and proof of approved statutory requirements such as planning permission, listed building consent and building warrant approval. Edinburgh World Heritage agrees on costs and makes grant offer. Work starts on site and professionals make regular grant claims to be submitted to Edinburgh World Heritage.

Monitoring plan: after completion, photos of work are submitted to go on record, maintenance must be carried out on a regular basis after completion of work.



EDINBURGH — UNITED KINGDOM

Problem •	Activity Des	cription	Objectives	Indicators	Impact
	2. Limited engager		ent and participation of owners	ces to guarantee the maintenance of /community for the maintenance of t cal centre in a highly degraded sta	raditional buildings.

- Increased number of buildings in the historical centre in a periodical maintenance.
- 4. Loss of community identity and civic pride.

Problem	Activity Description	Objectives	Indicators	Impact
PRECONDITIONS	by the City of Edinbu building conservation	rgh Council and the Histori around community engage	naintenance of historic buildings c Environment Scotland; the appr ment dates back to 1970; creation istration (Edinburgh World Herita	oach of focusing of a third party fun-
STEP I		challenges in the historic cer proposed by the citizens ther	ntre and decision to allocate funds mselves.	that can help the
STEP II	 available interest-free projects that supp eligible propertie private owners and Depending on the word Repayable: this is transfer of your p Not repayable: the months. It can be EWH can offer a complex exceeds £50,000, they (for the amount over p) EWH funds works on such as: stonework (i. work, slate work, joined lime pointing, lime word etails, repair of origin 	grants for: port the public realm. s owned by institutions / ch ad commercial buildings. rk involved and of the entity s an interest-free grant in wh property, or after 10 years; wh is grant is not repaid to EWH e used to match funding for bination of funding types for y could offer both a non-repa £50,000). the external fabric of histor e. repointing, repair and pai ery, flashings and chimneys) ash and lime harling), restor	of the applicant, there are two typ nich you are regulating to repay EV	bes of Grants: WH upon the sale or property within 24 ts own right. the value of grant) and repayable grant terials and methods ls), roof (e.g. lead ment, lime work (e.g. riginal architectural
STEP III			events and web (ex. creation of a formation necessary to apply for t	
STEP IV	Selection of the propo	sal prior to an inspection pe	erformed by technical staff.	
STEP V	Begin construction we	ork on site.		
STEP V	Work progress monito	ored through grant claims to	b be submitted to the Edinburgh V	Vorld Heritage.



EDINBURGH — UNITED KINGDOM



- 1. Number of applications to participate in the call for tenders in 2018.
 - 2. Number of assigned grants in 2018.
 - 3. Number of finalized projects in 2018.
 - 4. Number of publications related to the financed activities in 2018.

Problem	Activity Description	Objectives	Indicators	Impact
•	- •	•	- •	•

- The connection between citizens and the institutional level has been guaranteed by the presence of a third party, the EWH, that acts as an intermediary body helping to simplify the administrative process.
- 2. The transformation of historic sites from buildings at risk/buildings of disrepair to restored has been demonstrated.
- 3. Edinburgh World Heritage received £2.6 million in funding to be used for the conservation of the city's historic environment (in the whole 2018). In the year ended 31 March 2018, funds from Historic Environment Scotland amounted to £1,845,769. The City of Edinburgh Council provided funds amounting to £94,947.
- 4. During this year (2018), the charitable company paid £1,881,021 in grants to proprietors and in project funding. Of this £168,835 was in the form of repayable grants in accordance with the charitable company's current policy.
- 5. Resources have been allocated to local heritage-led projects in order to create jobs, regenerate buildings and city precincts, provide training opportunities in the sector and raise additional funding from other sources.
- 6. Community engagement has been strengthened.
- 7. Grants and Projects team, including our accredited conservation architect, has been employed in the project development and management
- 8. Grants and Projects Committee, made up of trustees from our Board, has been involved in overseeing the project proposals.





BIBLIOGRAPHY

- Edinburgh World Heritage, Edinburgh Guidance Notes.

AVAILABLE HERE

_ Edinburgh World Heritage, Funding & Advice/Grants Info.

AVAILABLE HERE

_ Edinburgh World Heritage, *Funding & Advice/How it Works*.

AVAILABLE HERE



FLORENCE - ITALY

Enhancement of Piazza Tre Re

Governance | Stakeholder Engagement

Andrea Aprili | Municipality of Florence, Directorate of Sport and Culture, Administrative Officer of the Cultural Events, Youth Policies and Equal Opportunities Service

🖂 andrea.aprili@comune.fi.it

www.serretorrigianiinpiazzetta.it



Enhancement of Piazza Tre Re **3.3.**2





Piazza Tre Re is one of the oldest medieval squares in Florence, located between Piazza della Repubblica and Via dei Calzaioli. Despite its central position it has long been disfigured by negligence and massive forms of degradation. After an initial intervention by Angeli del Bello, a Foundation that gathers more than 3000 volunteers who deal with urban decorum, the Municipality of Florence organised a call for tenders to redevelop the area with an arrangement of urban decorum and annexed point of refreshment. The person assigned to the realisation of the project is Serre Torrigiani Srl who deals with the development of creative activities related to nature and art in the horticultural sector.

The idea is to counteract the deterioration with the implementation of a lively space in correlation with a calendar of cultural events for the summer season. With the simple use of greenery and temporary installations, the intervention on Piazza Tre Re stands out as a successful experimental project that brought attractiveness and liveability to the space.

The Administration of the City of Florence according to art. 27 of the COSAP Regulation - Canon Occupation Spaces and Public Areas - engages the procedure through facilitations and reduction of costs for the occupation of public land destined for "public interest" activities. Here, the work of Unique Desk for Productive Activies of the City of Florence (SUAP) as a collector of all the necessary permits required for the realisation of the project is important. SUAP in charge of the simplification of procedures for business and public administration.



 To enhance and to regenerate the public space of Piazza dei Tre Re.

- To establish a refreshment point and to start a cultural event calendar.
- To embroider the square with urban gardening design strategies.
- To re-appropriate a public space in a bad state of degradation and to restitute it to the community.

E]] Preconditions

Will of the Mayor's Office to redevelop the area of Piazza Tre Re, which analyses its feasibility and starts the procedure for the realisation of the project.

I

Sinancial Support	Sinal users		
Local	Public entities		
Territorial	Inhabitants		
National	City users		
International	Tourists		



• The assignee obtains all necessary authorisations from the SUAP of the Municipality of Florence, and presents a SCIA - Certified Report for the beginning of the activities, for the realisation of temporary intervention of urban gardening design with establishment of a refreshment point, and another SCIA for the activation of cultural events for the summer season.

• Realisation of gates for the night closing of the square by Firenze Parcheggi Spa, and cleaning of the square by ALIA Spa.



FLORENCE — ITALY

Problem	Activity Description	Objectives	Indicators	Impact
•	•	•	•	•
	0	radation, dirt, etc.).	paces in the historic centre of the	city due to misuse

- 2. Social and health problem.
- 3. Social problem consequently followed by a loss of identity of the space.

Problem	Activity Description	Objectives	Indicators	Impact
PRECONDITIONS	•	ffice to redevelop the area of I realisation of the project.	Piazza Tre Re, which analyses its	feasibility and starts
STEP I	Municipality of Floren blic lighting, Sikkens -	ce (promoter of the action), and company of painting products	Association) together with the UN d with the collaboration of other su , Academy of Arts and Design - stu sheltering of the spaces of Piazza	bjects (Silfi Spa - pu- idies of historical and
STEP II	lection procedure to i	dentify a suitable person to re	the Directorate of Culture and S edevelop the space through a cult f the area and a point of refreshm	ural project that also
STEP III	e 1		ayor's Office, and subsequent act he UNESCO Office of the Munic	
STEP IV	projects. The Commi	ssion redacts a report with the winner with Administrative	appoints a Commission to judge e ranking list and submits it to th provision. The whole procedure i	ne RUP which as-
STEP V	SUAP, which will colle tendence of Archeolog releasing the granting The assignee within th	ect the clearance permits and 1 gy, Fine Arts and Landscape fo of public land to the assignee he same procedure will be able	necessary authorisations by submi necessary opinions, including that r the Metropolitan City of Florenc e to present a SCIA - Certified Rep other SCIA for the public show ac	t of the Superin- e, subsequently port for the begin-
MONITORING PLAN	ment to the manager	Serre Torrigiani Srl.	of the project every year for the fi for projects that will be valid until	,, , , , , , , , , , , , , , , , , , ,

Problem	Activity Descrip	tion Objectives	Indicators	Impact
•	•	•	•	•
	1. To e	nhance and to regenerate the public spa	ace of Piazza Tre Re.	
	2. To ii	mprove the square with the establishme	ent of a refreshment point and to set	t off a schedule with
	cult	aral events.		
	3. To e	mbroider the square with urban garden	ning design strategies.	

4. To re-appropriate a public space in a bad state of degradation and to restitute it to the community.



WINTERFree use of the square during the opening hours of the gates by Firenze Parcheggi Spa, which is a company that manages the parking system in paid structures in the city of Florence, and the cleaning of the square by ALIA Spa which is a company of environmental services.

ALL YEAR LONGCleaning of the Piazza by ALIA Spa, Safety monitoring by Municipal Police Office of the Municipality
of Florence and absence of degradation.

BIBLIOGRAPHY

Interview to the person in charge of the practice, Andrea Aprili, Administrative Officer of the Cultural Events, Youth Policies and Equal Opportunities Service of the Municipality of Florence (January 24, 2019).

.....

Comune di Firenze 2015, Provvedimento Dirigenziale 2015/DD/2203: Intervento di decoro Piazza Tre Re – Realizzazione e installazione di cancellate – Accertamento/impegno dell'opera finanziata e realizzata da terzi.

AVAILABLE HERE

Comune di Firenze 2017, Provvedimento Dirigenziale 2017/DD/01284: Pizza Tre Re – interventi di decoro – realizzazione e installazione di cancellate (realizzato da privati).

AVAILABLE HERE

Comune di Firenze 2018, Regolamento Comunale per l'applicazione del canone per l'Occupazione di Spazi e Aree Pubbliche.

AVAILABLE HERE

Premio Architettura Toscana 2018, Piazza dei Tre Re: Primo Premio.

AVAILABLE HERE



Interreg

Porto Vivo - SRU 3.3.3

Porto Vivo — SRU

Governance | Management / Stakeholder Engagement Raquel Maia | Porto Vivo – SRU, Office of Special Operations, Administrator portovivo@portovivosru.pt



Sustainable Development Goals

Agenda 2030 —



Porto Vivo - SRU Urban Rehabilitation Society of Baixa Portuense SA is a public company created in 2004, that was legally conformed by Decree-Law no. 104/2004, to promote the urban rehabilitation of the Downtown and Historic Centre of Porto aiming to help and motivate private investment and reduce the practices used. In 2009 the Decree-Law no. 307/2009 was enforced, which established the new urban rehabilitation regime, that is now promoted through the delimitation of Urban Rehabilitation Areas - ARU. Porto Vivo -SRU was set up because the site is classified as World Heritage and thus received power from the Municipality to promote the management of the territory: promotion for obligatory restructuring of degraded private buildings, licensing the private interventions for the buildings and expropriation of vacant and degraded buildings, helping owners and investors to rehabilitate buildings and to find support for the investment. To define this global strategy several studies were made in collaboration with Municipal Departments, colleges and public and private associations. For this global strategy merchants, owners and residents gave their contribution through public consultation, then a Masterplan was developed to identify the goals and targets in order to achieve the project; strategic and operational instruments where used to leverage the physical, economic and social transformation.

Thus to establish rapport with the community, a meeting schedule

started with owners and authorities which visited all the buildings and allowed a sustainable diagnosis of the site. To facilitate the licensing process the Special Committee for Projects Assessment was formed, which included the entities with principal responsibility such as the General Directorate of Cultural Heritage and the Regional Directorate of Culture, for the evaluation of each rehabilitation project.

Porto Vivo - SRU is responsible for the Urban Area Management of the Historic Centre of Porto, and in order to make it possibile to monitor the conditions of the territory, buildings, enterprises and population, it shares some responsibilites with other public institutions. In fulfilling this mission, Porto Vivo - SRU has the role of guiding the process, designing the intervention strategy and acting as a mediator between owners and investors, between owners and tenants and, if necessary, take charge of the rehabilitation operation , with the legal means conferred upon it.

The "Porto Vivo - SRU - Sociedade de Reabilitação Urbana da Baixa Portuense S.A", in March 2019, converted into a local company, with a municipal nature and with the new designation "Porto Vivo - SRU -Sociedade de Reabilitação Urbana do Porto, E.M., S.A.".

With this change the position of the shareholder IHRU. I.P., was extinguished. The new Porto Vivo - SRU continues working in the Urban Rehabilitation Area of the Historic Centre of Porto World Heritage.



To promote and to conduct the rehabilitation and conversion of the degraded heritage of the territory corresponding to the Critical Area of Urban Recovery of the Municipality of Porto, in accordance with the legal regime of urban rehabilitation.

EL/ Preconditions

Establishment of Decree-Law 104/2004 to promote the urban rehabilitation of the Downtown and Historic Centre of Porto aiming to help and motivate private investment and to reduce bureaucracy. Decree-Law no. 307/2009 established

the new urban rehabilitation regime, promoted through the delimitation of urban rehabilitation areas – ARU.





Execution of the strategic programme, with a time horizon of 15 years, that defines concrete objectives for the area to be delimited, goals to be achieved and deadlines for its phase implementation, both for public investments and for private investment of building rehabilitation.
Elaboration of action strategies for the rehabilitation of the historic centre of Porto: Porto Vivo - SRU as a mediator between owners and investors, between owners and tenants and, if necessary, take over the rehabilitation operation, with the legal means at its disposal.



PORTO – PORTUGAL

Porto	Vivo - SRU	3.	3	3
1 0/10	VILO DICO			•••

Problem ●	Activity — •		Objectives Objectives Int of historic buildings in the percussions on the local econ 	city centre and the decrease of period	opulation with nega-
		2. Urban decline, s	ocial and identity impoverish	ment of the historic centre.	
Problem	Activity	Description	Objectives	Indicators	Impact ——— •
PRECONDITIONS		Historic Centre of Po Afterwards, with Dec	rto aiming to help and motiva ree-Law no. 307/2009 establi delimitation of urban rehabili	mote the urban rehabilitation of ate private investment and to redu shed the new urban rehabilitatior itation areas (ARU). This was sub	uce bureaucracy. n regime and pro-
STEP I		104/2004 and Urban between the Porto Mu Urban Renewal, was of Porto aiming to he public investment. Ir lisation of a protocol s	Rehabilitation law (RJRU) 20 unicipal Council, Porto Vivo – realised to promote the urban lp and to motivate private invo 1 2005 Urban Rehabilitation l	Society of Baixa Portuense SA, by 505, following the formalisation of SRU and IHRU National Institut rehabilitation of the Downtown estment and reduce the practices aw (RJRU) was established, follow nicipal Council, Porto Vivo, SRU l.	of a protocol signed ate for Housing and and Historic Centre used ahead of this wing the forma-
STEP II		tion regime. With that Conversion Project for concentrated, in the A the Municipality on Fe elaboration of the deli schedule established i	t, Porto Municipal Council ent r Z.I.P Priority Intervention RUs - Areas of Urban Rehabil ebruary 22, 2011. Municipality mitation projects of the 7 ARU	force, which established the new rusted Porto Vivo - SRU to prepar Zone", where the urban rehabilitat litation". This was approved in a pr y of Porto also decided to charge P Js proposals according to the phas l until 2014, beginning with the co Porto.	e a "Preliminary tion effort will be ublic meeting of Porto Vivo with the se and execution
STEP III			tegic programme and the othe	months, half of which will be cons er half in approvals, opinions, publ	
STEP IV		concrete objectives for	the area to be delimited, goal	ne horizon of 15 years, is an instru s to be achieved and deadlines for ate investment of building rehabili	its phase imple-

ng to the Critical Area of Urb regime of urban rehabilitatio ehabilitation of the historic ce gies, and acting as a mediator cessary, take over the rehabili	an Recovery of the Municipality o n. ntre of Porto and some zones of in between owners and investors, be tation operation with the legal mea	f Porto in accordan- ntervention, elabora- tween owners and ans at its disposal.
	ng to the Critical Area of Urb regime of urban rehabilitatio chabilitation of the historic ce gies, and acting as a mediator cessary, take over the rehabili vo - SRU as an independent e	to conduct the rehabilitation and conversion of the degraded he ng to the Critical Area of Urban Recovery of the Municipality o regime of urban rehabilitation. Enabilitation of the historic centre of Porto and some zones of in gies, and acting as a mediator between owners and investors, bet cessary, take over the rehabilitation operation with the legal mea vo - SRU as an independent entity, with more flexibility than the N than a private management society which can control the market



PORTO – PORTUGAL

Activity Description Objectives Indicators Impa •					
 Number of peop Number of socie 	le reinserted into the historic ties involved in building rend	e reinserted into the historic city centre. es involved in building renovation.			
	 I. Number of reco 2. Number of peop 3. Number of socie 	 Number of recovered buildings. Number of people reinserted into the historic Number of societies involved in building reno 	 Number of recovered buildings. Number of people reinserted into the historic city centre. Number of societies involved in building renovation. 		

- The renewal process of the Downtown and the Historic Centre favored economic issues in terms of attracting more population to the central area of the city, also reinforcing the tourist demand and equipment and consequently, renewal of shops.
- 2. In 2008, 36% of the buildings were in a degraded state of conservation and in 2018 only 18% of the buildings resulted in a degraded state of conservation.
- 3. From 2006 until 2018, 607 work permits were allowed. New trades and enterprises started to appear and new jobs were created.
- 4. 32 Strategic Documents were produced, focusing on the information of all the buildings and the restructuring they needed. A strategy was defined for each block integrating them in the vision defined for historic Centre of Porto.
- 5. Meetings, public presentations, visits to the sites, conferences, educational activities in schools integrating children for the future of their city and other activities joining the community were set up.
- 6. Dissemination through social networks, public presentations, national and local news, cultural activities, flyers, brochures and newsletters were prepared.

.....

7. Porto resulted as the best European destination (2017).

BIBLIOGRAPHY



AVAILABLE HERE



Tourism and city council

Governance | Management | Stakeholder Engagement Monica Flores | Barcelona Activa, International Tourism Projects Officer

monica.flores@barcelonactiva.cat



Tourism and city council **3.3.4**

Agenda 2030 — Sustainable Development Goals





The Tourism and City Council (T&C Council) is an innovative social tool for the improvement of participation in governance. It involves all city stakeholders in the sustainable tourism management in Barcelona as an urban destination.

The T&C Council is an innovative social tool to promote participatory governance by all city stakeholders. The T&C Council was set up on

November 2015. It's a stable body created to include all the city stakeholders concerned by tourism activity and its effects in order to try to harmonize tourism activity with residential life in Barcelona, affecting over tourism areas, mobility, housing, living together, urban space, environment, commerce and making the tourism activity fit better with daily life in the city.



- 1. To integrate tourism with the tool of urban management.
- To increase the impact of the Council on: political decision makers; strategic consensus and future perspectives; social, environmental and economic sustainability.
- To integrate and connect different and complementary sectors.
- 4. To guarantee a City's positive atmosphere.

 The Tourism Strategic Plan was approved in 2010, stating the need to create the T&C Council in order to formally designate a large

Preconditions

- space for all the stakeholders.
 The Government approved a measure to boost the participation process on Barcelona's tourism model, and include the constitution of the T&C Council in the framework of
- the Strategic Plan 2020.Tourism emerges as a key issue in the political, media and civic agenda.





- Analisys and identification of problems.
- Looking for an administrative instrument that can be functional to find a solution to the identified problems.
- Definition of sectors in which to choose to act.
- Creation and approval of a new representative group trying to involve the largest possible numbers of stakeholders (to guarantee the representation of all defined sectors and a participatory approach).
- Organisation of several meetings and Steering Committees to facilitate the communication between the various stakeholders.
- Publications of reporting documents on a web platform to disseminate and share debats, decisions.



BARCELONA — SPAIN



Governance/Innovation/ Sustainability Barcelona, capital city of Catalonia has a population of 1.6M, within city limits and 3M in Metropolitan area. Its geographical area is 102.15 km2 on the Mediterranean Sea. It's the 5th most visited city in Europe, with almost 32M visitors (16M tourists and 16M day visitors). T&C Council is an innovative social tool to improve participatory governance including all city stakeholders for sustainable tourism management in Barcelona as an urban destination.

Problem	Activity Description	Objectives	Indicators	Impact		
PRECONDITIONS	to formally designate a litical, media and civic	a large space for all the stake agenda. The Government a	, stating the need to create the T& holders. Tourism emerges as a ke pproved a measure to boost the p ıstitution of the T&C Council in t	ey issue in the po- articipation process		
STEP I	In 2016 there was the th	ne approval of T&C Council ad	ministrative and the election proces	ss of its representatives.		
STEP II		Formal constitution of T&C as a permanent body to participate in developing tourism policies, ensuring quality of residents' lives and visitors' experience.				
STEP III	ous stakeholders' parti of the wealth generate the territory. Economic	icipation. Inclusive and susta d by the tourist economy, the c sustainability is one of the s from accommodation, rest	a Department, the initiative's core ainable economic growth: it prom e connection between the tourism axes on the cross-sectional analys aurants, commerce, travel agenci	notes the social return n business sector and sis of all the work, in-		
STEP IV	quality of employment	t in the tourism industry. So ouncil. It includes represent	cil promotes social responsibility cial sustainability is one of the ax atives from Trade unions, the thin	es of cross-sectional		
STEP V	mental responsibility a life. Environmental su	and looks after the effects of stainability is one of the axes tives from the environmenta	climate change: The T&C Counc the tourist activity on the city to i s of cross- sectional analysis of its l sector: environmental NGO's, p	mprove the quality of work.		
STEP VI	city's identity. T&C Co	uncil is aware of the feeling r and tries to balance a liveal	son for constituting T&C Council that the excess of tourist pressure ole city with a visitors-friendly city	e may endanger the		
STEP VII	promotion of mutual t members defend their	understanding and cohesion	C Council's core aim is about tog . The T&C Council is a city projec nions, they look for consensus. Ev	ct and although its		



BARCELONA — SPAIN

Tourism and city council **3.3.4**

Problem	Activity Description	Objectives	Indicators	Impac
·	•	•	•	•
•	ism is not just a c life of the local co all and to manage environmental, et traditionally little 2. To generate oppo 3. To integrate tour 4. To increase the in	question between public and p ommunity. All stakeholders ha e its negative effects. Neighbor tc.) are very familiar with the p involvement with / sense of b ortunities for a collaboration. ism with the tool of urban m mpact of the Council on: poli	tical decision makers; strategic co	affecting the daily ove its benefits for ns (Trade unions, e private sector has ry bodies.
	5. To integrate and	ial, environmental and econo connect different and comple ity's positive atmosphere.		
roblem	5. To integrate and	connect different and comple		Impac
Problem	 5. To integrate and 6. To guarantee a C Activity Description I. Number of plena ments, declaration 2. Intangible KPI's and 3. Annual report puthe public website 	connect different and comple ity's positive atmosphere. Objectives ary meetings, Steering Comm ons, activities and percentage re more difficult to evaluate: cap resented by T&C to the Muni-	indicators Indica	eetings, agreed doc s, citizen climate, etc

The Council is assessed continuously as it is a permanent table and has multiple impacts on:

- I. Political decision makers
- 2. Strategic consensus and future perspectives
- 3. Social, environmental and economic sustainability
- 4. Integration of different and complementary sectors
- 5. City's positive atmosphere

All sessions, activities, agenda and documents are public and available on the website

- C&T Council reports in the form of formal meetings, according to regulation (minimum two/year), steering committees (minimum four/year) and regular meetings between the President, Vice-presidents and Secretary.
- 2. Individual meetings with C&T Council members, working groups' reports shared with all members, public minutes of meetings.

From the public sector, Barcelona City Council funds the C&T Council with about 200,000€/year, through its current budget. Concepts include:

- I. Salary of 2 people working 80% of the workday
- 2. External support
- 3. Website
- 4. Studies, publication and communication
- 5. Public Activities
- 6. International actions
- 7. Logistical and material expenses

The local participatory regulation guarantees the economic stability as a permanent body. However, from the private sector, NGO's and experts add value offering their expertise, time, energy, knowledge, etc. on a voluntary basis.



BARCELONA - SPAIN

.....

BIBLIOGRAPHY

Ajuntament de Barcelona n.d., *Tourism*.

AVAILABLE HERE

Ajuntament de Barcelona n.d., Government measures.

AVAILABLE HERE







BORDEAUX — FRANCE

Negotiated urbanism

Governance | Management | Stakeholder Engagement Emeline Dumoulin | Municipality of Bordeaux, Directorate of Land, Directorate of Development and Planning - Urban Planning Service, Project Manager

🖂 edumoulin@bordeaux-metropole.fr

www.bassins-a-flot.fr



Agenda 2030 -



Through the implementation of innovative tools and the practice of a negotiated urban planning placing the project at the heart of the process, Bordeaux Métropole and the City of Bordeaux were able to conduct an ambitious urban renewal operation without systematic land control. It is indeed about creating a district of life mixing habitat, services, economic activities and of leisures on 160 hectares. They did so by designing a comprehensive urban project based on the genius loci, the assistance of all potential stakeholders (negotiated planning) and the invention of operational tools for the sustainable involvement of these actors in the project.

Between the districts of Bacalan and Chartrons, the district of Bassin à flot was renewed: new inhabitants, new companies, new equipment and was inaugurated at the end of March 2013 of the Jacques Chaban-Delmas bridge, that also connects the area to the district of Bastide-Brazza by the redeveloped rue Lucien Faure. Many transformation projects of the district follow a guide plan drawn by the architect-town planner Nicolas Michelin from the ANMA Studio. This guide plan embodies the urban project of the Bassins à flot adopted in 2010 by the Urban Community of Bordeaux, the City of Bordeaux and Bordeaux Port Atlantique.



Stakeholder engagement **3.3.5**

Sustainable Development Goals



BORDEAUX — FRANCE

The establishment of a guide plan gives coherence to the overall urban project, it assures investors the quality of the future environment, and the workshops make it possible to treat all the questions in one instance under the direction of the planner who can adapt the guide plan to the realities of the operational implementation. The guide plan took into account the qualities and resources of the existing buildings, open spaces and usage of space devoted to the community. These material and immaterial elements guarantee the singularity of the project, and will be kept in other future projects. The study conducted by the chief planner team who defined a urban layout with all the programmatic guidelines also conducted the negotiated urban planning, each month to evaluate the progress and decided on the evolution of the project, bringing together elected members, administrations and project leaders. In each district under urban transformation, an urban study was conducted by an urban planner who defined an urban layout with all the programmatic guidelines. The planning process was based on organized workshops called the Bassin Atelier, which is a body of dialogue between work supervisors, project managers and inhabitants, and it was intended to ensure the respect of the qualities and specificities of the site and their taking into account by the operators. There was even a Special Commitment and Partnership Agreement for Innovation and Quality in the Bassins à flot created and which has been the bearer of

innovative planning procedures.

A high-quality organization of the group formed by elected officials, urbanists, public administration and inhabitants was the crucial condition to guarantee a sustainable project based on a shared history. Everyone could give their opinion on the basis of reliable information. This implies having previously separated what is only information from what must be discussed and debated, and then from what is the responsibility of elected officials in terms of decision. This also presupposes a very wide circulation of the outcomes printed as booklets.

The negotiated urban planning approach is a planning and development practice that adheres to the principles of the Historic Urban Landscapes Recommendation: it takes into account the expression of the population and recognizes the heritage value of the sites as their dynamics. It is based on the idea of not choosing between preservation and development but putting development at the service of preservation and vice versa.

The large-scale urban project currently underway on this space has been designed to respect the site's Outstanding Universal Value. In particular, the project bases the urban quality of its operations on the preservation of the industrial heritage specific to the territory; moreover, it takes into account the "engineering of the place" of the Bassins à flot sector.



- To convert site into a renewed mixed district with residential, functional and social spaces.
- 2. To retrain the Bassins à flot fringe with the "Bordeaux 2030" strategy, integrating the area into the centrality sector of Bordeaux.
- To enhance the wet docks area with regard of its specific heritage, culture and identity.



Since 1995 the definition of a global urban project with a metropolitan transport scheme providing the implementation of an efficient public tramway line and a the realisation of a urban bridge on the Garonne.





• Mixed construction programme: housing, activities and services. New Layout for public spaces.

• Route planning and creation of mobility infrastructures for the sector: bridge, tramway, buses, bike paths.



BORDEAUX - FRANCE

Stakeholder engagement **3.3.5**

Problem	Activity Description	Objectives	Indicators	Impact
	potential: 162 he	ctares bordering the old cent te has been left to itself in re	meter of the World Heritage prop er already served by a tram line. cent decades to the point where it	
Problem	Activity Description	Objectives	Indicators	Impact
PRECONDITIONS	mentation of an efficier	it public tramway line and the	th a metropolitan transport scheme realisation of an urban bridge on t ramway station "Bassins à Flot" wa	he Garonne. To make
STEP I	-	From 2008 to 2009 the fundamental guidlines for the preliminary project for the development of Bas- sins à flot sector were defined, and and the first consultations and participatory workshops with the Bassin Atelier began.		
STEP II	guide plan was selecte consulting and defined gramme d'Aménagem	d: ANMA Agency (Agence N l the executive plan. 2010 - A	management team responsible fo licolas Michelin & Associés), whic adoption of the Overall Planning I s community council guide plan f port area.	h began the project Programme - Pro-
STEP III	provided directly by th was financed through 124.2 million. The pro (CCTV), financed by ci In 2014 more than 2,c l'Art, a group of artists creations and works. In arrived. In 2016, other	In 2011 the first permits to develop and build the lots were given. The construction of the buildings of provided directly by the private operators, and regarding the public part of the project (equipment), it was financed through a specific budget (PAE) constituted by the taxes paid by the private operators for 124.2 million. The project included equipment, services and the Cultural and Tourist Center for Win (CCTV), financed by city of Bordeaux and in part from Aquitania Region and private stakeholders. In 2014 more than 2,000 housing projects were established, and a partnership with Les Vivres de l'Art, a group of artists from the district, also helped to ponder and discuss the urban evolution throu creations and works. In 2015, 2,000 housing units were delivered and the first influxes of inhabitant arrived. In 2016, other 2,500 houses were delivered and the Wine City was founded, a year later, in 2 3,500 housing units were added.		

Problem	Activity Desc	ription	Objectives	Indicators	Impact
•	•		•	•	•
		To convert the p functional and s		ine into a renewed mixed district	with residential,

- 2. To retrain the Bassins à flot fringe with the "Bordeaux 2030" strategy, integrating the area into the central sector of Bordeaux.
- 3. To enhance the wet docks area with regard of its specific heritage, culture and identity.



Atlantic Area European Regional Development Fund

BORDEAUX - FRANCE

Stakeholder engagement **3.3.5**



- 1. The area of the overall project is about 162 hectares including 13 hectares of water.
- 2. A Public investment under the PAE (2010-2025) of 124 million euros.
- 3. From now to 2025 more than 700.000 m2 of surface must be built: 5.400 housing units and 6.000 jobs, a dozen public facilities nearby (nurseries, schools, halls, rooms dedicated to seniors or young people, gyms and spaces for outdoor games).
- 4. More than 4.000 housing units have been granted with a building permit, with 100.000 m2 of shops and services.
- 5. The recruitment of several actors and inhabitants in the consultation workshops is a positive answer to the proposal for a cooperative definition of the project.

BIBLIOGRAPHY

Anma, H., Atelier des Bassins 2016, Negotiated urban planning, the Bassins à Flot Project. Bordeaux: Imprimerie Chirat.

Bassin à flot, n.d., *Homepage*.

AVAILABLE HERE

Bodeaux 2030, n.d., Les Bassins à flot, un projet en marche.

AVAILABLE HERE

Bassin à flot project 2017, Les Bassins à flot au fil du temps.

AVAILABLE HERE







STRASBOURG - FRANCE

Reorganisation of urban transportation

Governance | Management | Stakeholder Engagement Rémi Baudru | Strasbourg Mètropole, World Heritage Local Committee, Architect

🖂 remi.baudru@strasbourg.eu



Sustainable Development Goals

Reorganisation of urban transportation **3.3.6**

Agenda 2030 -

Interreg



In order to mitigate the congestion caused by increased traffic without compromising the value of the historic site, the city of Strasbourg wanted to create a strong line of underground public transportation (metro).

Aware of the high cost of the project, local authorities at last decided to think about the problem differently. In fact, the administration opted for a tramway placed over existing roads, whereby the public spaces had to be redistributed, providing the area of "soft" solutions. Thus, a tramway was created and though it initially seemed forced on private properties, it later proved to be a real opportunity for sustainable development of the site.

The studies for the new tramway and for the development of the Urban Travel Plan started jointly in 1989, thus facilitating the integration of transportation policies into the entire planning system. The completion of the two projects in various phases has also helped to integrate the growing needs for sustainable development and to set up a participation policy well in advance.

Strasbourg referred to the experimentation of innovative mobility. The introduction of a street code and the creation of meeting areas, proved the desire to rebalance the sharing of public spaces offered for the well-being of the city. Strasbourg supported the use of clean vehicles and in particular electric mobility.

A large conurbation required an excellent and accessible transportation system. The Urban Community of Strasbourg developed its current system through multimodality, a strategy which encouraged multimodal travel using public transport, bicycles and alternative ways of moving, such as car sharing, while reducing the use of private cars.



- To reorganize urban displacements around a tramway, prioritising pedestrians and soft modes of transportation.
- To reduce travel by car in the city centre by promoting travel by soft modalities.
- To improve downtown accessibility and links between outlying neighborhoods, strengthening the public transport network.



In 1989 the Urban Community of Strasbourg decided to build a new tramway system, the construction started in early 1990, and was managed by CTS, the Strasbourg transport company.





- Accessibility: Creation of the tram network for a sustainable <u>urban transportation.</u>
- Reorganisation of the mobility traffic system and sharing of the new public spaces.
- Creation of new parking lots, limitation of car parkings in the city centre, new pricing policy and parking for bicycles.



STRASBOURG - FRANCE

ATLAS WORLD HERITAGE

Problem	Activity Description	Objectives	Indicators	Impact
	and noise polluti	on.	economic attractiveness and incre	-
Problem	Activity Description	Objectives	Indicators	Impact
•	•	•	•	•
PRECONDITIONS			ded to build a new tramway system the Strasbourg transport company	
STEP I	long, was inaugurated In November 1997, th	l. e first bus service running o line A was created, it was an	e A) from Hautepierre Maillon to n natural gas went into service. extension of about 2.8 km to Illkir	
STEP II		In 2000, the second line was inaugurated, and the Urban Travel Plan - PDU was approved. Inaugura- tion on 1 September 2000 of Tram lines B and C, 12.6 km long.		
STEP III	From 2007 until 200 the creation of a new 1	In 2004 the Badgéo ticketing system within the urban network was introduced. From 2007 until 2008: the tram extensions to Neudorf and Neuhof (lines C and D) entered into service the creation of a new line E between Baggersee and the Wacken via the Esplanade and extended to the Robertsau; line B was extended to Ostwald Hôtel de Ville and to Lingolsheim Tiergaertel.		
STEP IV	network. • Extension of the • Establishment of • Development and In 2010, line F entere	Plan for Safeguarding and En a heritage component in the l calibration of a multimodal d into service (Elsau-Place d'	e Local Urban Plan (PLU).	y the central railway

Problem	Activity Descri	ption	Objectives	Indicators	Impact
•	•		•	•	•
	1. To re-think mobilit		in the heart of the city in	order to induce new and sustainable	le behaviors.
	2. To	reorganize urbai	n displacements around a	tramway, prioritising pedestrians	
	4. To pedestrianise t		ransportation.		
			car in the city centre by p	romoting travel by soft modalities.	
			e city centre and to restrue	cture public spaces.	
			wn accessibility and links	between outlying neighborhoods,	
	str	engthening the p	oublic transport network.		



Atlantic Area

STRASBOURG — FRANCE



- 2. Today, the tramway is experiencing a successful attendance, the number of cars entering daily the city centre has significantly decreased, pedestrians and cyclists have reclaimed the public space.
- 3. In terms of environment, the project has reduced pollution and maintained the population in the historic centre.
- 4. The realisation of the project has improved the accessibility of the city centre, strengthened the periphery-centre links, and revitalised and modernised the downtown business.
- 5. The total kilometric supply of the public transport network increased by 86% between 1992 and 2008. This change is essentially due to the tramway, which now represents 31.5% of the kilometers covered on the CTS network.
- 6. The development of an efficient tramway network and the restructuring of the associated bus network have been accompanied by a strong growth in the use of the urban public transport network over the past 15 years. Attendance has increased by 118% between 1992 and 2008.

BIBLIOGRAPHY

_ Strasbourg Eurométropole n.d., The tram: the largest network in France.

AVAILABLE HERE

Strasbourg Eurométropole n.d., Grenelle des Mobilités.

AVAILABLE HERE

_ Organization of World Heritage Cities n.d., Réorganisation des déplacements urbains.

AVAILABLE HERE



CUENCA – ECUADOR

The application of the recommendation on Historic Urban Landscape (HUL) $\mathbf{3.3.7}$

The application of the recommendation on Historic Urban Landscape (HUL)

Governance | Management Julia Rei Perez | Sevilla University, Architect and PHD Researcher

🖂 julreyper@alum.us.es; jrey1@us.es



Sustainable Development Goals

Agenda 2030 -



The nomination of the World Cultural Heritage Site highlights the relationship between the Historic Centre of Cuenca and the city's intangible and social components. The UNESCO HUL (Historical Urban Landscape) approach delivered new methods for local conservation and intervention, taking into account the city's listing as a World Heritage property. A conventional proposal was developed to create the foundation for future culture-based development. It took into account the influence of fast urban development, social economic changes (gentrification), and the impacts these have on Cuenca's cultural heritage after its inscription on the World Heritage List. Cuenca (Ecuador) is a pilot city for the implementation of the Recommendation on the Historic Urban Landscape (the only one in Latin America). A Memorandum of Understanding (MoU) was signed between the World Heritage Institute of Training and Research for the Asia and Pacific Region (WHITRAP), Cuenca Municipality, and Universidad de Cuenca in 2015.





CUENCA – ECUADOR

The project was established from two key situations:

- The development of the research "Historic Urban Landscape" (HUL), launched by the research project "World Heritage City Preservation Management (vlirCPM)" from the Universidad de Cuenca in Ecuador and the VLIR-IUC Flemish Universities (Vlaamse Interuniversitaire Raad) in Belgium.
- 2. The development of a HUL research project titled "Reassessment of the cultural and natural heritage of the city of Cuenca, based on the sustainable development strategies backed by the Historic Urban Landscape approach" (PUH_C for its acronym in Spanish), supported by the Research Department of University of Cuenca (DIUC Dirección de Investigación de la Universidad de Cuenca), in collaboration with Research Center of the Faculty of Architecture and Urbanism of University of Cuenca (CINA Centro de Investigación de la Facultad de Arquitectura y Urbanismo de la Universidad de Cuenca), with the "World Heritage City Preservation Management (vlirCPM)" and with WHITRAP (World Heritage Institute of Training and Research for the Asia and the Pacific Region under the auspices of UNESCO) and co-coordinated by PhD Julia Rey Pérez and Sebastián Astudillo.

The objective was to implement the "Recommendation on the Historic Urban Landscape", considered as an innovative modality of heritage conservation. The principle three characteristics of the research are: the new integral and holistic heritage view, the interdisciplinary work and the citizen as a major protagonist.





- Create an interdisciplinary research team involving experts in different fields. Each field is essential to guarantee a correct analysis of the context.
- City analysis form the local community and multiple disciplines such as geomorphology, environment, urban planning, historic cartography, architecture, archaeology, anthropology, and economy.
- In reference to the Historic Urban Landscape approach, address the policy, governance and management concerns involving a variety of stakeholders, including local, national, regional, international, public and private actors in the urban development process.
- Application of a range of traditional and innovative tools adapted to local contexts following the approach based on the historic urban landscape, such as:
- Civic engagement tools: participatory citizen workshops; cultural mapping from different disciplines.
 Knowledge and planning tools: detailed and contextual studies; conferences; fact sheets; federated data; recommendations; and database.
- Regulatory systems: degrees of protection; Manual of Good Practices.
- Financial tools: funding.
- Communicate the project in an effective way, diversifying the target audience.
- Collect quantitative and qualitative data in easy access tools.
- Define intervention criteria and landscape quality objectives.
- Creation of a Visionary Strategic Plan.



CUENCA – ECUADOR

Problem	Activity Description	Objectives	Indicators	Impact		
•	•	•	•	•		
	I. Socioeconomic changes (gentrification).					
		conservation and maintenand	ce of heritage buildings.			
	3. Strengthening o	of tourism in Cuenca has caus	ed a diversification of the populat	ion,		

- not only among visitors to the city, but also among citizens.
- 4. The arrival of foreign retirees has improved the economy, but it has also increased the price of housing, rent, medical care and restaurants, generating the displacement of the local population and impacting their identity.

Problem	Activity Description	Objectives	Indicators	Impact
PRECONDITIONS		ric Centre of Cuenca in the V Funds-in-Trust at the World	World Heritage List in 1999 on the l Heritage Centre for 2017.	e basis of criteria II,
STEP I	to build an interdiscip	0	n the urban area, it has been consi ing experts in environment, econo	•
STEP II	organised and were re One Visionary Confer	ally important to identify he ence event developed in May	e city and its context. Sixteen citize ritage values for researchers (Avail v 2015 (Available Here) had represe es of Edinburgh, Zanzíbar, Ballara	able Here). ented a helpful
STEP III	was to study the chara	-	rmation acquired by cultural map bzone which allowed the research	
STEP IV		ltural values, heritage resour	ssment. All the information gathe ces, recommendations and necess	1
STEP V		tion criteria and landscape q an, not only for the city centr	uality objectives which shape the <i>a</i> e but for the entire city.	Action Proposal of a
Problem	Activity Description	Objectives	Indicators	Impact

- I. To evaluate the state of conservation of the city.
- 2. To outline cultural heritage values beyond those identified in the nomination file of Cuenca as World Heritage Site (WHS).
- 3. To identify the urban, architectural, touristic, landscape, economic, social and spatial impacts on the cultural heritage values.
- 4. To involve stakeholders, academics and experts but especially citizens, for a collective value assessment.
- 5. To draft a series of recommendations for the urban development of the city.





```
CUENCA – ECUADOR
```

The application of the recommendation on Historic Urban Landscape (HUL) $\mathbf{3.3.7}$

Problem	Activity Description	Objectives	Indicators	Impact	
	 Number of Agreement signed between institutional and academic entities with the aim to develop an integrated Management Plan. Number of papers, publications and international conferences achieved. Number of database, tools created to make the analysis of the context and the proposal of interventions easier, under different and interdisciplinary points of view. Number of sustainable management recommendation drafted. 				
Problem	Activity Description	Objectives	Indicators	Impact	
	agreement i awareness a 2. The applica urban devel 3. Values and ment syster 4. A Geograph Cuenca witl 5. The first La Institute of 6. The applica sustainable 7. Papers, part been achiev <i>Between the</i> 7.1 The po Urban 7.2 The res entitled	it was possible to develop the Vis about the diverse and complex he tion of the HUL concept has allo opment where the different stak attributes that have, up until now in have been revealed. the possibility of making it ava tin-American pilot city for a prog Training and Research for the A tion of the Recommendation on development" has been develop tricipation in international confer ed thanks to Netherlands Funds <i>m:</i> stgraduate thesis of the Architec Landscape units for the Historic search project of the Prometheus	wed the identification of a series of eholder's points of view were gather were been overlooked in the actu- has been created with all the infor- ilable for the community in the fut gramme has been developed by the sia and the Pacific Region. the Historic Urban Landscape (Hu ed. ences and the publication of part of -in-Trust at the World Heritage Cen- t María Eugenia Siguencia Avila en City Centre of Cuenca and its Buf s scholarship by PhD Julia Rey Pér and Natural Heritage of the city of	objective of raising f strategies for the ered. al heritage manage- mation related to ture. World Heritage UL) as a tool for of the project have ntre for 2017. htitled "Historic fer Zones". ez,	





CUENCA - ECUADOR

.....

BIBLIOGRAPHY

Global observation on historic urban landscape n.d., Cuenca Project.

AVAILABLE HERE

UNESCO 2011, The HUL Guidebook – Managing heritage in dynamic and constantly changing urban environments, a practical guide to UNE-SCO's Recommendation on the Historic Urban Landscape.

AVAILABLE HERE

_WHITRAP 2014, Historic urban landscape.

AVAILABLE HERE

- World Heritage Centre n.d., Recommendation on the Historic Urban Landscape.

AVAILABLE HERE

World Heritage Centre n.d., The application of the Recommendation on the Historic Urban Landscape in Cuenca, Ecuador - A New Approach to Cultural and Natural heritage.





ITALY

Sustainable Development Goals

Agenda 2030 —

LAW no. 77/2006 3.3.8

LAW no. 77/2006

Special measures for protection and enjoyment of the Italian sites of cultural, landscape and environmental interest inscribed in the World Heritage List and placed under the protection of UNESCO

Governance | Regulation | Economic Measures

Angela Maria Ferroni Responsible for the Law no. 77/2006, Ministry for Cultural Heritage and Activities

Silvia Patrignani Responsible for the Law no. 77/2006. Ministry for Cultural Heritage and Activities

legge77.unesco@beniculturali.it \square



hrough the law no.77/2006 the Italian legal system recognises $\mathbf L$ the adoption of the Management Plan by sites inscribed in the UNESCO World Heritage List and provides special measures for their conservation and valorisation (Italian Parliament, 2006). The law reaffirms that the sites and the elements registered in the lists provided by the two UNESCO Conventions (1972 UNESCO Convention on the Protection of World Cultural and Natural Heritage and 2003 UNESCO Convention for safeguarding intangible cultural heritage), are points of excellence for the Italian cultural, landscape and natural heritage and their uniqueness, as well as fundamental elements that represent the Country at an international level. The law has formally recognised the Management and Safeguard Plans

1.

required by UNESCO as tools to ensure the conservation of the sites and elements respectively and to create the conditions for their utilisation (Article 3).

It also provides for financial interventions to support the activities of communication and use of the sites and the elements themselves (Article 4). The interventions and the amount allocated to them is established by a decree of the Ministry of Cultural Heritage and Activities and Tourism, in agreement with the Ministry of the Environment and the Protection of the Territory and the Sea, the Ministry of Agricultural Food Policy and Forestry and with the permanent conference for relations between the State, the regions and the autonomous provinces.



Promote management, enhancement, communication, dissemination and use of the heritage of the Italian UNESCO sites and their knowledge.

- Preconditions
- Financia

Local

Territorial

National

International



- Italy is one of the member states of the "Convention on the Protection of World Cultural and Natural Heritage". It has the largest number of sites registered on the World Heritage List.
- To answer to the UNESCO requi-2. rement about the Management Plan, the Ministry for Cultural Heritage and Activities created the Law no. 77/2006. 3.
- The elements (intangible heritage) of the "2003 UNESCO Convention" were added as possible candidates to the Law no.77/2006 funds.

Final us	sers
Public entities	
Inhabitants	
City users	
Tourists	
	Inhabitants City users



The Law no. 77/2006 promotes calls for projects, which intervene in the following fields:

- study of specific cultural, artistic, historical and environmental problems, scientific and technical data relating to Italian UNESCO sites and elements, including their processing management plans;
- 2. preparation of cultural assistance and hospitality services for the public, as well as business services, waste collection, control and security;
- 3. creation of parking areas and mobility systems (in the sites and in the adjacent areas) provided that they are functional;
- 4. promotion, protection and enhancement of UNESCO sites and Italian elements, dissemination of their knowledge and their redevelopment; within educational institutions. Valorisation is also implemented through support for educational trips and cultural activities for schools;
 - 4.1 enhancement and dissemination of the winemaking heritage, characteristic of the site. Promotion of the overall traditional enogastronomic and agro-forestry-pastoral heritage.

The financial contribution granted by the Ministry cannot exceed 90% of the total amount of the presented project. Each admitted intervention project can benefit from a maximum funding of:

- I. € 100,000.00 in the case of a single UNESCO site;
- 2. € 250,000.00 in the case of a serial site or cultural landscape;
- 3. € 80,000.00 for each of the UNESCO sites involved in a single project, up to a maximum 25% of the total amount of funds allocated to the sites for the reference chapter required by Law 77/2006. A quota, equal to at least 10% of the total amount of the intervention, constitutes the compulsory co-financing.


ITALY

LAW no. 77/2006 3.3.8

Problem	Activity Description	Objectives	Indicators	Impact
•			•	•
	,	aging World Heritage sites.		
		ng between subjects involved ir	8	
	Absence of strate	gic planning of activities for the	protection, conservation and	
	enhancement of	the sites.		
	4 Limited administ	rative support from institutions	in site management and monitoring	T

Limited administrative support from institutions in site management and monitoring. 4.

Problem	Activity Description	Objectives	Indicators	Impact
PRECONDITIONS	Heritage" and is the What matters is that place. Therefore, to r a Management Plan, a second moment, th	country with the largest numb World Heritage sites have an a respond to the UNESCO requi the Ministry for Cultural Her	on on the Protection of World Cul- ber of sites registered on the Worl adequate system of protection an rement that all World Heritage si itage and Activities decreed the L SCO Convention for safeguardin Law no.77/2006 funds.	ld Heritage List. Id management in ites have to develop aw no.77/2006. In
STEP I	-	lscape and environmental inte	measures for protection and enj rest inscribed in the World Herit	-
STEP II	2012): identifies the	subjects responsible for the m ssible for presenting the applic	ent of the Cultural Heritage of th anagement, the beneficiaries and ations for funding and for report	l the referents of the
STEP III	support measures ar subjects who, within vities of protection, c	e addressed. The managemen the framework of specific inst	D16) which identifies the subjects t of Italian UNESCO sites is carr titutional competences, are respo t or who are reference subjects fo	ied out by different onsible for the acti-
STEP IV		cretariat - Service I) takes care chnical and administrative sup	of the obligations related to the i oport.	mplementation of
STEP V	Experimentation of g cal areas and cultura		participatory ones, involving citie	es of art, archaeologi-
STEP VI	red to in the UNESC in Paris on 17 Octobe res of the law were a	O Convention for the safeguar er 2003. In its original formula	this rule to the elements of intar rding of intangible cultural herita ation, and up to these last modifi registered in the list foreseen b eritage of 1972.	ge which took place cations, the measu-
STEP VII	Circular 17/2018 imp	plements the law in relation to	intangible cultural heritage.	



ITALY



LAW no. 77/2006 3		.8
--------------------------	--	----

Problem	Activity Description	Objectives	Indicators	Impac
	•	•	•	•
	 the sites and eler 2. To support the m 3. To study the spectro problems at UNI 4. To prepare culture waste collection, 5. To create areas a 6. To requalify and spread their know 7. To guarantee oper 	ments. nanagement of culture. cific cultural, artistic, historic, ESCO Italian sites and element ral assistance and hospitality control and security services. nd mobility systems function enhance Italian sites register wledge. erations on project evaluation	services for the public, as well as o	hnical cleaning, ge List and
	of the sites and e 9. To start activities of the UNESCO 10. To show how val	lationships between the subjectements. Is for the establishment of the World Heritage sites. Understand the recognition as a World the recognition as a Worl	ects involved in the management observation of Italian sites rld Heritage site can help to defin	ıe
	 To strengthen re of the sites and e To start activities of the UNESCO 	lationships between the subjectements. Is for the establishment of the World Heritage sites. Understand the recognition as a World the recognition as a Worl	observation of Italian sites	ie
roblem	 To strengthen re of the sites and e To start activities of the UNESCO To show how val 	lationships between the subjectements. Is for the establishment of the World Heritage sites. Understand the recognition as a World the recognition as a Worl	observation of Italian sites	
roblem	 8. To strengthen resolution of the sites and e 9. To start activities of the UNESCO 10. To show how val particular stratege 	lationships between the subjectements. Is for the establishment of the World Heritage sites. World Heritage sites. Uable the recognition as a Worgies.	observation of Italian sites rld Heritage site can help to defin	ie Impac
roblem	 8. To strengthen resolution of the sites and e of the sites and e of the sites and e of the UNESCO to. To show how val particular stratege Activity Description I. Number of proje 2. Number of ongo 3. Number of comp 4. General budget a 	lationships between the subjectements. s for the establishment of the World Heritage sites. uable the recognition as a Worgies. Objectives ects funded. ing projects. pleted projects.	observation of Italian sites rld Heritage site can help to defin Indicators	

- I. From 2006 to 2017, 316 projects were funded, for a total of \in 25,434,706.24.
- 2. Over four million euros were used by the sites to develop and update the Management Plans.
- 3. It contributed to a more effective implementation of the 1972 Convention, above all in regards to the spread of awareness of the values that led to the registration of sites on the List.
- 4. It has encouraged the drafting and updating of Management Plans, as tools to ensure the conservation of the sites and to create the conditions for their enhancement.
- 5. 189 completed projects before the end of 2018.
- 6. 83 projects in progress during 2018.
- 7. 23 projects started in 2018.





.....

LAW no. 77/2006 3.3.8

ITALY

BIBLIOGRAPHY

Associazione Italiana Patrimonio Mondiale n.d., Presentazione del Libro Bianco sui progetti della Legge 77/2006.

AVAILABLE HERE

Azzena G., Busonera R., Perini C. 2017, The future of effective protection.

AVAILABLE HERE

_ Ministero dei beni e delle attività culturali n.d., LEGGE N. 77/2006. Misure di tutela e fruizione a favore dei siti Unesco.

AVAILABLE HERE

Parlamento Italiano 2007, Misure speciali di tutela e fruizione dei siti italiani di interesse culturale, paesaggistico e ambientale, inseriti nella "lista del patrimonio mondiale".

- AVAILABLE HERE







THE RHINE VALLEY — GERMANY

World Heritage Master Plan: the Upper Rhine Valley **3.3.9**

World Heritage Master Plan: the Upper Rhine Valley

Agenda 2030 — Sustainable Development Goals

Governance | Management | Stakeholder Engagement Mr Guido Daum | Ministry of Science, Education and Culture, Secretariat for the World Heritage in Rhineland-Palatinate

🖂 guido.daum@mwwk.rlp.de





S ince the Upper Middle Rhine Valley was recognised as a UNESCO World Heritage Site 10 years ago, the area has been recongnised as an UNESCO affected by general social and economic changes. Accordingly, its World Heritage is already facing new challenges. One challenge this entails is the coping with the consequences from visible demographic changes, such as empty housing, flats and businesses, and with the associated decline in available public and private infrastructure and services. Other key challenges will include: managing the ongoing economic and touristic development of the region's cultural landscape, managing the consequences of Germany's energy revolution, anticipating and dealing with future mobility requirements, continuing to develop various ways of cros-

sing the Rhine and curbing noise pollution caused by rail freight traffic passing through the narrow valley.

The Master Plan builds on these activities and on the existing set of objectives and action programmes for the World Heritage in the Upper Middle Rhine Valley, such as a management plan and action programme of the Upper Middle Rhine Valley World Heritage Association, and takes them further. In conjunction with local officials and authorities, politicians, business leaders, representatives of civil society and the inhabitants of the World Heritage Area the Master Plan brought together a series of visions based on the potential situation of the World Heritage site five, ten or thirty years from now and developed a bottom-up approach.



- Preconditions
- Look at the future World Heritage-related challenges in the Upper Middle Rhine Valley and identify a large number of requirements in all areas.
- Making the Upper Middle Rhine Valley World Heritage Area a quieter, more peaceful place.
- Ensuring sustainable, affordable mobility in the long term.
- 4. Protecting and developing the cultural landscape and nurturing the region's building culture.
- Establishment of mobility infrastructure that is efficient and sustainable as well as affordable.
- Measures carried out in the Upper Middle Rhine Valley World Heritage Area focused on fostering the urbanistic, economic and social development of the valley's, preserving and developing the natural and cultural landscape, enhancing land use, conserving its monuments, adopting flood protection measures and endeavouring to boost tourism and improve the traffic and transport situation.
- More than €404 million have been pumped into specifically World Heritage-related projects and measures.





- The main important source of information was the input from the 170 participants attending the conference on the future, who stressed the
- following three main challenges: making the Upper Middle Rhine Valley World Heritage Area a quieter, more peaceful place; ensuring sustainable, affordable mobility in the long term; protecting and developing the cultural landscape and nurturing the region's building culture.
- Actors inside the World Heritage Area have to cooperate more closely in the future, shore up their sense of common purpose, strengthen their commitment to protect and development the World Heritage Sites and network more effectively.
- Central points of contact and attempts to encourage further voluntary commitment will become increasingly important.
- The remit to protect and develop the future cultural landscape also has to take account of present-day needs. The complex links and interplay of forces when developing cultural landscapes require participative ideas and the implementation of comprehensive, integrative, multidisciplinary approaches that are viable, affordable and accepted by residents in the World Heritage Area.
- To reduce the noise level of the railway, The German Railways' Noise Abatement Pact I has to be followed up by more innovative measures designed to curb noise pollution in the World Heritage Area. Meanwhile, in the short and medium term, freight wagons need to be fitted with more environmentally friendly brakes.



THE RHINE VALLEY - GERMANY

Problem	Activity Description	Objectives	Indicators	Impact
	visitors to, the corresidents and put 2. General deteriora Area. As the lively and visitors alike, guarantee the pro 3. Different admini the development municipal and re involved, which a the sense of com	mmunities within the World H is tourists off from extending th tion of socio-economic condition iness of the places diminishes, a Today many World Heritage of vision of public services and fa strative authorities in the World of the Upper Middle Rhine Val gional consultation procedures re often insufficiently interlinko	at night affects the quality of life of neritage area that prevents the continu- teir visits and staying overnight. The upper Middle Rhine Valley as does their attractiveness as meetin communities are left wondering how cilities for local inhabitants in the fut l Heritage Area and current lack of an ley World Heritage Area necessitate . The large number of actors, programed of or coordinated, is also having a deponsibility for the protection and ong Area.	ing influx of new y World Heritage g points for locals they can continue to ure. n overall concept for intensive mutual mmes and measures trimental effect on
Problem	Activity Description	Objectives	Indicators	Impact
PRECONDITIONS	 attractiveness of the constitutes through: protecting, usin as well as its his stabilising and constitutes and vi safeguarding an tions for busine Rather than entailing 	g and developing the area's n torical monuments and build continuing to provide attractiv sitors alike; d continuing to develop mod sses and jobs. g any legal obligations, it relie As a result, communication,	ve done a great deal to preserve an ape and further develop the living of atural environment and landscape ling culture; ve and suitably modern living conc ern facilities and infrastructure an s on self-regulation and voluntary cooperation and networking are c	environment that it litions for local d favourable condi- commitment by
STEP I	a participatory proces	_	St. Goar on 4 November 2011 and -Palatinate Ministry of Economic A EL).	-
STEP II	ticipation in the proc citizens, relevant offic	ess. Via the media and on a d	was placed on transparent opporte edicated website www.masterplan esses, associations and clubs were	-mittelrheintal.de, all
STEP III	Affairs, Climate Proto spective departments Middle Rhine Valley	ection, Energy and Regional I in Rhineland-Palatinate and	d by the Rhineland-Palatinate Min Planning (MWKEL) and included i Hesse, the authorities answerable nd some other institutions. The sp	nput from the re- to them, the Upper
STEP IV	municipal developme an intensive exchang	ent, culture and regional iden	n tourism, mobility, business and s tity. These thematic workshops se and interested parties and, most i Rhine Valley.	rved as platforms for



THE RHINE VALLEY - GERMANY

STEP V

Conference on the future, held on 18 August 2012. It drew on the pool of ideas arising from the six workshops and on the conclusions of the spatial analysis, which were matched against the ideas of future generations of residents of World Heritage areas from the UNESCO secondary school in Oberwesel and of the renowned futurologist Jeanette Huber, a researcher at the Zukunftsinstitut (Institute for the Future).

Problem	Activity Description	Objectives	Indicators	Impact ——— •
	in mind the Out traffic, taking pa 2. To consider the Upper Middle R 3. To guarantee m 4. To insure a forw 5. To protect and c 6. To create attract 7. To generate an a 8. To promote natt 9. To make the reg 10. To create a sense 11. To coordinate co	standing Universal Value of its rticular account of increasing r challenges posed by demogra hine Valley's World Heritage ore peace and quiet in the Up vard-looking, efficient, sustain levelop the cultural landscape ive forward looking communi- attractive location for business are and culture-oriented touri jon attractive to young people	per Middle Rhine Valley World H able and affordable mobilisation. tites and offer a high quality of life ses and jobs. sm with a regional profile and reg s. or the Upper Middle Rhine Valley V olunteer work.	e development of le Rhine Valley. elopments in the eritage area. e. gional delicacies.
Problem	Activity Description	Objectives	Indicators	Impact
-	 Number of peop Number of peop 	ats organised. hatic workshops organised: 6 ble that attended the workshop ble that attended the "Confere agement Plan developed.		
Problem	Activity Description	Objectives	Indicators	Impac
•	 The various even the political, adm A large involvem The six thematic are accepted in th Inputs from expension 	ts have successfully induced a ve inistrative, economic and social ent of young people has been ge workshops have shown which c he World Heritage Area. rts, outsiders and people familia	inclusive and participatory processes ery wide range of interest groups fro spheres to become actively involved merated. levelopments, projects and measure ar with the region have provided the and work on future prospects on a	m

- 6. Workshops have made a valuable contribution by providing information, ensuring transparency and forming a consensus on existing activities and between the different actors in the Upper Middle Rhine Valley World Heritage area.
- 7. Results of the individual thematic workshops have been gathered to bring together different areas of expertise and competence and overcome organisational and administrative barriers.
- 8. The approach has duly highlighted mutual dependencies and synergies between frequently clashing interests and led to a clearer understanding between different interests in regional development in the World Heritage area. It also facilitated the forging of new contacts.

'bottom-up' basis.





THE RHINE VALLEY - GERMANY

.....

BIBLIOGRAPHY

Rhineland Pfalz Ministry for Economic affair, Climate Protection, Energy And Regional Planning, World heritage Masterplan: Challenges and Visi ons for the Future Development of the Upper Middle Rhine Valey.

AVAILABLE HERE

World Heritage Centre n.d., World Heritage List: Rhine Valley.

AVAILABLE HERE







PORTO - PORTUGAL



Urban renewal programme of Morro da Sé **3.3.10**

Agenda 2030 -

Urban renewal programme of Morro da Sé

Population | Community Engagement

Raquel Maia | Porto Vivo SRU, Office of Special Operations, Administrator portovivo@portovivosru.pt

The Morro da Sé urban project conveys the desire to advance the principles of capacity-building of local agents, co-responsibility and partnership. The project approached local populations by developing a participatory model. Project activities include the creation of an Urban Management Office focused on the involvement of all the partners in the programme's administrative unit. The programme is constituted by the Action Programme for the Urban Rehabilitation of Morro da Sé_CH.I (Historic Centre I of the Urban Rehabilitation Area) and the Permanent Resettlement Programme.

Action Programme for the Urban Rehabilitation of Morro da Sé_CH.1 It is a response to an Operational Programme of ON.2 call launched in 2007, "Partnerships for Urban Regeneration" (PRU/1/2007). The Action Programme created partnerships between the Municipality of Porto, Porto Vivo - SRU (Sociedade de Reabilitação Urbana -Urban Rehabilitation Society) and local entities. The main goal of the programme was to regenerate the area of Morro da Sé with the contribution of European funding. The project sets into motion the creation of new dynamics in efforts to captivate a young population



Sustainable Development Goals

and develop new tourist activities: It also serves to better the living conditions of the resident population. It includes several physical operations in increasing the number of residences for the elderly population, valorising the buildings image, ameliorating the energy efficiency and the prequalifying urban public spaces. *Permanent Resettlement Programme*

The programme arises from the need to resettle families from poor living conditions and individuals that were previously relocated to social housing buildings of the Municipality, by converting vacant buildings into a student residence and tourist accomodation unit (operations part of the Action Programme for the Urban Rehabilitation of Morro da Sé_CH.I.).

The Permanent Resettlement Programme is an initiative of Porto Vivo - SRU as the result of a contract signed between Porto Vivo - SRU, Porto City Council and the Institute of Housing and Urban Rehabilitation (IHRU - Instituto da Habitação e Reabilitação Urbana, I.P.).

It is financed by the European Investment Bank (EIB).









 To increase the level of citizen's engagement in the conservation of their own historic buildings.

- Ameliorate urban spaces in order to encourage the population to return to live in Morro da Sé district.
- Regenerate the area of Morro da Sé with the contribution of European funding.
- Encourage professionals to invest in this area of the city.
- Increase the number of the residences for elderly population.

Call launched in 2007 by the

1.

Preconditions

- Operational Programme of ON.2, "Partnerships for Urban Regeneration" (PRU/1/2007). 2. Available funds from the Europ
- Available funds from the European Investment Bank (EIB).





A	CTION PROGRAMME	 Creation of housing for students, tourists and seniors: built by real estate investors, followed by the Municipality of Porto.
1.	Physical interventons	 Improvement of energy efficiency of the buildings through the renovation of the façades (on standby). Slum-upgrade program with public and private owners. Mobility plans. Improvement of public spaces.
2.	Awareness raising interventions	 Gabinete de Apoio aos Proprietários (Office/Owner support service) — <i>owners</i>. Gabinete de Apoio ao Empreendorismo (Office/Entrepreneurship support service) — <i>citizens</i>. Relations with the population — <i>pupils</i>. Rehabilitation and handling of the public space — <i>citizens</i>.
PI	ERMANENT RESETTLEMENT PRO	OGRAMME

- I. Monitoring of archaeological surveys. Eventually leading to the expansion of excavation.
- 2. Preparation and launch of tender for construction work.
- 3. Execution of the project.



ATLAS

PORTO - PORTUGAL

Problem	Activity Description	Objectives	Indicators	Impact
•	•	•	•	•
		nt over the last decade to support built heritage.	for new construction rather than t	the rehabilitation of
	2. Decapitalis	ation of landlords (since the 1940'	s) as a result of the cap on rent ind	crease.
	-	cratic issues associated with the li orical and heritage value.	censing of the construction work	in an area of reco-
	4. Economic d	risis.		
	-	buildings in the historic centre can buildings in the historic centre can build build be builded by buildings in the buildings of the building	-	for citizens and
	is in good s of the gross	of most of the buildings in Morro tate of conservation and does not a building area (66,955 m2) requir ofound interventions.	need any kind of intervention. The	e remaining 96%
	7. Depopulati	on issue in the historic centre of th	ne city.	
		elderly population. Concerning yc pulation suffers from premature s		
		ost of them register very low rents, ssary rehabilitation or conservation		the owners to initia-
		oply of public housing in the old to		cal population.
		ticipative involvement from entre	•	

 Limited participative involvement from entreprerehabilitation actions.

Problem	Activity Description	Objectives	Indicators	Impact		
PRECONDITIONS		by the Operational Program le funds from the European	nme of ON.2, "Partnerships for U Investment Bank (EIB).	rban Regeneration"		
STEP I	Analysis of the context	Analysis of the context and evaluation of possible interventions in terms of social and financial impact.				
STEP II	÷	Creation of a partnership that could develop and guarantee the different needs of intervention by acting on different levels: local and international with an integrated approach.				
STEP III	Identifications of diffe gned for Morro Da Sé	01	hat can guarantee the developmen	nt of actions desi-		
STEP IV	1	Creation of a specific office. The Support Office was directed to the owners and provides support and information on the strategies adopted for each block and/or buildings.				
STEP V	Development of an int	egrated approach for the Ur	ban Renewal Programme of Morr	ro da Sé.		
STEP VI	young people, tourists	and generate better living c	of providing new dynamics in the onditions; definition of the Perma nabilitation of identified buildings	anent Resettlement		
STEP VII	Development of the two	o Programmes defining an in	tegrated action (communitarian an	d institutional level).		
STEP VIII		1	nd several planned sessions for a provide the several planned sessions for a provide the local community.	oject of "Tales from		
STEP IX	the realisation of interv	ention on public spaces, archi	al reports on buildings identified fo itectural intervention on 11 blocks, 2 permanent resettlement programm	227 buildings and		



PORTO - PORTUGAL

	Activity Description	Objectives	Indicators	Impact		
•	•	•	•	•		
	1. To solve social, j	physical and environmental pr	oblems through the refurbishmer	nt of buildings loca-		
	ted within the h	istoric centre.				
	2. To rehabilitate h	istoric buildings.				
	2	te urban spaces in order to encourage the population to return to live in Morro da Sé dist				
		e the image of this area, and more generally, of the historic site.				
		number of residences for the				
			e conservation of the neighbourh	ood.		
	· · · ·	conomic activities and tourisr				
	 To encourage the professionals to invest in this area of the city. To keep the local population in the district by offering new housing solutions in order to not lose 					
	the identity of th	-	h:1.1:			
	10. To preserve the	original characteristics of the	bunungs.			
Problem	Activity Description	Objectives	Indicators	Impact		
Problem	Activity Description	Objectives	Indicators	Impact		
Problem	•	•	Indicators	Impact		
Problem	I. Number of reha	bilitated buildings.	Indicators	Impact		
Problem	 Number of reha Number of new 	bilitated buildings. dwellings realised.	•	Impact ——— •		
roblem	 Number of reha Number of new Number of new 	bilitated buildings. dwellings realised. shopping spaces in the distric	•	Impact		
roblem	 Number of reha Number of new Number of new Number of new 	bilitated buildings. dwellings realised. shopping spaces in the distric investment in the area.	•	Impact		
Problem	 Number of reha Number of new Number of new Number of new Number of tour 	bilitated buildings. dwellings realised. shopping spaces in the distric investment in the area. s participation by schools.	e	Impact		
Problem	 Number of reha Number of new Number of new Number of new Number of new Number of tour Number of publication 	bilitated buildings. dwellings realised. shopping spaces in the distric investment in the area. s participation by schools. lic presentations of the Manag	ement Plan.	•		
Problem	 Number of reha Number of new Number of new Number of new Number of tour Number of public 	bilitated buildings. dwellings realised. shopping spaces in the distric investment in the area. s participation by schools. lic presentations of the Manag	e	•		

1.	71 new dwellings and 19 new shopping spaces have been realised promoting new economic activi-
	ties and dynamics, bringing new people to a marginalised part of the city.

- 2. New encouragement for investors has been shown: every €1 for awards public investment corresponds to €3 of private investment.
- 3. The use of traditional techniques has helped to preserve the original characteristics of the buildings.
- 4. The presence of the original inhabitants of the districts has helped to preserve the local habits and traditions.
- 5. The rehabilitation of the buildings with quality houses has given a better image to the neighbourhood bringing new users, new dynamics, promoting the feel of safety and attracting new investors.

BIBLIOGRAPHY

- World Heritage Centre n.d., Case Studies on the Conservation and Promotion of Historic Cities.

AVAILABLE HERE

_ Organization of World Heritage Cities n.d., Action Programme of urban rehabilitation of Morro da Sé – Ch.1.

- AVAILABLE HERE

_ Porto Vivo SRU n.d., Action Programme of urban rehabilitation of Morro da Sé- Framework.

AVAILABLE HERE



VILNIUS – LITHUANIA

Fine arts and ethnographical trades and fairs programme **3.3.11**

Agenda 2030 —

Fine arts and ethnographical trades and fairs programme

Population | Community Engagement

Jűrate Raugaliene | Vilnius City Municipality and Vilnius Old Town Renewal Agency, Chief Architect

raugaliene@gmail.com / vdaa.info@gmail.com



Sustainable Development Goals



The status of Vilnius Historic Centre as an UNESCO World Heritage site has helped convince authorities and decisions makers of the importance of supporting the revitalisation of traditional crafts and fairs. Dynamic changes in the economy and social structure required the introduction of new management methods for the renewal of the Old Town. The final goal of "Ethnographic, Fine Crafts and Fairs Programme" approved by the City Council of Vilnius in 2001, was a real challenge: to restore the local know-how and revitalize the Old Town preventing the deterioration of the tradition of fine crafts through revitalisation of some vacant and abandoned buildings.

The second priority was the revitalisation of the Tymo Quarter where the Crafts Town would be established. Perhaps the initiative provided solutions by focusing on one of the specific features of arts and crafts: arts and crafts with the opportunity to work in the area's most visited site, the programme allowed craftspeople to work in direct contact with the public; users and consumers of their products and services. The City Council undertook the responsibility to provide arts and crafts professionals with several workspaces in the Old Town, where they could work, exhibit crafts, carry out educational demonstrations and workshops and obtain direct feedback on the relevance of their work with regard to consumers changing requirements. It foresaw some important administrative and legal steps, such as the incorporation of an independent management agency called OTRA - Old Town Renewal Agency, which has the role to coordinate public and private interests, and which has been supported by local associations.

direct contact with consumers. By combining a system for supporting



1.

- To implement projects aimed to revive crafts and small trade in the historical centre, starting the traditional seasonal craft fairs.
- To encourage the installation of conventional workshops and traditional businesses in the historic centre of Vilnius, promote arts and craft, restore the local know-how and revitalise the Old town.
- To re-establish a craftsmen's district in the historic centre of Vilnius.
- 4. To rehabilitate and enhance the neglected area of Tymo quarter.

The World Heritage nomination drew attention to the need to protect the urban structure and to conserve and restore significant architectural monuments. Dynamic changes in the economy and social structure required the introduction of new management methods for the Old Town revitalisation.

Financial Support		Final users	
Local		Public entities	
Territorial		Inhabitants	
National		City users	
International		Tourists	

Q



- Establishment of the community of Vilnius craftsmen with grants for small educational projects, financial support for renovation works in the galleries/workshops, support for craftsmen with certificates of traditional heritage.
- Reconversion of the Tymo district Crafts Town: reconstruction of the historic streets, creation of walkways, sites and infrastructures, revitalization of some empty and neglected buildings.



VILNIUS — LITHUANIA

Problem	Activity Description	Objectives	Indicators	Impact
•	•	•	•	•
			1.1 1.1	

I. Deterioration of the tradition of fine crafts and ethnographic business in the historic city centre.

2. Empty and neglected buildings in the Old Town and the Tymo quarter destroyed in World War II.

Problem	Activity Description	Objectives	Indicators	Impact	
PRECONDITIONS	The World Heritage nomination drew attention to the need to protect the urban structure and to con- serve and restore significant architectural monuments. Dynamic changes in the economy and social structure required the introduction of new management methods for the Old Town revitalisation. A Revitalisation strategy for Vilnius Old Town was prepared in 1995-1996 at the request of the Prime Minister and the Mayor of Vilnius, with the support of the World Bank, the UNESCO World Heritage Centre, and the Government of Denmark. A cooperative Lithuanian-Danish-Scottish team developed strategy, which was approved by the Vilnius City Council in late 1996 and the government of the Rep blic of Lithuania in early 1997. The strategy proposed was to introduce a single institution – Old Town Renewal Agency (OTRA) – wi a broad mandate and multidisciplinary set of skills, to coordinate production and implementation of a annual action plan including activities of the state and municipal authorities and the private sector. The Vilnius Old Town Renewal Agency (OTRA) was established in 1998 as the main instrument for t implementation of the revitalisation strategy. The agency operated under the control of the Municipal and the Supervision Council, the joint-chairmen of the Council being the Mayor of the City and the N nister of Culture. The Steering Council consisted of 19 national and local organizations that were rela to the revitalisation of the Old Town. The Council's role was to coordinate the efforts of various stakel ders acting in the Old Town.				
STEP I	tion of the programm	o , 1	ppointed to coordinate the approva Old Town, after that applications il.	*	
STEP II	established the Fine (purpose was to facilit promoted ethnograph the programme enco The programme was smen and businessm up the "Crafts Town"	Craft Association of Vilnius (1 ate favourable conditions for nic fairs in Vilnius Old Town. uraged establishment of ethn engaged with two main tasks en on preferential terms; and where traditional crafts and nt selected suitable premises	phic and Fine Crafts and Fairs Pro 7 members, participants of the pr restoring the ancient crafts and tr Aiming to connect heritage with ographic workshops, shops, art ga to lease municipal non-residentian to rebuild the rundown historic for related businesses could be developed for galleries workshops and contra-	rogramme). Its rades; it additionally contemporary life, alleries, and pubs. ial space to craft- Tymo area by setting oped.	
STEP III	forward and impleme of infrastructure and	ented a draft of the urban plan environment of the area (LTI	Tymo quarter revitalisation. In 2 nning and architectural proposal f . 5.5 mln. – \in 1.6 mln.), with assig training, lessons, exhibitions) wer	for the improvement nment for educatio-	
STEP IV	programme). Projects exhibitions) were real of the difficult econor gings and the adaptat practices was realised funds of craftsmen an of galleries in 2006-2	s for educational activities of s lised. The project to establish nic situation. The project has ion of neglected lodgings, a r l by the Municipality of Vilniu nd LTL 600,000 municipal fo	established (currently 14 member galleries (demonstration of crafts, "Crafts Town" in Tymo quarter w s yet to be fully realised. For the re new method of encouragement wi as for renovation (LTL 1.6 mln – L unding). Financial support for edu 2015 about LTL 400,000 from Lith acational projects.	training, lessons, vas stopped because enovation of lod- th attractive rental 	





VILNIUS — LITHUANIA

Fine arts and ethnographical trades and fairs programme **3.3.11**

Problem	Activity Description	Objectives	Indicators	Impac
	traditional seaso 2. To encourage th Centre of Vilniu 3. To re-establish a 4. To rehabilitate a 5. To invigorate an lective activity of 6. To conserve and	nal craft fairs. e installation of conventional s, promote arts and craft, rest craftsmen's district in the Hi nd enhance the neglected are d improve the attractiveness of the workshops and galleries.	a of Tymo. of the Old Town to owing the conc	sses in the Historic lise the Old Town. entrated and col-
Problem	Activity Description	Objectives	Indicators	Impac
	 Number of jobs Number of upg Evidence of nev Raising awaren 	raded buildings (including in	le and intangible).	

- implementation of small educational projects; and in the 2016-2018 period about € 214,000 LTL 739,000 for the implementation of small educational projects, and the organisation of traditional fairs and European Artistic Crafts Days.
- 2. The galleries generated an average of 2 or 3 jobs per gallery, 80 in total, which contributed to support the local economy.
- 3. Attraction of more visitors, which is an important factor for tourism development. Furthermore, activities targeted towards children, young people and local residents are very useful in the efforts to enlighten and understand the town's history and traditions, as well as to raise awareness on intangible heritage and to launch artistic experiences.
- 4. Now, there are 14 galleries and workshops participating in the programme, representing crafts of potters, blacksmiths, goldsmiths, textile, amber processing, stained-glass, paper cutting and other traditional folk arts. In the workshop-galleries a lot of attention is paid to children and students while organising educational circles. The participants of the program actively take part in city festivals, fairs and international events.





VILNIUS — LITHUANIA











FLORENCE -- ITALY

Enhancement of Murate complex: residential public housing project **3.3.12**

Enhancement of murate complex: residential public housing project

Population | Management | Community Engagement

Giovanni Bonifazi Municipality of Florence, Directorate of Property Management, Head of the House Service

giovanni.bonifazi@comune.fi.it

Giuseppina Fantozzi Municipality of Florence, Public residential building heritage (ERP), Manager of Service

giuseppina.fantozzi@comune.fi.it



Marco Toccafondi Municipality of Florence Social Housing Programmes, Officer of the Service

Marco.toccafondi@comune.fi.it



The enhancement of the former Murate complex can be placed within the broader Residential Building Programme – ERP – of the Municipality of Florence. Founded in the 15th century as a monastery, the Murate became a prison in 1832 and continued to serve this function up to 1985. After this the complex was abandoned for several decades, an extensive derelict area on the outskirts of the district of Santa Croce. The operation was launched in 1997 through the decision of the City Council to allocate the funds of the ERP to the former prison complex.

The principal idea was that of creating a multi-functional area in which the traditional cultural, social and productive functions of the district could be regenerated. Le Murate is one of Florence's major architectural success stories of the past 20 years. Since its official opening in April 2011, the complex, which includes public housing, parking, shops, restaurants, bars and open spaces, has become a cultural and recreational hub. Stakeholders involved at the beginning of the project: the Mayor, Superintendence of Archeology, Fine Arts and Landscape for the Metropolitan City of Florence (peripheral Office of the Heritage and Cultural Activities Ministry), Renzo Piano architect, Casa S.p.a. (company that designs realises and manages the public residential building heritage of the Florentine area). Casa S.p.a. was chosen as the body for the realisation of the last two projects that should be finalised in the upcoming years (2019-2021).



- The cost of enhancement has been kept at a reasonable level.
- The project improves the social life of the city by creating a new cultural focus, which integrates the provision of facilities in the neighbourhood with flexible connecting spaces.
- Creation of opportunities for employment, research, and new technologies in a strategic urban spot.

- E] Preconditions
- Existing laws and funds available for public housing to evaluate the administrative and economic feasibility of the intervention.
- GESCAL national found: fund for the construction and allocation of housing for workers, born from the transformation of the INA-House Plan and governed by the law February 14, 1963, n. 60.
- Law Ferrarini/Botta 17 February 1992, n.179: Rules for public housing.
 Law 4 February 1993, N.493; con-
 - Law 4 February 1993, N.493: conversion in law of law 5 October 1993, n.398, provisions for acceleration of investments and support of emplyement and for the simplification of procedures in construction employement matters.





- Interdisciplinary analisys to understand the problematic of the area.
- Formulation of intervention hypotheses carried out through a participatory approach.
- Identification of existing laws and funds available for public housing to evaluate the administrative and economic feasibility of the intervention.
- Creation of an interdisciplinary group of work and advisory bodies to develop the whole phase of the project.
- Realisation of a preliminary project to be inserted in the Town Planning Regulations.
- Starting of construction work effectively divided into phases.
- Creation of call for tenders for the insertion of commercial bodies within the renovated premises.
- Implementation of new activities and projects in the Murate district through new European projects.





FLORENCE — ITALY

Problem •	Activity Description	Objectives	Indicators	Impact
	 Lack of connect: market and the prison created r Limited supply Depopulation is 	ion between two different par monumental complex of Sant eal physical borders and gener of public housing offer in the	ing the 90's due to raising costs fo	Sant' Ambrogio ace: the walls of the nded areas.

- 5. Physical isolation generated by the conformation of building blocks.
- 6. Difficulty to implement a construction site in a historical centre.
- 7. Architectural problems: related to cell spaces and their transformation into housing cells.
- 8. Rigid supporting structure, management of outdoor spaces.
- 9. Difficulty in making vertical connections, issues for installing new technical installation.
- 10. Difficulty in intervening on a historical building without losing its significance.

Problem	Activity Description	Objectives	Indicators	Impact
PRECONDITIONS	sibility of the interven to workers, born from 14, 1963, n. 60.; law F 1993, N.493: conversi	tion; GESCAL national fund a the transformation of the II ferrarini/Botta 17 February 19 on in law of the decree law 5 ments and supports of emplo	ng to evaluate the administrative a tright for the construction and al NA- House Plan and governed by 992, n.179: Rules for public hous October 1993, n.398, concerned byment and for the simplification	llocation of houses the law February ing; Law 4 February provisions for
STEP I	Evaluation of critical of key space/building in	0	tre and decision to intervene with	1 a pilot project on a
STEP II	2	existing laws and funds avai ibility of the intervention.	lable for public housing to evalua	te the administrati-
STEP III		sciplinary group of work: pro t and a dedicated office.	ofessionals and academic research	ners completely
STEP IV	221		serted in the Town Planning Reg d as consultant for the first impri	
STEP V	of the inhabitants of t		ory process carried out to guaran a start point: square and oldest sid ots.	
STEP VI	Creation of call for ten	ders for the insertion residents	s and commercial bodies within the	e renovated premises.
STEP VII	participated in the Ra	phael 98 programme REPRI king operation that anticipat	ojects and funds: The Municipali SE (Regeneration of Old Prisons) ed the REPAIR URBACT experie	with the Le Murate





FLORENCE — ITALY

Problem •	Activity Description	Objectives	Indicators	Impact
	 To solve social, e of a historical bu To make the spa 	uilding located within the hist ce permeable and easily acces ban space in order to encoura	oblems throughout the refurbishr	lic spaces.
Problem	Activity Description	Objectives	Indicators	Impact
-	2. Number of lodg	ed lodgings present in the prel ings created in 2015. meter of public housing.	liminary plan.	
Problem	Activity Description	Objectives	Indicators	Impact

- 1. 79 lodgings created out of 2015; 65 lodgings foreseen in the Preliminary Project of 1998.
- 2. 2018: 2 building recovery interventions; 17 lodgings created.
- 3. 73 apartments have already been delivered to tenants selected from the list of those deserving social support for housing at affordable rent prices.
- 4. The conversion of the historical building, which brought the additional challenge of adapting the old prison architecture to current housing standards, has been realised at a reasonable cost of €/m21,425.18 (tax excluded), which coincides with the maximum cost for public housing in 2008. The cost also includes urbanization works: the realisation of two squares and a street. This shows the implicit transferability of such a model of social housing through the regeneration of historical buildings in terms of cost competitiveness.
- 5. A new population of more than 200 inhabitants has settled in the area.
- 6. The cost of refurbishment has been kept at a reasonable level, demonstrating that this type of redevelopment of historical buildings is suitable for social housing. Therefore, countering the loss of residential life from the centre appears to have been achieved, if not in statistically significant terms, at least in identifying successful practices and reversing general trends.
- 7. A closed urban fabric has been opened up thanks to the creation of new squares, public space and pedestrian access. It is definitely a successful achievement. The prison complex constituted a huge black spot in the neighbourhood, dividing the lively area of the Sant'Ambrogio market from the monumental complex of Santa Croce.
- 8. New pedestrian access systems including a shopping avenue and two squares have been delivered. This has significantly improved the mobility in the area. Citizens have started to consider the place attractive for socialising and the complex has quickly acquired a lively public life.
- 9. Social life of the city has been improved by creating a new cultural focus, which integrates the provision of facilities in the neighbourhood with flexible connecting spaces.
- 10. New opportunities for employment, research, and new technologies in a strategic urban area, have also been generated strengthening the possibility of strategic cooperation with the neighbouring universities and other R&D organisations in the city.





FLORENCE — ITALY

Enhancement of Murate complex: residential public housing project **3.3.12**

.....

BIBLIOGRAPHY

Interview to the person in charge to the practice, Giuseppina Fantozzi and Marco Toccafondi, Municipality of Florence.

IoArch Costruzioni e Impianti n.d., *Ex carcere Le Murate, Firenze*.

AVAILABLE HERE

_ URBACT n.d., Florence good practice.

AVAILABLE HERE

URBACT n.d., Repair Project.

- AVAILABLE HERE







Tropa verde project

Population | Community Engagement | Environment Idoia Camiruaga Osés | Consorcio de Santiago, Senior Architect

idoia@consorciodesantiago.org | info@tropaverde.org | info@teimas.com

Interrec

Tropa verde project **3.3.13**

Agenda 2030 — Sustainable Development Goals





Tropa Verde is a multimedia platform set up by Santiago de Compostela (ES) to encourage environmentally responsible behaviour. Using a game-based web platform, citizens can win recycling vouchers and exchange them for rewards from the City Council and local retailers. The project started after a 2015 survey showed that many inhabitants were reluctant to recycle due to habit and a lack of information. In under two years, recycling has soared: more than 115 local sponsors have delivered 800 rewards, from hotel accommodations to beauty treatments. Citizens received these gifts or discounts in exchange for 16,000 "recycling actions" in social and civic centres and green points. There are also workshops, street actions and other promotional activities. School campaigns have collected thousands of litres of used cooking oil and 3,299 electric appliances. Today, Tropa Verde is active in at least six other cities in Spain.

It is one of the 23 projects selected for the second phase of the European

URBACT programme, designed for exchanging and learning about sustainable and integrated methods for urban development. In this way, Santiago continues to lead one of the 23 transfer networks through the project promoted by the Department of Environment and Coexistence in collaboration with the company Teimas Desenvolvemento. URBACT is a European exchange and learning programme that promotes sustainable and integrated methods for urban development and includes 550 cities, 29 countries and 7,000 active local agents. Funded jointly by the European Commission (European Funds for Regional Development) and the Member States, URBACT enables European cities to work together in order to develop effective and sustainable solutions in response to the main challenges they face, by good practices and lessons learned, and integrating economic, social and environmental dimensions. Across the Spanish State, 17 cities were selected by URBACT for their good practices. Only Tropa Verde addressed the environment issue.

-@-		E)
Goals		Preconditions
Increase recycling rates by promoting the environmental awareness of citizens through the application of gaming and	1.	Willingness of the City Council to create actions aimed at recycling and environmental awareness.
reward techniques.	2.	Interest of local retailers in

- Tropa Verde's objective is to create more sustainable cities focused on waste management.
- Interest of local retailers in actively participating in the campaign.

Sinancial Support	Einal u) Isers
Local	Public entities	
Territorial	Inhabitants	
National	City users	
International	Tourists	



- Citizens can exchange recycling points for rewards from the City Council and local retailers.
- The website connects the elements necessary to achieve this objective: the places where citizens can dispose of waste and where they can be rewarded when they do so (green points, civic and social centres, recovery points, etc.), and the local businesses (such as retailers, restaurants, outdoor activities, and shops) that collaborate by providing gifts or discounts.
- As in a game, for a successful implementation, all stakeholders/players are required.
- Tropa Verde project has been applied in other six Spanish cities.
- Tropa Verde project will be applied in others european cities as good practice because of its transferability properties.



SANTIAGO DE COMPOSTELA — SPAIN

Problem	Activity Description	Objectives	Indicators	Impact
•	•	•	•	•
•	1. 36.6% of the cit	izens of Compostela that do not r	ecycle acknowledged that it was due	to a lack of habit

Problem •	Activity Description	Objectives	Indicators	Impact		
PRECONDITIONS	-	y Council to create actions ai actively participating in the	imed at recycling and environme campaign.	ntal awareness. Inte-		
STEP I	Project preparation ph	Project preparation phase and selection of partners to work with for the project development.				
STEP II	king of local retailers;	Development of project activities regarding the realisation of the game-based web- platform the networ- king of local retailers; the preparation of the awareness-raising activities to be carried out on the street and at school; the set-up of Tropa Verde waste collection points.				
STEP III	web-platform. When e	environmentally responsible	by registering / signing up on th citizens recycle an item at a colla 1 then be converted into "star poi	aborating establish-		
STEP IV	At the same time Trop	a Verde website shows the re	wards obtained from the sponsor	and its brand image.		
STEP V	Awareness campaigns	on the topic and initiative are	e organized by schools.			

Objectives

PO	hl	em	
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		

P

Activity Description

1. To promote recycling and environmental responsibility among the citizens by rewarding good environmental practices.

Indicators

- 2. To increase recycling rates.
- 3. To promote citizen's environmental awareness through gaming and rewarding techniques. The game-based platform is a space where citizens can interact. It uses a game-based web platform where citizens can exchange recycling points for rewards from the City Council and local retailers. The website connects the elements necessary to achieve this objective: the places where citizens can dispose of waste and where they can be rewarded when they do so (green points, civic and social centres, recovery points, etc.), and the local businesses (such as retailers, restaurants, outdoor activities, and shops) that collaborate by providing gifts or discounts. For successful implementation, all players are required. Tropa Verde is led by Santiago de Compostela, developed by local technology company Teimas Desenvolvemento, and now adopted by more than six cities.
- 4. To ensure a healthier environment.

Impact



SANTIAGO DE COMPOSTELA — SPAIN

Tropa verde project **3.3.13**

Activity Description	Objectives	Indicators — •	Impact
 Number of enter Number of court 	rprises involved in waste recycling. htries involved in the programme.		
Activity Description	Objectives	Indicators	Impact
	 Number of cities Number of enter Number of cour Number of activ 	 Number of cities involved. Number of enterprises involved in waste recycling. Number of countries involved in the programme. Number of active local agents involved. 	 Number of cities involved. Number of enterprises involved in waste recycling. Number of countries involved in the programme. Number of active local agents involved.

- Today Tropa Verde is active in six different City Councils of Galicia (autonomous Spanish region): Redondela, Lugo, Ames, Sarria, Porriño and Santiago de Compostela, which means more than three hundred thousand inhabitants throughout Galicia.
- 2. The project will be applied to the cities of Budapest (Hungría), Dimos Pavlou Mela (Grecia), Guimarães (Portugal), Nice (Francia) and in Opole Agglomeration (Polonia, 20 Municipalities).
- 3. High citizen participation, with over 2,500 users subscribed.
- 4. 115 sponsors involved.
- 5. 1.500 rewards offered.
- 6. More than 15,000€ in prizes and rewards.
- 7. 22 centers issuing vouchers.
- 8. Over 16,000 vouchers given >1,230 Facebook followers >440 Twitter followers.
- 9. Over 800 rewards enjoyed.
- 10. Several workshops for children: Recycle, Reuse and play with the Tropa Verde to commemorate the European Environment Week.
- 11. 2 school campaigns "Recycling at school is rewarded". The campaign consists in the collection of used cooking oil and electrical and electronic appliances.
- 12. 20 different educational centers, which make a total of 2,416 students.
- 13. In the school campaigns a total of 2,356 liters of used cooking oil and 3,299 electrical and electronic appliances were collected.
- 14. Promotion of trade, saving costs of waste management, increased recycling in the city in which it is implemented, environmental education in schools and associations, and great acceptance by the citizens and private and public entities.
- 15. Tropa Verde can be replicated in any other city. In fact, there are actually several others municipalities in Spain interested in both the platform and the different environmental awareness campaigns carried out in schools in the city.

BIBLIOGRAPHY

Tropaverde n.d., Como Funciona Tropa Verde?.

AVAILABLE HERE

URBACT n.d., Tropa Verde, rewarding recycling!.

AVAILABLE HERE

- URBACT n.d., Smart City: Tropa Verde Now recycling is rewarded!.

AVAILABLE HERE





QUEBEC – CANADA

Heritage building intervention and revitalization programme "Maître D'oeuvre" **3.3.14**

Heritage building intervention and revitalization programme "Maître D'oeuvre"

Population | Regulation

Jérôme Bouchard

Municipality of Québec, Directorate of Planning and Environment, Division for major projects and territory development. Nicholas Roquet Municipality of Québec, Directorate of Planning and Environment, Division for major projects and territory development, Advisor

jerome.bouchard@ville.guebec.gc.ca

nicholas.roguet@ville.guebec.gc.ca



Sustainable Development Goals

Agenda 2030 -

Department of Economic Development, Housing Division

frederic.brie@ville.quebec.qc.ca

Frédéric Brie

Municipality of Québec,



Heritage Building Intervention and Revitalization Program "Maître D'oeuvre" is an incentive cost-sharing programme aimed at private owners, which seeks to safeguard and enhance the architectural heritage of the city's historic areas.

In addition to the World Heritage Site of Old Québec (the city's historic centre), the long-term programme also covers three heritage districts (Beauport, Charlesbourg and Sillery) and the Maison-Gomin and Côte- des-Érables heritage sites.

The participation of private owners in the process promotes appropriation and respect of the city's architectural heritage by its day-to-day users. The programme is an inseparable feature of the global management plan for Québec's historic neighborhoods, whose aims include a balance between urban functions, active mobility, control of greenhouse gas emissions, maintenance of their resident population, and control of tourism-induced pressures. In respect to the latter, the enhancement of historic districts outside the World Heritage Site serves to distribute the flow of tourists over a wider area. The programme has a positive impact by enabling citizens to be directly involved in safeguarding heritage and by strengthening their pride in their city, its built heritage and its history.



- To encourage restoration and renovation projects for the old buildings.
- 2. To stimulate private investments in heritage projects.
- To preserve and enhance built heritage in the city's historic districts and recognised municipal heritage sites.
- 4. To enhance the image and tourist appeal of the city's historic districts.

Preconditions

The City of Québec has developed management tools to orient the owners of heritage buildings in their efforts to conserve and rehabilitate their property. These include a guide for the conservation and development of Old Québec (1982, revised 1998) and 15 "Maître d'oeuvre" technical guides.





- The "Maître d'oeuvre" programme encourages property owners to involve local stakeholders in their projects (architects, craftsmen, contractors, etc.). This
 contributes to strengthening skills and knowledge of traditional building practices.
- Owners and investors who wish to avail themselves of the cost-sharing programme must apply on the form provided by the City and provide supporting
 documents. Restoration or rehabilitation work must be carried out after confirmation of the subsidy; be done in accordance with the issued permit, if
 required; be done by a contractor holding the appropriate license from the Planning Department (Régie du bâtiment du Québec) or by a craftsman accredited by the Quebec Council of Craft Trades (Counseil des métiers d'art du Québec); be authorized and carried out in accordance with the Québec's cultural
 heritage act (Loi sur le patrimoine culturel); and be completed within 12 months of the date of confirmation of the subsidy.



QUEBEC — CANADA

Heritage building intervention and revitalization programme "Maître D'oeuvre" **3.3.14**

Problem	Activity Description	Objectives	Indicators	Impact		
	 The deterioration and lack of proper maintenance of private heritage properties in certain sectors of Québec's historic districts. Weak participation and fragile involvement of the owners and citizens in the public society. 					
Problem	Activity Description	Objectives	Indicators	Impac		
PRECONDITIONS	The City of Québec has developed management tools to orient the owners of heritage buildings in their efforts to conserve and rehabilitate their property. These include a guide for the conservation and development of Old Québec (1982, revised 1998) and 15 "Maître d'oeuvre" technical guides. Public fundings for the programme were available through an agreement for cultural development between the City of Québec and the Ministry of Culture and Communications of Québec.					
STEP I	A first version of the cost-sharing programme was implemented in 1987, that applied only to properties in Old Québec. In 1993 the Master Plan of Old Québec was formed.					
STEP II	Following municipal mergers, all cost-sharing and subsidy programmes for built heritage across the city's new territory were grouped under a single bylaw in 2002. The Government of Québec, created a reference framework for the management of historic boroughs, and the lowercase of the ancient cities with programmes in a unique guideline.					
STEP III	The present programme, covering all of Québec's historic districts, was implemented in 2005.					
STEP IV	Following the development of the City's new Heritage Vision in 2017, subsidies were revised to better reflect the cost to private property owners of different types of restoration work. Overall funding for the programme was also substantially increased.					
Problem	Activity Description	Objectives	Indicators	Impact		
-	2. To stimulate priv	ge sites.	-			

4. To enhance the image and tourist appeal of the city's historic districts.

Problem	Activity Description	Objectives	Indicators	Impact
•	 Number of restored or rehabilitated buildings. Number and total amount of subsidies. 		3 5.	

3. Total value of public and private investments.



Ville de Québec 2019, Restauration de Batiments situés dans des secteurs à valeur patrimoniale.

AVAILABLE HERE



EDINBURGH — UNITED KINGDOM

Routes to roots

Population | Community Engagement Neil Ogilvy | International Project Officer with Edinburgh World Heritage, Project Coordinator

M neil.ogilvy@ewht.org.uk



Sustainable Development Goals

Agenda 2030 —



🗖 outes to Root: Adopting Scotland as a Homeland' was a $\mathbf N$ project run and managed by the Edinburgh and Lothians Regional Equality Council (ELREC) for two years between 2016 and 2018. The project's aim was to explore the intertwining shared heritage of Scottish and diverse communities and mainstream the histories of minority ethnic communities in Edinburgh. Working with the largest minority communities in the city: South Asian, African, Polish, Spanish and Chinese communities, the project worked through three main strands. Finally, the project organised periodic trips to various heritage sites including religious centres, National Galleries and historical locations. In this way, people could learn about the history and contributions of various communities residing in Edinburgh. The project saw collaboration between heritage bodies, such as the National Galleries of Scotland and Edinburgh libraries, and local community groups as well as charities supporting minority communities in the city who all contributed significantly to the project. It was run with a large team of volunteers who come from the minority communities taking part in the project. This ensured further buy-in and increased access to community members. The project was the winner of the CEM-VO Ethnic Minority Impact Awards 2017 in the Education category.

The project approached the question of shared heritage by enquiring about the memories, challenges and contributions along the personal cultural journeys of individuals and their families. It took an intergenerational perspective to better understand and reflect the diverse views that each generation shares. This enabled people to better understand cultural traditions and their links to Scotland. 'Routes to Roots' unveiled stories of key contributors to Scotland's heritage landscape from these minority communities. The project was able to explore the heritage of many of the communities in Edinburgh that are underrepresented and bring this information to new audiences. The project brought together people from a wide variety of backgrounds that rarely interact with each other in a meaningful way. Working with the African, Chinese, Spanish, Polish, and South Asian communities provided a fantastic variety in the communities' cultures as well as the establishment of some communities in Edinburgh - some more established than others. The project also dealt with a very pertinent topic in immigration. A number of participants approached the Project Coordinator to say that they were delighted to be able to share their stories and to hear those of others. They said that it let them know that they were not alone.

-@-Goals

- To promote inclusion and celebration of multicultural heritage as well as depicting immigration in a positive light.
- To involve the local Scottish and minority groups in order to encourage a mutual discussion and highlight the longstanding historical connections between the various communities.

The project was developed as a result of ELREC's over forty years of work with minority communities in the city. Through this relationship it was observed that knowledge and understanding of the shared histories and cultural traits between communities was lacking from all sides.

Preconditions





Routes to roots **3.3.15**



- Reduction of integration problems between commons: interviews focused on four distinct periods. All of these interviews were filmed and uploaded to YouTube, video podcasts were being created that focused on various heritage-based topics. Both interview and podcast videos were stored by Edinburgh Libraries in their Capital Collections website, a digital archive of the history of Edinburgh.
- The interviews were all transcribed and compiled into a book which followed the same structure as the interviews with each chapter focusing on the different periods of the interviewees lives. Each chapter included quotes from each interviewee. Once the book was finalised and printed it was distributed to various community groups, as well as distributed to all libraries within Edinburgh. A book launch and exhibition was held at Edinburgh Central Library, a prominent location in the heart of the city. The exhibition lasted for six weeks and members of the public could take a free copy of the book.


EDINBURGH — UNITED KINGDOM

Routes to roots **3.3.15**

Problem	Activity Description	Objectives	Indicators	Impact
•	•	•	•	•
	blic. It is locked	up in individuals' stories, me	rities' heritage are not well known mories and knowledge, and in un	explored aspects of
	Scottish history.	The 'Routes to Roots' project	t explored the shared heritage betw	ween Scotland and

blic. It is locked up in individuals' stories, memories and knowledge, and in unexplored aspects of Scottish history. The 'Routes to Roots' project explored the shared heritage between Scotland and the different communities within Edinburgh and Lothians, engaging in the historic, cultural and religious heritages of minorities.

Problem	Activity Description	Objectives	Indicators	Impact
PRECONDITIONS	the city. Through this ries and cultural traits array of cultural events general public. Minori and were also, therefor	relationship it was observed t between communities was la s and celebrations happening ty communities often felt tha re, less likely to get directly in	ver forty years of work with minori hat knowledge and understanding acking from all sides. While each co in the city this was not common k t the cities history and heritage did wolved with various aspects of the to learn about this shared history w	of the shared histo- ommunity had a rich nowledge for the l not involve them cities heritage. It was
STEP I	community groups. Fo ders to ascertain their p buy in right from the s ELREC reached out to activities. This brought in recording oral histor kind' by providing staff	cus groups and meetings wer priorities and needs in order to tart. Potential interviewees we relevant local heritage organis on board the Living Memory y, the National Galleries, and time, training and tours for t	EC with a significant amount of enge e held with a wide range of local con- totailor the project to best fit these, a re contacted and a list created. Once ations that would be best placed to Association, a local charity that had Edinburgh Libraries who all agreed he project. This culminated in a fur C for the entirety of the costs for the	mmunity stakehol- and get community e this was done provide the required extensive experience to offer assistance 'in ading application that
STEP II	experience of commun He supervised the worl tor managed the finance to local heritage sites w advertise the project to community members of partners, volunteers, pa	ity outreach and knowledge o k with volunteers and partner cial and administrative aspect ith a particular focus on sites local communities. The proje met at least once a month to r	d 2018. The project coordinator, wh f heritage, oversaw and managed th s to ensure successful results. The I of the project. This step involved co that focused on shared history. This ect team including manager, coordin eview and improve delivery method rom various minority communities gh their own stories.	e project activities. ELREC administra- nducting free visits s helped to further nator, volunteers and ls. The project invited
STEP III	and Edinburgh, their their background and general thoughts on in same time, video pode	home. The interviews all foc life before coming to Scotlar mmigration. All of these inte casts were created that focus ere stored by Edinburgh Libr	nembers about their experiences of used on four distinct periods in the nd, their arrival in Scotland, their erviews were filmed and uploaded ed on various heritage-based topic aries on their Capital Collections	he interviewees lives: current life and their to YouTube. At the s. Both interview
STEP IV	the interviewees. The different periods of th the book was finalised buted to all libraries w Library, a prominent l	book followed the same stru e interviewees lives. Each ch and printed it was distribut rithin Edinburgh. A book lau	into a book that provided a snapsh acture as the interviews with each apter included quotes from each i ed to various community groups, unch and exhibition was held at Eo ty. The exhibition lasted for six we	chapter focusing the nterviewee. Once as well as distri- linburgh Central





Routes to roots 3.3.15

•	Activity Description	Objectives	Indicators	Impact
	in a positive lig 2. To involve the lo highlight the lo	nt. ocal Scottish and minority gro ngstanding historical connect contribution that minority n	ticultural heritage as well as depi oups in order to encourage a mut ions between the various commu nigrant communities had made t	ual discussion and unities.
Problem	Activity Description	Objectives	Indicators	Impact
•	•			
		-	and the number of views on the E	M heritage YouTu-
		the comments received for the	1 /	
	2. Number of heri gender and ages	-	r people who attended, including	their backgrounds,
	 Number of part who gave feedba 	-	d the number of people visiting th	ne exhibitions and
	0		rough questionnaires during heri	tage site visits.
	4. Collection of fee	edback from all participants th	rough questionnaires during heri ted and the feedback received from	0
	 Collection of fee The quantity an How many stori 	edback from all participants th d location of the books deposi es have been captured and tra	ted and the feedback received from nscribed.	0
	 Collection of fee The quantity an How many stori How many vide 	edback from all participants th d location of the books deposi es have been captured and tra os have been made in non-Eng	ted and the feedback received from nscribed.	0
	 Collection of fee The quantity an How many stori How many vide Quantity of vide 	edback from all participants th d location of the books deposi es have been captured and tra os have been made in non-Eng o views.	ted and the feedback received from nscribed. glish languages.	0
	 Collection of fee The quantity an How many stori How many vide Quantity of vide 	edback from all participants th d location of the books deposi es have been captured and tra os have been made in non-Eng	ted and the feedback received from nscribed. glish languages.	0

UDICIII	Activity Description	Objectives	Indicators	impact
	•	•	•	
	-	-	-	-

- I. The project was well received by the communities who were keen to tell their own stories and show the wider society the contributions that they have made to the city and the region. There was a greater awareness within these communities which is now a greater awareness of their own contribution to society and of their connections, not only with Scotland but with other communities that have also made Edinburgh their home. For example, a visit to the Jute Museum in Dundee was attended by 35 members of the Bangladeshi community who learnt about how the Jute grown in their country had been brought to Scotland, sustained the lives of people here and shipped across the world. Those on the trip expressed that this had not been known to them. The material archived by the library and the books provided a snap shot of the migrant communities in Edinburgh for posterity.
- 2. Volunteer recruitment was a particular success with the project involving a total of 39 volunteers, 19 of them coming from BAME communities. All of the filming and video editing, accounting for some 160 days of volunteering time through the course of the project, was completed by total of 10 volunteers. A volunteer, who came through Duke of Edinburgh programme, which had little experience of filming and editing videos, has since this gone on to work with a number of other organisations and groups.
- 3. A total of 30 interviews were conducted with members of these minority communities and their stories recorded through video and distributed online. These were then transcribed and published in a book that was distributed across the city and an exhibition was created that highlighted the findings. Edinburgh Libraries also added the findings and videos to their digital archive of the city. The project also produced a total of 24 video podcast episodes on diverse topics relating to the heritage of these communities.
- 4. The podcast videos were also very successful with a number of different topics covered. The book that was created has been very successful and has proved very popular with 500 distributed within 3 weeks of the book launch. Overall, the heritage site visits were very successful. Each trip had good attendance and fascinating discussions were had by each group about the different aspects of the religions and cultures that were focused on.



EDINBURGH — UNITED KINGDOM



.....

Routes to roots **3.3.15**

BIBLIOGRAPHY

Capital Collections n.d., ELREC Routes to Roots.

AVAILABLE HERE

_ Edinburgh & Lothians Regional Equality Council (ELREC) n.d., Services.

AVAILABLE HERE

_ Edinburgh & Lothians Regional Equality Council (ELREC) n.d., Annual Report 2017-2018.

AVAILABLE HERE

_YouTube 2018, *Routes to Roots Interviews*.

AVAILABLE HERE

_YouTube 2018, Routes to Roots Heritage Podcasts.

AVAILABLE HERE







SANTIAGO DE COMPOSTELA — SPAIN

Aviva

Population | Management | Environment

Jorge Duarte Vàzquez | Municipality of Santiago de Compostela, Councilman in charge for Citizen Spaces, Mobility and Neighborhood Relations, Historic City and Housing Rehabilitation, Participation and Neighborhood, Second Deputy Mayor

🖂 aviva@santiagodecompostela.gal 🖂 ocihr@santiagodecompostela.gal



Sustainable Development Goals

Agenda 2030 –

Interreg



The "Plan de Mobilización de Vivenda Baleira de Santiago de Compostela AVIVA", aims to facilitate or provide access to a worthy dwelling for people who require a home. The programme of empty houses for social rent, was launched with the collaboration of the municipalities called FEGAMP Federación Galega de Municipios e Provincias, which started in 2017 (BOP 07/17/2017) and the call publication in 2018 (BOP 19/10/2018) with municipal and autonomous government subventions. The Programme was related to the "Santiago de Compostela Agreement with the collaboration between the IGVS and the FEGAMP for the Vacant Housing Programme in the Galician Plan of Rehabilitation, Rent and Improvement of the Access to Housing through the period 2015-2020 ".

Within this project, the Service Department for Citizens, Housing and Mobility implemented a list of vacant private houses that could be rented, in which owners could endow information about their property and elucidate why they are not renting them, reactivating the empty private housing stock along so that it can be used and returned to its original purpose, giving life to degraded areas where these circumstances existed. Furthermore, this provided tools to enable the owners to rent their properties. Jorge Duarte said that the objective for homeowners susceptible to participate in the programme "was to keep rent prices 20% below market prices, so that they could have tax benefits, and direct help for rehabilitation that could be of about 1,200 euros per housing ".

The Santiago Consortium promotes and participates in different aid programs for the rehabilitation of houses and buildings in the Historic City of Santiago, offering technical and economic support. Through its Technical Office, it carries out technical advice to the citizens, helping them to diagnose the intervention needs in their homes and accompany them throughout the process. A direct, personal and qualified attention to the inhabitants of the historical city and the stakeholders were involved.



To increase the supply

of affordable rent for the

To give vitality to degraded

areas by providing tools to

their properties to a defined

mobilisation of empty housing

To provide private stakeholders with the assurance of a safe guaranteed leasing to third parties and to recover the stock of vacant properties.

offering specific advantages

To engage owners in the

private owners in order to move

population of Santiago.

protected level.

1.

2

3.

4



The procedure for granting aid was related to the Agreement of Santiago de Compostela for the Collaboration between IGVS and FEGAMP for the development of the housing programme which regulated home vacancies in the scope of the Galician Plan for Rehabilitation, Rent and Improvement of Access to Housing 2015 - 2020 (RehaVita Plan), signed on September 5, 2016.





- Assistance by the Municipality for the rehabilitation of the vacant houses of private owners for social rentals.
- All the data collected will be used to define a comprehensive and ambitious programme to promote rentals through municipal grants that will be compatible and which owners could get in the next stage of the programme of vacant housing.
- Structure a city networking of rehabilitation operators, promoting a constructive and successful practice, sufficiently experienced to preserve and improve these buildings.



SANTIAGO DE COMPOSTELA — SPAIN

Problem	Activity Description	Objectives	Indicators	Impact
•	many people who 2. The existence of 3. The water consu- considered abnor	wanted to enter the rental mar 9,000 empty houses in Com mption data registered the de rmally low. In Santiago there al water consumption, and in	nning the risk of deterioration. At th ket but who faced difficulties derivin postela. ecrease of 5 cubic meters per year are a total of 3,582 apartments tha n 2,030 there was no record of wa	e time there were ig from high prices. which is at do not exceed
Problem	Activity Description	Objectives	Indicators	Impac
PRECONDITIONS	boration between IGV home vacancies in the	/S and FEGAMP for the deve	Agreement of Santiago de Compe elopment of the Housing Program or Rehabilitation, Rent and Impro eptember 5, 2016.	me which regulated
TEP I	collected all informati programme to promo	on and data in a list which w te rental through municipal	n and Housing (Oficina de Rehabi ras used to define a comprehensiv grants, compatible with the ones f xt stage of the programme of vaca	e and ambitious from the Galicia
STEP II	lisation of empty hous "and was intended on the 2017 Plan which w The Councilor for Inh to work on a law for re housing, as was the ir	ses was one step beyond the ly for people at risk of social was directed towards people v habitants, Housing and Mobi esidual housing, which allow	bility Councilor insisted that the M Autonomic programme which the exclusion". The City Council of Sa who didn't exceed 3.5 times the mi lity, took the opportunity to advise red to make a documentation of th tent. These revenues would allow on Plan.	e City Council joine intiago implemente inimum wage. e the committee in 100% vacated
STEP III	 Multi-risk and su Assistance for the 	e rehabilitation and adaptatio	payments), legal assistance claim.	f licenses for works.
Problem	Activity Description	Objectives	Indicators	Impact
•	 To give vitality to their properties to To engage owners To provide private 	o a defined protected level. s in the mobilisation of empty e stakeholders with the assura	• population of Santiago. ools to private owners in order to r housing, offering specific advanta nce of a safe guaranteed leasing to	ages. 9 third

- parties and to recover the stock of vacant properties, in order to fulfill the lack of the homes susceptible to take part of the Mobilisation Plan.
- 5. To socially promote the culture of rehabilitation and the consistent maintenance of the buildings of the historical city.



SANTIAGO DE COMPOSTELA — SPAIN

Aviva **3.3.16**



The programme received a total of 31 applications. For its part, the carpentry programme received 34 requests, and was valued as "very positive" by the Consortium, this implies that "the owners are very aware of the importance of keeping their homes".

BIBLIOGRAPHY

- Concello de Santiago, Programas Xunta Vivenda Baleira Programme Summary.

AVAILABLE HERE

_ Concello de Santiago, *Map of empty houses*.

AVAILABLE HERE

Portal for granting authorities, 2016. Sistema Nacional de Publicidad de Subvenciones.

AVAILABLE HERE

Concello de Santiago, 2016. Regulatory ordinance of the aid for the rehabilitation of buildings and housing in execution of the special plan of protection and rehabilitation of the historical city.

AVAILABLE HERE



BORDEAUX — FRANCE

Control of tourist accommodation

Tourism | Regulation

Edouard Bertron Serindat | Municipality of Bordeaux, AOS follow-up centre and change of use, land law department, development and planning department, Responsible

ebertronserindat@bordeaux-metropole.fr



Agenda 2030 — Sustainable Development Goals

Interreg





B ordeaux noted that the offer of accommodation for tourists had grown due to the emergence of booking platforms like AirBnB or Booking. This development is a threat to the quality of life of residents. It drives up prices and decreases affordable supply. Bordeaux is in favour of digital opportunities that allow residents to take advantage of the city's tourist attractivity through additional income. However, since July 2017, Bordeaux has taken measures to control the change of use and protect the historic centre of tourism by restricting the development of short-term rental accommodation. On 7 July 2017, the Bordeaux Métropole adopted a regulation (Délibération 2017/488) on the change of use, which came into effect on 1 March 2018. By preventing any further abolition of housing in Bordeaux, this initiative aims to guarantee the current offer. Rules are: Any furnished short-term rental accommodation is subject to creation of an equivalent-sized dwelling in the same sector, including a parking space. One exception: the primary residence, which can be rented in part, without a time limit, or in full, within the limit of 120 days / year, without counterpart. Whatever the situation, any rental of furbished tourist accomodation is subject to a declaration via the website of the tourist tax of Bordeaux Métropole. A regulatory registration number is issued instantaneously (Délibération 2017/268). It must be affixed on any medium of diffusion of the announcement. Any offender, renting illegal tourism accommodation, is liable to penalties up to ϵ 50,000 in fines (civil law) and ϵ 80,000 in fines (penal law).

A team of five sworn agents (including two full-time positions on this specific mission) has been implemented for this purpose within the Department. That team makes the population aware of and informs it about this new regulation. It also ensures its respect, in particular by controls throughout the Municipality and by active monitoring on the various websites.



Promoting the maintenance of a diversity of population and functions of the historic centre increases resilience to unforeseen changes, maintaining a balance between the tourist accomodation offer and the housing offer in the historic centre.



Elected head of tourism has warned about the increase in tourist accommodation facilities due to the ease of reaching the city. Many apartments have been bought to be converted into tourist accommodation, allocating homes to short-term rental, stealing market shares from residential rentals.





- Citizens that want to use their house as STRs have to register their regulatory registration number.
- The regulatory registration number must be shared in any medium used to promote the apartment.
- Any offender, renting illegal tourist accommodation, is liable to penalties of up to € 50,000 in fines (civil law) and € 80,000 in fines (penal law).



BORDEAUX — FRANCE

Problem	Activity Description	Objectives	Indicators	Impact
	ı. Infrastructure w	orks have made Bordeaux mo	ore attractive and more reachable.	

The elected head of tourism department warned about the increase in tourist accommodation

- facilities due to the ease of reaching the city. It has resulted in a rise of housing prices.
- 3. Many apartments have been bought to be converted into tourist accommodation, allocating homes to Short-Term Rentals, stealing market shares from residential rentals.

Problem	Activity Description -•	Objectives	Indicators	Impact	
PRECONDITIONS	July 2017: political deci	sion.			
STEP I	Adoption of local regul	Adoption of local regulation to protect housing and limit short-term rentals.			
STEP II		Délibération 2017/488 of Bordeaux Metropole (change of use) + Délibération 2017- 268 of the City Council of Bordeaux (registration number).			
STEP III	October 2017 – March	October 2017 – March 2018: Technical implementation.			
STEP IV	Hiring of the team in c	Hiring of the team in charge of the new regulation.			
STEP V	March 2018: regulation	March 2018: regulation enforcement.			
STEP VI	From March 1st, 2018,	From March 1st, 2018, only primary residences can be rented on short-term basis up to 120 days/year.			
STEP VII	, 0	A team of 5 sworn agents has been set up for this purpose within the Department that delivers the per- mits of construction of the Territorial Metropole of Bordeaux.			

Problem	Activity Description	Objectives	Indicators	Impact
•	•	•	•	•
	creases res	e the maintenance of a diverse of p ilience to unforeseen changes, ma he housing offer in the historic cer	intaining a balance between the t	
	2. To reduce	the black market from 90% to 70%	%.	
	3. To ensure	a better distribution of visitors to t	he territory.	
	4. To mitigat	e the tendency of increasing the to	urist reception function of the his	toric centre.
	5. To help pr	eserving the supply of affordable h	ousing for residents.	
	6. To anticipa	ite and to counter the effects of ove	er-tourism and conflicts with resid	lents

Problem	Activity Description	Objectives	Indicators	Impact
•	•	•	•	•
	1. Number of AirE	anB present in the city of Bor	deaux.	
	2. Number of AirE	nB regularly registered.		
	n marta har san d	1 (• • • • • 1	1 1 1 1 1 1 1	·

3. Ratio between the number of AirBnB regularly registered and the number of AirBnB present in the city of Bordeaux.



On March 1st, 2019, 2,406 hosts are registered on the Visitor's Taxation portal, of which 1,544 hosts have been registered since March 1, 2018. This increase reflects the obligation of the accomodation providers to register, even if there are still thousands of housing offers with no registration number. The extensive negotiation extends to booking platforms, such as "booking.com", which began to remove accomodation ads which do not present a registration number.

BIBLIOGRAPHY

Bordeaux Metropole, 2017, Délibération 2017/268.

AVAILABLE HERE

Bordeaux Metropole, 2017, Délibération 2017/488.

AVAILABLE HERE

Inside Airbnb n.d., Map of the Airbnb present in Bordeaux.

AVAILABLE HERE

Data provided by the Municipality of Bordeaux, Anne Laure Moniot. Skype interview to the person in charge of the project, Bertron-Serindat Edouard (February 21, 2019).



FLORENCE - ITALY

Mobile analytics

Tourism | Visitor Management Gianni Dugheri | Municipality of Florence, Statistical Office, Manager

🖂 gianni.dugheri@comune.fi.it



Mobile analytics **3.3.18**

Agenda 2030 — Sustainable Development Goals





The city of Florence is daily reached by thousands of people who arrive for different reasons: job, tourism, to visit friends and relatives; in other words, city users. The main aim at the basis of the project is to monitor the flow of people in the Historic Centre of Florence. The project consists of the acquisition of data deriving from the telephone traffic of two of the main telephone operators in Italy, in order to integrate the information already available on tourism and on the utilization of the city by the city users. This is an absolute novelty since similar experiences are not known at a municipal level, and only a few of them at a wider territorial level.



To identify the flow of people in the Historic Centre of Florence.



Project that arises from the need of the Municipality of Florence to monitor those dynamics unknown by official statistics and to develop a greater knowledge of the "dynamic" movement phenomena that affect the territory in order to make a more effective management of city mobility, tourist flows, and the intervention of civil protection.





- Verification of the quality of the data received by the Statistical Office of the Municipality.
- Comparison between the Statistical Office and the data providers and request of additions.
- 4 months of full work of data analysis by 2 people from the Statistical Office of the Municipality.
- Official presentation of the data in November 2017.



FLORENCE — ITALY

Problem	Activity Description	Objectives	Indicators	Impact
	1. Lack of informat	ion about people who transit	in the Historic Centre of Florence	e. There is the need

- Lack of information about people who transit in the Historic Centre of Florence. There is the need to understand the origins of the flow and to quantify the actual number of: residents, commuters, tourists and excursionists. There is also the lack of information about the tourist rentals – different from hotel and non-hotel accommodation.
- 2. The project was created to identify those people who are not registered in the civil registry and also to measure the tourist flow.

Problem	Activity Description	Objectives	Indicators	Impact
PRECONDITIONS	Necessity to monitor	the flow of people in the His	toric Centre.	
STEP I	The Municipality of Fl	The Municipality of Florence contacts the major telephone operators in Italy to purchase the telephone traffic.		
STEP II	At the end of 2016, t	At the end of 2016, the data was delivered by Vodafone and Telecom to the Municipality of Florence.		
STEP III	0 1	nce and the comparison of th	y of the data received by the Statist ne data between the Statistics Offic	
STEP IV	ē	•	work of data analysis by 2 people f ecessary to elaborate the output.	from the Statistics
STEP V	In November 2017, th	e data were officially presente	d.	
Problem	Activity Description	Objectives	Indicators	Impact
	services for resid 2. To monitor the r	ents, tourists and commuters	s to better understand their prover	
Problem	Activity Description	Objectives	Indicators	Impact
•	•	•	•	•

- Number of Unique Presences: are the people that have been present in an area. People travelling by train or cars are excluded. This method permits to identify how many people have been present in the city, ignoring the time spent in the city.
- Number of Statistical Presences: the presence of an individual for 6 hours in an area is counted as "I person". For this reason, if a person stays 6 hours in Florence is counted as I, if I2 hours as 2, if 3 hours as I/2. This method considers the time spent in the city and so, the potential phenomenon of congestion (contemporary presence).



Thanks to Mobile Analytics it is possible to have new data, that were not available through official statistics, about:

- Tourists that stay overnight in Florence in "non-regular" receptive facilities.
- Tourists that do not stay overnight in Florence.
- Occasional visitors present in Florence for other reasons than tourism.
- People who live in Florence and have legal residence elsewhere.
- People who live elsewhere and have legal residence in Florence.

BIBLIOGRAPHY

_ Ufficio UNESCO – Comune di Firenze 2018, Monitoring of the Management Plan of the Historic Centre of Florence – UNESCO World Heritage Site.

- AVAILABLE HERE

- Comune di Firenze n.d., *Come si muove la città: il Mobile Analytics di TIM*.

AVAILABLE HERE

- Comune di Firenze n.d., Come vive la città: Firenze e il Mobile Analytics.

AVAILABLE HERE

Interview to the Mobile Analytics' project manager, Gianni Dugheri (January 31, 2019).



Visit Amsterdam, see Holland

Tourism | Visitor Management

Boudewijn Bokdam | Amsterdam Marketing, Project manager Amber Kokernoot | Amsterdam Marketing, Account Executive partner@iamsterdam.com



Visit amsterdam, see Holland **3.3.19**

Agenda 2030 -Sustainable Development Goals





C ince 2009 Amsterdam is actively integrating the region surroun-D ding the city, the Amsterdam Metropolitan Area, into the destination Amsterdam. Before that period the city of Amsterdam and each municipality just promoted themselves. At that time only 18% of international visitors to Amsterdam also made a visit to the region. The result of this new cooperation shows a significant growth in international visitor spending in the region, consistent growth in overnights of the total destination (city and region) and more employment in the region surrounding the city. At the same time part of the visitor pressure on the city centre is being spread over a bigger area and the region is benefitting more from the success of the tourism in the city of Amsterdam. In order to stop visitors from staying in Amsterdam and to inspire them to explore the region, the marketing concept for the Amsterdam Metropolitan Area had to meet a set of different criteria and objectives:

- To create one integrated marketing concept for the Amsterdam Metropolitan Area targeting international visitors to Amsterdam and promoting it as a single destination: Amsterdam;
- To encourage the international visitor to Amsterdam to become a repeat visitor;
- To show the diversity of the Amsterdam Metropolitan Area.

In order to realise these objectives, the Amsterdam Metropolitan Area had to be split into different distinctive touristic areas, easily recognisable for the visitor, hereon in described as "characters". Besides the objectives mentioned above, it was the intention of Amsterdam Marketing to come up with a marketing concept that would be adopted by all stakeholders and therefore would create a sustainable and lasting effect, even when the project Visit Amsterdam, See Holland ends.

-@-	
Goals	

To spread the Tourist Flow of Amsterdam to the Amsterdam Metropolitan Area

Preconditions

Increasing number of inhabitants and visitors in the city of Amsterdam and the consequent necessity to spread international visitors to Amsterdam over a greater area: the Amsterdam Metropolitan Area.

\bigcirc	2	2
Financial Support	Final u	isers
Local	Public entities	
Territorial	Inhabitants	
National	City users	
International	Tourists	



- 36 municipalities and 2 provinces in the Amsterdam Metropolitan Area started to work together on a variety of policy matters such as connectivity, sustainability, economy and urbanization.
- Every quarter the promotional organizations in the Amsterdam Metropolitan Area discuss the progress of the project and what actions can be taken together.
- Every year Amsterdam Marketing provides a plan with suggested actions for the following year. These actions are then approved by the Tourism Working Group.



Atlantic Area

Problem	Activity Description	Objectives	Indicators	Impact
•	•	•	•	•
	grew by 6.5%. In creased by 15%, t 62%. In 2007 th The city centre b	the same period the number he number of visitors to festi e room occupancy rate of ho	ity centre of Amsterdam, the hist r of day and overnight visitors to t ivals by 25% and the number of cu tels in Amsterdam climbed to an o led with inhabitants, visitors, cultu and hotels.	he city centre in- ıltural amenities by extraordinary 81%.
	 This in turn cause the city: four out city centre has be crowdedness are as cosy, the issue 	sed the inhabitants of the city of ten inhabitants of the city ecome more crowded. More t tourists and day visitors. Alth e demands attention. Visitors	centre to complain more about th centre say that during the last cou han half of these inhabitants say th hough 73% of inhabitants still com are also complaining more about the percentage of visitors complain	uple of years the the sources of this usider the city centre the overcrowding:
	 The region surror nal visitors, but of ding region. This ted marketing ar 	only 18% of international visi s was due to a variety of reaso	e major highlights that are intere- tors to Amsterdam also made a vi ons, including the lack of a coordin he whole Amsterdam Metropolitar Amsterdam visitor.	sit to the surroun- nated and integra-

Problem	Activity Description	Objectives	Indicators	Impact
PRECONDITIONS	 Increasing number of 	• inhabitants and visitors in th	• ne city of Amsterdam, and the con	equent necessity to
		sitors to Amsterdam over a g		
STEP I	to work together on a v sation. As tourism can	variety of policy matters such be linked to these subjects,	ovinces in the Amsterdam Metrop a as connectivity, sustainability, ec sights were set on expanding the ae Amsterdam Metropolitan Area.	onomy and urbani- tourism destination
STEP II	for funds from the Dur nomy of the region. Th sterdam, together with lities, 2 provincial auth programme on econor The conceptual framew ctive areas for the inter a joint marketing prop benefit for all participa exemplary in the comp is adopting the name for organizations in the re make use of the same	tch National Government for he project Visit Amsterdam, Amsterdam Marketing and horities, the regional authorit nic development. Amsterdar work was formed by merging mational visitor, based on we osition for the city and the re nts. The total approach and blex field of integrated destin Amsterdam' in order to attra gion have started developing marketing strategy of the dif the region are maintained of	d the region prompted stakeholde r a project that tried to strengthen See Holland was initiated by the G three other participants, and fina ty and the national government via n Marketing and the industry co-f g the individual interests into 16 r ell elaborated research, inspiration egion, and targets and goals which concept of joining forces proves to ation development. The tourism s ct more international visitors. Oth g promotional tools to attract inter ferent themes/characters. Due to r improved by attracting more inter	the tourism eco- City Region of Am- nced by 11 municipa- a a state subvention funded the project. ecognisable distin- nal translated into h projected a clear o be sustainable and sector in the region her promotional mational visitors that the impact of touri-
STEP III	dam Marketing. The m more focus to the mark	arketing concept has been ac teting. Besides doing promot	ee Holland 2013-2016 was also car ljusted by simplifying the characte ion, it tries to further stimulate en ot, thereby securing the sustainabil	ers in order to bring trepreneurs to deve-



AMSTERDAM — NETHERLANDS

STEP IV

Currently, the Tourism Working Group is developing a tourism agenda with strategic targets for the period until 2025, with a variety of targets on connectivity, human capital, research, sustainability and marketing.

Problem	Activity Description	Objectives	Indicators	Impact
	2. To generate an inc	rist flow of Amsterdam to the Am rease in the economic contribution umber of people employed in tou	n of visitors to the Amsterdam	Metropolitan Area.
Problem	Activity Description	Objectives	Indicators	Impact
•	 Number of people International Visi 	per of visitors to the region. e working in the tourism sector. itor Spending in the region.	•	
	4. Number of visitor	rs in the museum of the region.		

- More international visitors to Amsterdam also visit the surrounding region. In 2008, only 18% of all international visitors to Amsterdam made a visit to the region. In 2012 this number increased to 23% (800,000 visitors).
- 2. In 2015, although Amsterdam is still growing more crowded, a part of the overcrowding has been absorbed by the region. Without the integration of the region, the city would have been even more crowded with visitors.
- 3. The number of people working in the tourism sector in the Amsterdam Metropolitan Area has increased to 60,652 FTE (Full-Time Equivalent) in total at the end of 2011. This was an increase of 1,200 FTE since 2008.
- 4. International visitors spend more money in the region surrounding Amsterdam. In 2008 the economic contribution of international visitors was €822 million. This number increased by more than 40% to €1,180 million at the end of 2011.
- 5. Looking at the growth percentage of visitors number to attractions and museums between 2010 and 2013, nine locations in the region are part of the top 25 attractions of the Amsterdam Metropolitan Area. This is important for the region: due to the increase in visitor numbers, and therefore in income by ticket sales, these locations have become less dependent upon funding from the government.

BIBLIOGRAPHY

UNWTO 2018, Overtourism? Understanding and Managing Urban Tourism Growth beyond Perceptions.

Bokdam B. 2014, Transforming cities into regions in a sustainable way, The Amsterdam tourism case.

UNWTO 2018, UNWTO Ulysses Award for Innovation in Non-Governmental Organizations.

AVAILABLE HERE



BARCELONA — SPAIN

Special urban development plan for tourist accommodation (PEUAT) **3.3.20**

Special urban development plan for tourist accommodation (PEUAT)

Agenda 2030 — Sustainable Development Goals

Tourism | Regulation

Monica Flores Boix | Barcelona City Council, Tourism and Events Department, International Relations Officer monica.flores@barcelonactiva.cat





In 2014, the city council suspended the issuing of licenses to carry out tourist housing activities and all the files in progress and future files have, consequently, been stagnant since then. This included apart-hotels, guesthouses, hostels, hotels, youth hostels, collective residences of temporary accommodation and tourist apartments, including the seasonal rental of apartments called "HUT" (rental with no minimum duration with an economic counterpart).

The licenses issued before the suspension of 2014 are not being questioned if they are registered in the "Censo de Establecimientos de Alojamientos Turísticos - CEAT" and if no infraction is found. This system was implemented to limit the number of touristic apartments in the city centre, and therefore protect the inhabitants of Barcelona from a rise in prices.

The new Special Urban Plan for Tourist Housing ("Plan Especial Urbanístico de Alojamientos Turísticos - PEUAT") responds to the



To prepare comprehensive management plans for over-visited spaces to minimise their negative impact, in collaboration with private and community players. To promote the permanent residence of locals through multiple forms of tenancy and housing contracts. To make the conservation of the cultural and natural heritage compatible with its enjoyment by ensuring that visits to it are compatible with its social function. Government measure of 20 July 2015, known as the "Impetus to the Participatory Process on the Barcelona Tourism Model".

Preconditions

Overall, this measure featured a wide variety of elements involving many issues on tourism, such as the creation of the Tourism and City Council and measures against illegal accommodation. destination, by evaluating, in advance, the possible effects created.

need to reconcile the activity of tourist housing within the city of

The plan consists of dividing the city into several areas to control

responds to three main challenges raised in the diagnosis of the Strategic Tourism Plan 2020. First, PEUAT responds to the challen-

all types of tourist accommodations and seasonal rentals in order to gradually move them away them away from the city centre. PEUAT

ge of seeing to the social and economic equilibrium of the areas with

greater tourist pressure and prioritises maintenance and attracting

the resident population. Second, it responds to the need for mana-

ging the impact of tourist activities and making them compatible

heritage and recreational attractions in the extended area of the

with daily life in the city. And, third, though certainly more indirectly, it responds to the challenge of strategically promoting cultural,

Barcelona with an urban model of sustainable development.





BARCELONA - SPAIN

AS.

Problem	Activity Description	Objectives	Indicators	Impac
•	•	•	•	•
	sing a displacem 2. The priority is to the rental market leave their home 3. The loss of the r development) of and housing unit	ent between housing for tou o preserve the right to housin et and guarantee a city for peo es. esident population only furth the district's housing and sh	T was depleting the life of the city rists and housing for permanent g, avoid the impact that illegal too ople to live in, where local residen nered the tourism-influenced tran- tops. The conversion of housing b HUTs) led to a rise in rental prices ne district's residents.	residents. urist activity has on ts are not forced to sformation (or locks into hotels
Problem	Activity Description	Objectives	Indicators	Impact
•	•	•	•	•
PRECONDITIONS	Model", was decreed o	on 20 July 2015. Overall, this sm, such as the creation of th	the Participatory Process on the B measure featured a wide variety c e Tourism and City Council and r	f elements involving
STEP I		-	rban Ecology – License Service Di pment Plan For Tourist Accomm	-
STEP II			Debate for dealing with the man actices which fall outside PEUAT a	
STEP III	provided for the creati shments (similar to to rooms, that is, the ma	on of two types of accommod day's youth hostels, but espec in flats that rent out rooms fo	e Catalan regional government, pr ation that are not envisaged in PEU ially for tourists) and tourist-use fl r short periods through tourist cha o be considered in regulating accord	JAT: hostel establi- ats handed over for nnels. There are
STEP IV	of licence suspension private players is need the urban environmen	and PEUAT's drafting and ap led if we are to address the ch nt. These policies have to be ta gh cooperation between the p	and launching proactive policies f proval. The belief is that joint worl allenges of accommodation and th ackled out of a conviction that a vir ublic authority and the private sect	c with public and eir relationship with tuous future scenario
STEP V	The PEUAT is operati accommodation.	onal and divides Barcelona in	to 4 areas managing the possibility	y to open new tourist
Problem	Activity Description	Objectives	Indicators	Impact
•	•	•	•	•
	impact, in collab	oration with private and com	s for over-visited spaces to minim munity players. s through multiple forms of tenan	-
	the coordination	of cross-cutting initiatives ar	ach district and its necessities whi id municipal professionals in thei natural beritage compatible with i	r territorial work.

4. To make the conservation of the cultural and natural heritage compatible with its enjoyment by ensuring that visits to it are compatible with its social function.



Problem	Activity Description	Objectives	Indicators	Impact
ZONE 1	cannot be replaced. N	eighborhoods of zone 1: all the , part of the district of Sant An	s for tourist accommodation. If a s districts of Ciutat Vella, the forme toni, the Poble-sec, Hostafrancs, V	er Eixample Left, the
ZONE 2	can be established wit based on the size of th Sagrada Familia, Fort Putxet, Vallcarca and	h the same number of places. ne establishments. In Area 2 a Pienc the quail fountain, Sant	nt establishments. If one establish The plan defines the criteria of dis rea: Eixample Nova district, part of s, Les Corts, Sant Gervasi - Galvany Grassot i Gràcia Nova, Bassa Guina e.	stances and densities Sant Antoni, the y, and some districts
ZONE 3	-	It's a good part of the rest of th es considering the maximum o	e city. In this area it will be possibl density of places allowed.	e to open new plants
ZONE 4	Andreu, and the north	nern part of the district 22, in S	el Prat Vermell, in Sants-Montjuïc; Sant Martí, have specific characteri Fore have their regulations adapted	stics regarding the

BIBLIOGRAPHY

Ajuntament de Barcelona 2017, About the PEUAT.

AVAILABLE HERE

- Ajuntament de Barcelona 2017, Barcelona Tourism for 2020. A Collective Strategy for Sustainable Tourism.

- AVAILABLE HERE

Ajuntament de Barcelona 2017, Manual Operativo Del Plan Especial Urbanístico Para La Ordenación De Los Establecimientos De Alojamiento Turístico, Albergues De Juventud, Residencias Colectivas De Alojamiento Temporal Y Viviendas De Uso Turístico En La Ciudad De Barcelona (PEUAT).

- AVAILABLE HERE

_ Ajuntament de Barcelona 2017, Strategic Tourism Plan 2020. Executive Summary.

AVAILABLE HERE

_ Ajuntament de Barcelona n.d., Commitment to fighting illegal tourist flats.

AVAILABLE HERE

_ Butlletí Oficial de la Provincia de Barcelona 2017, PEUAT.

AVAILABLE HERE



BARCELONA — SPAIN

Coexistence programme between neighbours and neighbourhoods and housing and other accommodation for tourism use 3.3.21

Coexistence programme between neighbours and neighbourhoods and housing and other accommodation for tourism use

Tourism | Community Engagement

Agustí Colom | City Council of Barcelona, Councillor for Employment, Tourism and Markets acolom@bcn.cat



Sustainable Development Goals

Agenda 2030 –



The City Council of Barcelona is promoting a series of measures with the main objective of improving tourism management in the city. In particular, it works to ensure that tourist activity is compatible with a sustainable urban model and that the city continues to be open to tourism, while promoting the right to housing and clear living standards. The Housing for Tourist Use (HUT) are houses assigned by the owners to sporadic tenants, directly or indirectly, in return for an economic consideration and for a stay of 31 days or less. In the city of Barcelona, there are 9,657 HUT censuses that offer 58,911 places of accommodation. Both the City Council and the operators involved are interested in offering a good service to the city's visitors and working towards providing a sustainable and responsible tourist destination. Given the importance of this offer for the number of places, it is necessary to work in mutual agreement towards the improvement of the coexistence between these facilities with the neighbours, with those who share the buildings. The everyday dynamics that differ between tourists and the locals can occasionally lead to discomforts that affect their coexistence especially when it comes to the frequent use of shared areas such as elevators, stairs, entrances etc. that sometimes can be associated with a security problem. This programme is designed to promote measures to improve the coexistence between neighbours and HUT. The project started in January with an initial conflict mediation team of 4 people, who went to the HUT where there have been reported complaints and interact with the neighbours using mediation and facilitation tools. They will begin to work mainly in the districts of Ciutat Vella and Example, giving priority to those districts. This is a measure envisaged in the Strategic Plan for Tourism 2020, to promote coexistence between neighbours, owners and tourists.



Guarantee coexistence and social cohesion in the city's neighbourhoods by facilitating the integration of the activities derived from the use of housing for tourist use (HUT).



The project proposal is developed considering the common criteria for interventions with community mediation strategies established by the City Council of Barcelona, as well as the guidelines for coordination between the different municipal services and programs. This measure complements other actions carried out by the City Council in the framework of the improvement of tourism management in the city.





- Identification of homes for tourism use where there have been complaints that have affected the coexistence.
- Once the properties with incidents have been identified, the action continues with the research work and the field work.
- The persons in charge of the service are presented to the people who have lodged complaints.
- To classify the conflicts detected as well as the measure that should be adopted.
- The service will promote monitoring and evaluation of the project with different departments of the City Council and with the partners of the project.
- In parallel to the proceedings of mediation in cases of denunciation and conflict, other measures that can be developed will be studied that promote the prevention
 of the conflict and the improvement of the coexistence.



BARCELONA - SPAIN

Coexistence programme between neighbours and neighbourhoods and housing and other accommodation for tourism use 3.3.21



The increase in the number of HUT has generated a forced coexistence between tourists and residents. This coexistence can create conflicts between these two characters due to both the different use of shared areas of the house and to the different lifestyles adopted by tourists and residents.

Problem	Activity Description	Objectives	Indicators	Impact
PRECONDITIONS	mediation strategies e between the different	stablished by the City Counci municipal services and progr	common criteria for interventions v il of Barcelona, as well as the guide rammes. This measure complemer improvement of tourism managen	lines for coordination its other actions carri-
STEP I	of tourist accommoda dences and homes for accomodation sustaib improvement of the q pressure, respond to o	ation establishments, as well r tourist use. This regulation pale with an urban model bas quality of life for the neigbou	modation (PEUAT) that regulates t as youth hostels, collective tempo a responds to the need to make the sed on the guarantee of fundamen rs. The objectives of PEUAT are to excessive increase of tourist accom- ntee the right to housing.	rary housing resi- homes for tourist tal rights and the alleviate tourist
STEP II	the monitoring of the inspection teams and modation throughout awareness. Its objectiv The focus of the shock	adaptation to the norm, and the technical resources availa the city and in turn, compler yes are: to ensure coexistence k plan is illegal tourism activi homes unregistered with the	e following: the inspection of Tour the granting of licence for legal acc able in order to document the offers nent it with other measures of com , the right to housing and a sustain ity. The search for illegal activity foc mandatory NRTC, via web pages (ommodation; the s on tourist accom- imunication and able urban model. cuses on locating
STEP III	city that have expresse sector, guaranteeing g tional and the interver measures that improv	ed their desire to comply with ood tourism management. T ntion is prioritized to facilitate	the tourist accommodation platfor the legal terms, created with the ai his measure of government is func- e agreements, to intercede in confli- ality of life of the citizens of Barcelo oexistence in the city.	im of improving the damentally opera- icts, and to propose

Problem	Activity Description	Objectives	Indicators	Impact
	integration of t 2. To create a facil sted between th 3. To prepare a co	he activities derived from the ι litating and mediation team th he neighbours and the HUT to llection of proposals that allow	sion in the city's neighbourhoods use of housing for tourist use (HU at intervenes where conflict in con- preach agreements and promote con- tor for the enrichment and protocolis ferences to the incidences of the a	JT). existence is manife- corrective measures ization of the Ope-

4. To offer the partners (Federation of Neighbourhood Associations of Barcelona (FAVB) and APAR-TUR) a methodology and the resources to facilitate citizen coexistence and foresee conflicts over the diversity of interests.



BARCELONA - SPAIN

Interrec

- 5. To promote an alternative management of conflicts that promotes coexistence between neighbours, landlords and tourists.
- 6. To have quantifiable references of the incidences and of the activities of the residents in the HUT and other tourist accommodation registered in the different systems of the City Council.

Problem	Activity Description	Objectives	Indicators	Impact
		received. ventions operated. Jular accommodation identifie	d.	
Problem	Activity Description	Objectives	Indicators	Impact
•	•	•	•	•

- I. In 2016 a total of 2,683 calls were received, which resulted in 2,246 open incidents (there may be repeat calls about the same incident over time or by several neighbours). Of these 1,489 were unlicensed HUT addresses and 757 were licensed. Of the 757, 59.97% (454) collaborated to respond to the support telephone number. There were 303 incidents that did not receive an answer. From the analysis of the number of repeat calls, in 2016, 20 HUT produced 26% of calls in the system (more than 8 calls per HUT). From calls received in 2016, one thousand were referring to a HUT that had been already resolved. 200 reported incidents received two calls throughout the year.
- 2. In 2017 (up to June), 1,210 calls have been received, which have been converted into 1,007 incidents. Of these 626 were unlicensed HUT addresses and 381 were licensed. Of the 381, 64.57% (246) collaborated to respond to the support telephone number. There were 135 unsolved incidents.

BIBLIOGRAPHY

- Ajuntament de Barcelona 2017, Barcelona engega un programa de promoció de la convivência en comunitats veïnals amb habitatges d'ús turístic.

AVAILABLE HERE

Ajuntament de Barcelona 2017, Mesura De Govern: Programa De Convivência Entre Veïns I Veïnes I Habitatges I Altres Allotjaments D'ús Turístic.

- AVAILABLE HERE





FLORENCE — ITALY

UNESCO Regulation

Tourism | Regulation

Laura Achenza Municipality of Florence, Production Activities Service, Head

🖂 laura.achenza@comune.fi.it

Valentina Brandi Municipality of Florence, Production Activities Service -Fixed Trade and Fuel, Manager

🖂 valentina.brandi@comune.fi.it



Lucia De Siervo Municipality of Florence, Directorate of the Economic Activities and Tourism, Director

Iucia.desiervo@comune.fi.it

UNESCO Regulation **3.3.22**

Agenda 2030 — Sustainable Development Goals

Amalia Sabatini Municipality of Florence, Food administration industry and Handicraft, Manager

Mamalia.sabatini@comune.fi.it



S ince 2012, as a result of the intervening liberalisation of the sector, there has been a dramatic increase in new food- and beverage-related activities due to the tourist pressure in the World Heritage site. To date, the expansion of the food trade inside the Historic Centre has led to a homogenisation of its functions, and therefore to the risk of distorting the identity of the area. It has been found that in relation to the retail outlets of foodstuffs, their presence for inhabitants in the World Heritage site is far superior to the average regional Tuscan data, and in recent years many commercial activities have opened that are mostly dedicated to the sale of alcohol and spirits compared to the sale of groceries to support the residents. This Regulation therefore intends to pursue the protection of the Historic Centre of Florence, a World Heritage site (an area with special value and of historical, artistic, architectural and environmental

interest for the city), by generally countering the degradation, the elements and behaviour that cause damage to the aspects of general interest, such as public health, civil coexistence, urban decorum, the historical urban landscape, and the cultural and the historical-architectural identity of the city centre. Also, in compliance with the urban mobility programmes, the regulation intends to limit or prohibit vehicular traffic and the prevent both atmospheric and acoustic pollution. In order to safeguard the Historic Centre, restrictions or bans have been applied to the opening of new activities. More specifically, this measure puts a three-year stop to the opening of activities selling food and beverages and fixed retail outlets of foodstuff, as well as artisan or industrial activities for the preparation or sale of food. Exceptions are provided for places of culture, libraries, theatres, cinemas and museums, where these activities can continue to open.

- or -Goals

To avoid distorting the identity of the Historic Centre, by regulating the topic of the openings of economic activities for serving and selling food products and regulating the sale of alcohol.



The rules of the regulation apply to the establishment of the UNESCO World Heritage Historic Centre, as defined in the urban planning instruments based on the provisions of article 32.6 of the current Structural Plan in the Municipality of Florence.





- Prohibition of establishment of new food administration activities, except for derogations in the Historic Centre of Florence, World Heritage Site.
- Prohibition of establishment of new activities for 3 years and transfer of existing activities from outside to the Historic Centre of Florence, World Heritage Site, for food administration activities.
- Consolidation of the results referring to the application of the Regulation, by dissuading operations instrumentally aimed at neutralising the effectiveness of the restrictive regulations. Regulation for the Tourist Buses, rickshaw and scalpers.



FLORENCE — ITALY

UNESCO Regulation **3.3.22**

Problem	Activity Description	Objectives	Indicators	Impact
•	•	•	•	•

The so-called "movida" when it becomes harassment, and the consequent uncontrolled consumption of alcohol, as well as activities such as dancing entertainment performed in places that are unsuitable or in an uncontrolled and disrespectful manner in the neighbourhood, the administration of alcohol, retail businesses and so-called "Minimarket" (open until late at night), but also the proliferation of places dedicated to the production of worrying fun-loving phenomena, are all factors that, if not adequately regulated, expose them to continuous and high risks of strong degradation and that put the protection of the artistic, historical and environmental values of the area in danger, as well as representing elements that generate dangerous situations for the safety of others (drunk driving, violence caused by altered states of mind, gambling, etc.)

Activity Description	Objectives	Indicators	Impact
ritage Site, as defin	ed in the urban planning instr	uments based on the provisions o	
by the law, with exc ning the short supp context of the Histo	ceptions made for those which: ply chain and traditional produc oric Centre (derogation procedu	comply with the specific criteria cts); propose innovative offers tha ure); establish, apply and monitor	(regulations gover- it fit well into the the Regulation with
sion of the food tra vities operating in t because the estima kilometre, whereas cause for the retail preparation and/or Heritage site again	de within the Historic Centre g this area, and as a result risk th te of the density within the Wo soutside this area, the estimate and commercial spaces and ar sale of foodstuffs, the ratio is a st 13.93 activities per square kil	gives rise to an authentic homogene distortion of the identity of the orld Heritage site is 217 economic is 11 economic activities per squa tisan/industrial activities involved t81.80 activities per square kilome lometre outside this area; pursuar	nisation of the acti- World Heritage Site; activities per square are kilometre; be- l in the production, etre in the World
strumentally aimed	d at neutralising the effectivene		
Activity Description	Objectives	Indicators	
	The rules of the Re ritage Site, as defin current Structural The City Council F by the law, with exe ning the short sup context of the Hist the applicable stan Three-year stop to sion of the food tra vities operating in because the estima kilometre, whereas cause for the retail preparation and/or Heritage site again to the Regulation of the strumentally aimed	The rules of the Regulation apply to the establish ritage Site, as defined in the urban planning instr current Structural Plan in the Municipality of Flor The City Council Resolution no. 4/2016 establish by the law, with exceptions made for those which: ning the short supply chain and traditional produc context of the Historic Centre (derogation procedent the applicable standards on the short supply chain Three-year stop to the opening of economic activity sion of the food trade within the Historic Centre govities operating in this area, and as a result risk the because the estimate of the density within the Work kilometre, whereas outside this area, the estimate cause for the retail and commercial spaces and ar preparation and/or sale of foodstuffs, the ratio is Heritage site against 13.93 activities per square kil to the Regulation due to City Council Resolution	The rules of the Regulation apply to the establishment of the Historic Centre of Floritage Site, as defined in the urban planning instruments based on the provisions of current Structural Plan in the Municipality of Florence. The City Council Resolution no. 4/2016 establishes a stop to the opening of new are by the law, with exceptions made for those which: comply with the specific criteria ning the short supply chain and traditional products); propose innovative offers that context of the Historic Centre (derogation procedure); establish, apply and monitor the applicable standards on the short supply chain goods; manage the derogation procedure); establish, of the regulation: b sion of the food trade within the Historic Centre gives rise to an authentic homoge vities operating in this area, and as a result risk the distortion of the identity of the because the estimate of the density within the World Heritage site is 217 economic kilometre, whereas outside this area, the estimate is 11 economic activities per square cause for the retail and commercial spaces and artisan/industrial activities involved preparation and/or sale of foodstuffs, the ratio is 181.80 activities per square kilom Heritage site against 13.93 activities per square kilometre outside this area; pursuar to the Regulation due to City Council Resolution no. 27 dated 27.04.2017.

2. To improve the quality and the specialty of the food trade.



FLORENCE — ITALY

UNESCO Regulation **3.3.22**

Problem	Activity Description	Objectives	Indicators	Impact •
FOOD SUPPLY SERVICES		l supply services.		
RETAIL FOOD SALES EXERCISES	 Presence per ir Number of new 			
Problem •	Activity Description	Objectives	Indicators	Impact
FOOD SUPPLY SERVICES	2. 2016: 9,425,74 3. Density of food	4 presences. I supply services inside the Mu	nicipality of Florence: 49.5 compa against 67 average openings in th	*
RETAIL FOOD SALES EXERCISES	1.36 local units	per 1,000 residents outside th	e area: 5.28 local units per 1,000 r e World Heritage area. inst 54 average openings in the pr	C

BIBLIOGRAPHY

Comune di Firenze 2016, Regolamento: Misure per la tutela ed il decoro del patrimonio culturale del centro storico. Deliberazione N. 2016/c/00004.

.....

AVAILABLE HERE

Comune di Firenze 2017, Modifica al Regolamento "Misure per la tutela ed il decoro del patrimonio culturale del centro storico. Deliberazione n.2017/C/00027.

AVAILABLE HERE

- Comune di Firenze 2018, Regolamento Misure per la Tutela e il Decoro del Patrimonio Culturale del Centro Storico.

AVAILABLE HERE

Interview to the Director of the Directorate of the Economic Activities and Tourism of the Municipality of Florence, Lucia De Siervo.



PORTO - PORTUGAL

Use of Tourism Tax

Tourism | Regulation

Pedro Manuel Martins dos Santos | *Municipality of Porto, Municipal Director of Finance and Treasure*

🖂 taxaturistica@cm-porto.pt

Atlantic Area European Regional Development Fund

Use of tourism tax **3.3.23**

Agenda 2030 — Sustainable Development Goals





In order to ensure that Porto is a sustainable reference destination, capable of preventing degredation and excessive occupancy, it is necessary that the city adjust and reinforce itself in the following levels: safety of people and goods, maintenance of public space, clean, signage, and in the supply of the cultural, artistic, leisure, urbanistic and housing. To achieve this, the city has to ensure that tourists participate in the payment of the "tourist footprint". The application of these taxes will be allocated to the acquisition and rehabilitation of the buildings for rent and accommodate traditional residents. The Municipality of Porto created the Tourism Tax based on existing models in Portugal and abroad. It has served as a form of financing to improve a set of activities and investments promoted by Porto City Council linked to tourism, in particular environmental preservation of the city; promotion of traditional, historical and local commerce; improvement works to the public and private municipal domain, and cultural and leisure activities organised throughout the city. It is considered to be a good practice. Porto's Municipal Tourism Tax was created in order to minimise the difficulties caused by the significant growth of tourism in the city.



To make a positive contribution to the Municipality's economic sustainability. To help improve the City via new projects and measures, since it makes it possible to assume costs related to Tourism activities, in the fields of "Safety", "Mobility and Transport" "Environment and Quality of Life".



Law no. 73/2013 approved the new financial regime of local authorities granting municipalities the power to create taxes that focus on "utilities provided to individuals, generated by the activity of the municipality or by the activities of individuals".





- All tourism real-estate developments and local accommodation establishments are required to register in the Tourism Tax Platform.
- It is responsibility of the Municipality of Porto to supervise compliance with the provisions of this Regulation by any means legally admissible.
- The Municipality of Porto reserves the right to request information from the tourist accomodation.
- The operators of tourist accommodation shall keep the supporting documents for a period of one year which may be required during this period or consulted by the Municipality of Porto, upon prior notice.



PORTO – PORTUGAL

Problem •	Activity Description	Objectives	Indicators	Impact	
	•	•	•		
	1. Tourism growth enhances the dynamism of the city's economic activity and the surround				
	Tourism growth	enhances the dynamism of th	e city's economic activity and the s	urrounding area	
	Ũ	,	, , , ,	0	
	However, this s	uccess of Oporto as a growing o	destination, in addition to the resid	lent population and	
	However, this so the migrant pop	uccess of Oporto as a growing o	lestination, in addition to the resid entre of the City, implies an increa	lent population and	

2. The obligation to continue to ensure Porto as a sustainable reference destination, preventing degradation and excessive occupation, implies that the City is adjusted and strengthened in the following levels of direct action and competence: security of persons and property; maintenance of the public space, urban cleaning and hygiene, signage and animation. Cumulatively, the offer that the City must provide, whether at the cultural, artistic, leisure, urbanistic or housing levels, with the aim to capturing and fixing more and new residents, must accompany this adjustment and reinvent it.

Problem	Activity I	Description	Objectives	Indicators	Impact		
PRECONDITIONS	I	power to create taxes		ne of local authorities granting m ded to individuals, generated by t			
STEP I	s t s t	The value of the municipal Tourism Tax is implemented in compensation for the singular use touri- sts by the set of activities and investments made directly and indirectly with the in the city of Porto, through the response of the Municipality to the pressure resulting from the tourist activity in the urban space, namely in the infrastructures and public equipment in the need to reinforce the urban cleaning, the security of people and goods, the public transport network and the Mobility conditions. It has been calculated in ϵ_2 /night.					
STEP II	1 (Porto City Council ha	as developed the Regulation o	f the tourism tax.			
STEP III	1	Porto City Council ha	as developed a user manual.				
STEP IV		All tourism real-estat the Tourism Tax Plat AVAILABLE HERE	-	ommodation establishments are re	equired to register in		
STEP V				l on paid overnight stays in tourisr odation sites, in the Municipality.	m real estate develop-		



PORTO - PORTUGAL



The results obtained during the first year were quite significant. The revenues from collection of the tax are being used to mitigate the impact of tourism on the city, while upholding the sustainability strategy desired for Porto.

DIDI IOCDADIW

ВІВГІОСКАЬНХ
– Câmara Municipal do Porto 2018, <i>EDITAL N.° I/6045/18/CMP</i> . – AVAILABLE HERE
_ Câmara Municipal do Porto 2018, Folheto Taxa Turistica.
- AVAILABLE HERE
_ Câmara Municipal do Porto 2018, <i>Taxa Municipal Turistica.</i>
- AVAILABLE HERE
Câmara Municipal do Porto 2018, Taxa Municipal Turistica. Manual de Utilização.
- AVAILABLE HERE
_Câmara Municipal do Porto 2018, <i>Taxa Turistica</i> .
- AVAILABLE HERE
Data provided by the Municipality of Porto, Sofia Alves.

.


BALEARIC ISLANDS - SPAIN

Sustainable tourism tax

Tourism | Regulation

☑ directorgeneral@dgoturis.caib.es



Sustainable tourism tax **3.3.24**

Agenda 2030 — Sustainable Development Goals





The purpose of the tax is to compensate the Balearic society for the environmental costs of certain activities that distort or deteriorate the environment in the Balearic Islands, on the one hand, and on the other, to improve the competitiveness of the tourism sector by means of sustainable, responsible and highquality tourism in the archipelago.

Thanks to these contributions the regional government is able to make major investments that compensate for the environmental impacts of tourism on the islands. The tax has a specific purpose in terms of the impact that the revenue raised will have on expenditures and investments linked in essence with environmental development and protection of the Balearic Islands and with sustainable tourism. There are already precedents of tourism tax in other regions of Spain, such as Catalonia, along with other areas and other countries. Main stakeholders and beneficiaries of the practice are public administrations of the Balearic Islands (at regional, insular and local level) that have investment projects in need of funds. This is a good practice that may potentially be interesting for other regions to learn from since it helps a territory to reinvest in the improvement of its tourist model and the industry.

The Minister of Finance and Public Administration, Catalina Cladera, has ensured that "the collection obtained through the Ecotax (ITS) is intended exclusively to endow the Sustainable Tourism Impulse Fund". There are already 156 projects of actions funded totally, or partially, by the funds obtained through the ITS. The 2018 Plan, endowed with 110.5 million, has incorporated 48 new projects and has also financed 33 multi- year projects from previous requests for funding. The 2016 and 2017 annual plans supported a total of 108 projects.





Art. 24 of Estatuto de Autonomía

"The public authories of the autono-

mous community must recognize the

tourist activity as a strategic economic

element of Balearic Islands, and establi-

sh that the promotion and management

of tourist activity must be carried out

with the aim of making it compatible

with respect for the environment, the

cultural heritage and the territory, as well as general and sectoral policies of promotion and economic management that aim to promote economic growth in

de las Illes Balears:

- To develop projects focused on: Protection, conservation, preservation, modernization and recovery of the natural, rural, agrarian and marine environment.
- Recovery and rehabilitation of historical and cultural heritage. Promo on of scientific research projects.
- 3. Improvement of training and quality of employment.

Sinancial Support		S Final users		
Local		Public entities		
Territorial		Inhabitants		
National		City users		
International		Tourists		

the medium and long term.



IMPLEMENTATION

- For self-catering accommoda on, the daily tax rate varies from €4 for villas to €1 for apartments and rural proper es. There are discounts of up to 75 percent for stays during low season (Nov-Apr) and up to 50 percent discount for stays longer than 9 days (including the previous discount, a ached to low season charge). The tourist tax is subject to a 10% VAT (Value Added Tax; Spanish: IVA) charge.
- Human resources required: too large to quan fy (di erent public administra ons involved).



BALEARIC ISLANDS — SPAIN

Sustainable tourism tax **3.3.24**



Tourism activities represents the core of the Balearic's economy, but it has also generated:

- I. An excessive exploitation of territorial resources.
- 2. An excessive exploitation of environmental resources.
- 3. An excessive labour precariousness.

Tourism activity has demanded the endowment and maintenance by public institutions of the infrastructures necessary to support the impact of the continuous increase of visitors, and in this way contributing to quality stays.

Problem	Activity Description	Objectives	Indicators	Impact		
PRECONDITIONS	"The public authoriti nomic element of Ba must be carried out v heritage and the terr	learic Islands, and establish t with the aim of making it con itory, as well as general and s	unity must recognize tourist active that the promotion and managem npatible with respect for the envire ectoral policies of promotion and	ent of tourist activity onment, the cultural		
STEP I	Balearic Governmen	-	hat allow it to obtain sufficient res			
STEP II	Law 2/2016 is establ	the development and the effective execution of its competences in a stable and permanent way. Law 2/2016 is established. The law declares the value of the tax and creates a Commission for the Pro- motion of Sustainable Tourism, composed of equal parts men and women.				
STEP III	For self-catering accorrural properties. The 50 percent discount	For self-catering accommodation, the daily tax rate varies from ϵ_4 for villas to ϵ_1 for apartments and rural properties. There are discounts of up to 75 percent for stays during low season (Nov-Apr) and up to 50 percent discount for stays longer than 9 days (including the previous discount, attached to low season charge). The tourist tax is subject to a 10% VAT (Value Added Tax; Spanish: IVA) charge.				
STEP IV	The Commission for t	The Commission for the Promotion of Sustainable Tourism proposes the projects to finance with the funds.				
Problem	Activity Description	Objectives	Indicators	Impact		
•		uctainable tourigm	•	•		

I. To favour sustainable tourism.

- 2. To finance projects dedicated to the following with the funds obtained from the tax:
 - Protection, conservation, preservation, modernization and recovery of the natural, rural, agrarian and marine environment.
 - Recovery and rehabilitation of historical and cultural heritage.
 - Promotion of scientific research projects, development and technological; innovation that contribute to economic diversification; the fight against climate; change related with the tourism sector.
 - Improvement of training and quality of employment.



BALEARIC ISLANDS - SPAIN

Sustainable tourism tax **3.3.24**



2. € 64.6 M in 2017

3. € 122.8 M in 2018, not yet considering tax collected via holiday rental accommodation and campsites

BIBLIOGRAPHY

_abcMallorca 2019, What is Mallorca's tourist tax? Measures are in place to make tourism in Mallorca more sustainable.

AVAILABLE HERE

_Agencia Tributaria de les Illes Balears 2018, Impost Sobre Estades Turístiques.

AVAILABLE HERE

Butlletí Oficial de les Illes Balears 2016, Ley 2/2016, de 30 de marzo, del impuesto sobre estancias turísticas en las Illes Balears y de medidas de impulso del turismo sostenible.

AVAILABLE HERE

_ Cook T. n.d., Balearics Sustainable Tourism Tax.

AVAILABLE HERE

_Govern Illes Balears 2018, Sustainable Tourism Tax.

AVAILABLE HERE

_ Interreg Europe n.d, *Sustainable Tourism Tax*.

- AVAILABLE HERE

_ Spain-Holiday 2018, The new Balearics Eco Tourism Tax explained.

- AVAILABLE HERE

_ Spain-Holiday 2019, The Balearic Islands increase the collection of the Ecotax in 2018 by 87%.

AVAILABLE HERE



Phase II of the Study: Conclusions on the good practices and guidelines for site managers

4.1 Conclusions on the good practices

GOVERNANCE

ANALYSIS OF GOOD PRACTICES

Governance is certainly one of the key issues for the management of world heritage sites: it involves a large number of different stakeholders with the aim to create synergy between them and to manage the complexity of actions to be developed in multiple areas. The main assumption is that, "when urban settlement is properly managed, initiatives, opportunities, and development can contribute to both quality of life and conservation of cultural heritage, while ensuring a social diversity and justness" (UNESCO Recommendation on the Historic Urban Landscape, 2011). The term integrated conservation first entered the lexicon of the cultural heritage community during the 1975 European Charter of Architectural Heritage. Formal recognition within the heritage community has since then expanded to include:

- the role of today's communities as both keepers and beneficiaries of the broad spectrum of cultural and natural heritage has assumed a central position in the heritage discourse alongside management.
- 2. intangible cultural heritage and diversity of cultural expressions; the agendas of sustainability, sustainable development and climate change; (Ripp M., Rodwell D.; 2018)

The 2010 Toledo Declaration on Urban Development defined the multiple dimensions of sustainability as "economic, social, environmental, cultural and governance" and sustained that a good governance is "based on the principles of openness, participation, accountability, effectiveness, coherence and subsidiarity is required in order to assure the successful implementation of public policies, a more efficient and effective allocation of public resources and to increase citizen's direct participation, involvement, engagement and empowerment".

The Governance theme as a common challenge is, therefore, understood as transversal and inclusive of the other two themes identified: tourism and the population.

G. 1 | TREND

In our process, 25 good practices have been collected. As previously explained in the Framework, the theme has been divided into 4 main subthemes: Regulation, Management, Stakeholder Engagement and Economic Measures in line with the International Recommendations taken into consideration.

For many practices we noticed a co-presence of several sub-themes. The graphic below demonstrates how in the Governance theme there's a prevalence of practices focused on Management and the coexistence Management/Stakeholder engagement subthemes. They represent a total of 24% with 6 out of 25 practices each. Practices concerning only the Economic Measures subtheme and the simultaneous coexistence of management/stakeholder engagement/economic measures subthemes occupy a smaller percentage of 8% each represented by a number of 2 practices. Practices regarding Stakeholder Engagement and Regulation present an intermediate percentage of 16% and 20%, 4 and 5 practices out of 25 respectively. From a general point of view Management and Stakeholder engagement are the main subthemes encountered.





Interreg Atlantic Area

Phase II of the Study

A more in-depth distinction between practices proposed by Atlas WH partners and practices selected among international examples shows a prevalence of practices concerning the subtheme of Management and the coexistence of Management/Stakeholder engagement. We must also stress another aspect in our research: there is a smaller amount of practices concerning Economic Measures and Management/Stakeholder Engagement/economic measures with only two practices each.





G. 2 | TREND ANALYSIS

As previously discussed, the trend analysis of the good practices selected demonstrates a prevalence of the following sub-themes: Management and Stakeholder Engagement or the compresence of both, all of which are in line with the International recommendation.

\rightarrow MANAGEMENT:

a topic that is also explained in the UNESCO manual, Managing Cultural World Heritage, is a heritage management system which provides a framework made up of three important elements:

- 1. a legal framework which defines the reasons for its existence
- 2. an institutional framework which gives form to its organizational needs and decision-making
- 3. human, financial and intellectual resources which are used to make it operative.

The coexistence of these elements facilitates the planning, implementation and monitoring of actions. "Achieving the specific outcomes sought by the property and its stakeholders is the ultimate result of the heritage management system.

Reaching these objectives efficiently depends on heritage processes delivering a series of outputs, but also on making improvements to the management system in response to gaps being identified in it or in response to new needs." (ICCROM, ICOMOS, IUCN, UNESCO; 2013.p.55) The most common tool to ensure an integrated development of historical sites inscribed in the World Heritage list is represented by the Management Plan. We have examined some examples of the Management Plan and the master plan in the sheet selected.

The most recent aspect of the Management Plan includes issues of traditional management, participation of local communities, regulation and possible economic measures to be adopted. These obligations were formally set out in major revisions to the *Operational Guidelines for the Implementation of the World Heritage Convention* in 2005 and requirements have not particularly changed since the drafting of the 2005 Operational Guidelines. Management plans, or documented management systems (such as Masterplan, as in the case of the Rhine Valley), must explain how the Outstanding Universal Value of a property should be preserved, preferably through participatory means. Lastly, a more recent holistic and integrated approach was adopted and sustains that planning needs to remain flexible and participatory.

Cuenca is an example of a Management Plan realised following the HUL Guideline, thanks to the creation of an interdisciplinary team and the implementation of a participatory approach. The case of the Master Plan of the Rhine Valley shows how different administrations can create a common and shared vision for the territory and insure its sustainable development in terms of tourism, environment and social life. Well-organized management is the key to a sustainable future and long-term planning.

Governance that connects and integrates the economic, social, environmental, cultural dimensions of sustainability – which have a critical presence in varying degrees in all World Heritage Sites – is essential for their successful management. Systems thinking, the process of understanding how things influence one another within a whole, is central to this.

In organizations, systems consist of people, structures, and processes that act to make an organization 'healthy' or 'unhealthy'. It is an approach to problem solving that views 'problems' as parts of an overall system, rather than reacting to specific parts, outcomes or events, and potentially contributing to further development of unintended consequences.

\rightarrow STAKEHOLDER ENGAGEMENT:

The community is committed to providing government decision makers and policy developers with the ability to improve community services through better communication through integrated interaction.

This subtheme is aimed at providing an integrated and in-touch interface between citizens within the community and the government. Community engagement is a recent addition to a line of community governance initiatives. A good example is represented by Barcelona Tourism & Council – an innovative social tool to promote participatory governance by all city stakeholders. Another good example of Stakeholder Engagement is the Conservation Funding Programme set up in Edinburgh City, which provides for the direct participation of citizens in proposing interventions to be set up their own in historic centres. This contributes to the sense of identity of citizens, to raise awareness of the issue and make the first architects of urban regeneration.

→ ECONOMIC MEASURES AND REGULATION:

Are the counter trends of the sample of practices analysed. If it is true that many countries have been acting effectively for years through the implementation of laws or economic measures; still, I too many others need clearer regulatory frameworks for economic measures adequate to the heritage to be safeguarded in a rapidly developing city.



G. 3 | INTERNATIONAL RECOMMENDATIONS

The full International recommendations taken into consideration for the Governance theme, anticipated in the previous framework section, are summarized below in a chronological order.

1975 European Charter of the Architectural Heritage

The Charter calls for an integrated conservation approach with the following components: sensitive restoration techniques, the effective use of laws and regulations, appropriate administrative support, and adequate technical and financial support (including tax incentives). The Charter encourages development of training facilities and fostering of traditional crafts. Cooperation with the public and coordination between European nations is seen as an important element in the conservation of Europe's heritage.

1987 Brundtland Report

Document published in 1987 by the World Commission on Environment and Development (WCED) in which, for the first time, the concept of sustainable development was introduced.

2005 UNESCO Memorandum of Vienna

In the definition of compatible actions within a World Heritage site, the document recommends that special attention be paid to the historic urban heritage as defined by character-defining elements that include land uses and patterns, spatial organization, visual relationships, topography and soils, vegetation, and all elements of the technical infrastructure, including small scale objects and details of construction. A particular emphasis is placed on the protection of the views of the city, the views of the rooftops and the principal visual axes, considered as an integral part of the historic urban landscape. The quality of the urban landscape has to be managed in such a way as to enhance spatial and functional values; consequently any introduction of contemporary architecture must be accompanied by studies of the visual and cultural impact.

2010 Toledo Declaration on Urban Development

This sets out the intelligent and sustainable development of urban areas, more precisely urban integration regeneration. The Toledo Declaration lays out five measurement criteria related to environmental protection, economy, social sector and urban, architectural and cultural planning.

2011 UNESCO Recommendation on the Historic Urban Landscape

This tool is a "soft-law" to be implemented by Member States on a voluntary basis. It's used to integrate policies and practices of conservation of the built environment into the wider goals of urban development in respect of the inherited values and traditions of different cultural contexts.

2013 Managing Cultural Heritage Sites

This manual is intended as a tool for capacity-building for the effective management of heritage. It is designed to help all practitioners: to strengthen the knowledge, abilities, skills and behavior of people with direct responsibilities for heritage conservation and management; to improve institutional structures and processes through empowering decision-makers and policy-makers; and to introduce a dynamic relationship between heritage and its context that will lead to greater reciprocal benefits through an inclusive approach, such that outputs and outcomes follow on a sustainable basis.

2017 Operational Guidelines for Implementation of the World Heritage Convention

These represent a useful tool for implementation of the World Heritage Convention. In fact, they contain precise criteria for the insertion of a property on the World Heritage List, as well as those for requesting international assistance within the scope of the World Heritage Fund. The Operational Guidelines, drawn up for the first time in 1977, are periodically updated in order to reflect new concepts, knowledge or experiences. The text currently in force is that of 2017.



2017 UNESCO Historic Urban Landscape Guidebook

The first international collection of applications on the UNESCO Recommendation and is the result of research actions on the sustainability of urban development in relation to its cultural heritage, carried out by an international network of UNESCO offices, cities, universities and research institutions. It collects an analysis of pilot experiences conducted in cities of different continents with the aim of providing guiding elements to administrators and operators of all historical cities for a correct approach to the management of urban space consistent with the principles of the international community and UNESCO.

2018-2019 The Faro Convention Action Plan handbook

In line with the Faro Convention principles and criteria, civic initiatives enable institutions and communities to develop decision-making capacities and to manage their development processes, ensuring that heritage contribute to the social, cultural and economic dynamics of the communities. The Faro Convention Action Plan Handbook has been developed by the Council of Europe Secretariat in consultation with the Faro Convention Network (FCN) members.

It seeks to offer guidance for heritage communities and primarily targets civil society, while local and national authorities are considered essential actors in the process where they can benefit from the content and methodology that are offered.

2030 UN Agenda

On 25 September 2015, the United Nations approved the Global Agenda and relative 17 Sustainable Development Goals (SDGs), broken down into 169 Targets to be achieved by 2030. The Sustainable Development Goals follow in the wake of the results of the Millennium Development Goals that preceded them, and they represent common goals on a series of issues that are important for development: the fight against poverty and inequality, the elimination of hunger and the fight against climate change, social and economic development. Said goals concern all countries and all individuals.

The implementation of the Agenda calls for the commitment of every country, but also a strong involvement by all the components of society, from the companies to the public sector, from civil society to the philanthropic institutions, from universities and research centres to operators in the

the companies to the public sector, from civil society to the philanthropic institutions, from universities and research centres to operators in the information and cultural sectors.



POPULATION

ANALYSIS OF GOOD PRACTICES

One of the main opportunities for a population living an area in a given period and in a certain time is to be able to relate and shape themselves with the layers of the city, taking care of it and benefiting from it. The major challenge facing the city today is to bring inputs into a system that is able to implement actions that counteract the problems we are witnessing, to achieve a more sustainable and integrated future.

In the study of the thematic levels of which the city is composed, the population is closely connected to the system of governance and policies, to networking and to the connections between the two topics that must be more recognized, both to develop it and to solve the problems of which the collectivity is afflicted.

But what is meant by Population? Having already developed the theme of conflicts between population and tourism, one of the key concepts is the consequences of the actions that people manifest within the system: how the urban space changes with tourism, what are the phenomena of alteration that create a dynamic city, and how does the citizen assimilate the structural changes of the city.

From the EUROCITIES Culture Forum, Ian Ward Leader of Birmingham City Council, concludes that: "The first of the challenges identified is a demographic one, as many cities are experiencing changes in their populations. Some see growing numbers of young families or increasing numbers of older people, while others see their population shrinking. The arrival of many more newcomers to cities means that their populations become increasingly diverse. In response, cities need to develop new cultural offers that meet the evolving needs of their changing populations. For many, intercultural dialogue will be at the heart of their strategies" (EUROCITIES, n.d.).

Social problems such as unemployment and low-income residents, have a big impact on participation in culture; we can also observe the phenomenon of depopulation, aging of the population, emigration of young people (EUROCITIES, n.d.).

Currently, more than half of the world's population lives in an urban environment or city. In today's globalizing and urbanizing world, cities play a major role within the broader international development framework, as a large number of metropolises and intermediate cities are developing at an unprecedented rate. It is projected that exponential population growth and urbanization of the world will mean that 70% of all humanity will live in cities by 2050 (UN, 2015).

P.1 | TREND

17 good practices have been collected. As previously explained in the framework, the theme has been divided in 4 main subthemes: Regulation, Management, Community Engagement and Environment in line with the International Recommendations taken into consideration.





Atlantic Area

Phase II of the Study

The graphic above shows that in the Population theme there is a prevalence of practices focusing on Community Engagement (5), Regulation (3) and the mixed Environment/Community Engagement (3) subthemes making up 64% of the whole, with 11 practices of 17. Concerning the only Management subtheme, it represents 12% with 2 practices of 17, which is a medium-low value. Instead the simultaneously coexistence of Management/Community Engagement and Management/Environment subthemes occupies the least percentage: 12% each representing by a number of 2 practices.

Practices regarding Community Engagement and Environment/Community Engagement present a higher percentage with respectively: 29% and 18% with 5 and 3 practices of 17.

A more in-depth distinction between practices proposed by Atlas WH partners and practices selected among international examples shows a prevalence of practices concerning Community Engagement subtheme and the coexistence of Environment/Community Engagement. It has to be stressed the minority of practices concerning Management. With just 2 practices, the minority of practices concerning Management must be stressed. As well as the combination of Management/Community Engagement and Management/ Environment with only one practice each. But if we put together the Community Engagement subtheme with the other mixed subthemes such as Community Engagement/Management and Environment/Community Engagement we have a total of 53%, and the same can be said for Environment together with Environment/Management and Environment/Community Engagement at 27%.





P.2 | TREND ANALYSIS

The trend analysis shows, as mentioned above, a prevalence of identified good practices concerning the sub-themes Community Engagement and Environment/Community Engagement, in line with the International recommendations. The result is that these practices completely embrace the issue of community involvement to change and improve life within the city, and the environment understood as a socio-environmental system that engages through both visible and intangible actions.

→ COMMUNITY ENGAGEMENT AND ENVIRONMENT

These subthemes documented the require for a different and more qualify approach to conservation, which reflected the increased interaction complexity with the larger environment with a particular attention given to local communities. This is especially important for cultural heritage properties, whose very meaning is often the subject of contention among multiple stakeholders, in the face of rapid socio-cultural mutations.

Therefore, for the implementation of these disciplines it's important:

- 1. Evaluating the vulnerability of socio-economic pressures of climate change impacts;
- 2. Integrating the values of urban heritage into a framework that will provide indications on sensitive areas of the heritage that require careful attention to planning and implementation of development projects;

Strengthening the knowledge, skills and responsibilities of the direct citizen for the conservation and management of the heritage.

→ MANAGEMENT

This sub-theme is identified by the appropriate partnerships and local management frameworks for each of the conservation and development projects, as well the strengthen mechanisms for the coordination of the various activities between the various actors, both public and private.

Therefore, for the implementation of these disciplines it is important:

- Enhancing the diversification of stakeholders in projects to identify key values in urban areas, develop visions, set goals and agree actions to safeguard heritage and promote sustainable development. Facilitate intercultural dialogue by learning from the communities about their histories, traditions, values, needs and aspirations and facilitating mediation and negotiation between conflicting interests and groups;
- 2. Investigating of the will of the community, open and participatory discussions and the definition of a detailed policy improvement scheme based on local reflection.

\rightarrow REGULATION

In each country it is important to identify and protect the cultural heritage and make it accessible. Whatever its form, it constitutes a legal framework that defines the existence of a management system and allows those who manage it to act. It is essential that they are applied equitably and transparently so that all parties are fully aware of what is and is not legally possible.

Therefore, for the implementation of these disciplines it's important:

- Defining the form of regulation through a set of formal laws and unwritten traditions handed down from generation to generation. It could be a fusion of the requirements of international conventions and papers and national legislation, regional regulations, local regulations and territorial planning frameworks;
- 2. Improving institutional structures and processes through the empowerment of decision makers and policy makers; introduce a dynamic relationship between heritage and context that will lead to greater mutual benefits through an inclusive approach;
- 3. Achieving consensus using participatory planning and stakeholder consultations and on what values to protect for transmission to future generations and determine the attributes that bring these values.



P.3 | INTERNATIONAL RECOMMENDATIONS

The International Recommendations applied towards the Population theme were also anticipated in the Governance section because of their reciprocal relation. In order to better define this aspect, we give evidence to:

European Charter of the Architectural Heritage 2010 Toledo Declaration on Urban Development

2011 UNESCO recommendations

Considering that historic urban areas are among the most abundant and diverse manifestations of our common cultural heritage, shaped by generations and constitute a key testimony to humankind's endeavours and aspirations through space and time, knowledge and planning tools should help protect the integrity and authenticity of the attributes of urban heritage.

They should also allow for the recognition of cultural significance and diversity and provide for the monitoring and management of change to improve the quality of life and urban space. These tools would include documentation and mapping of cultural and natural characteristics. Heritage, social and environmental impact assessments should be used to support and facilitate decision-making processes within a framework of sustainable development.

Regulatory systems should reflect local conditions and may include legislative and regulatory measures aimed at the conservation and management of the tangible and intangible attributes of the urban heritage; including their social, environmental and cultural values. Traditional and customary systems should be recognized and reinforced as necessary.

2013 Managing Cultural Heritage Sites

The guide underlined the importance of a decision-making processes, fundamental for the realisation of physical and social recovery actions in historical centres of World Heritage sites. Concerning the analysis phase, it also provides examples of check lists for gathering information divided it into themes and sources. (i.e. theme: boundaries and physical features; sources: maps and plans of the site and its surroundings, architectural or archaeological drawings (if applicable), aerial photographs, applicable heritage and planning legislation and other planning instruments that have an impact on the site, details of traditional ownership).

2015 UN Agenda (2030) Goal n. 11

Special attention was paid to the sustainability goal No. II: Sustainable cities and Communities. For this goal, the UN Agenda stresses that cities have to engage people to advance socially and economically. Rapid urbanisation challenges (i.e. the safe removal and management of solid waste), can be overcome in ways that allow cities to continue to thrive and grow, while improving resource usage and reducing pollution and poverty. Below, are some objectives of goal N.II which were taken into account that addressed the common challenge related to depopulation in World Heritage sites:

- 1. 11.4 Strengthen efforts to protect and safeguard the world's cultural and natural heritage.
- 2. 11.6 By 2030, reduce the adverse per capita environmental impact of cities, which includes paying special attention to air quality and municipal and other waste management.
- 3. II.A Support positive economic, social and environmental links between urban, peri-urban and rural areas by strengthening national and regional development planning.
- 4. II.B By 2020, substantially increase the number of cities and human settlements adopting and implementing integrated policies and plans towards inclusion, resource efficiency, mitigation and adaptation to climate change, resilience to disasters, and develop and implement, in line with the Sendai Framework for Disaster Risk Reduction 2015-2030, holistic disaster risk management at all levels.

2017 UNESCO Historic Urban Landscape Guidebook

The guide provides a practical understanding of the historic urban landscape (HUL) approach, along with information regarding its purpose and application. It is structured as a manual that provides an introductory series of practical and theoretical information, including case studies of cities that implement the HUL approach, and brings together a list of experts and resources to help implement the HUL method.



Conclusions on the Good Practices 4.1

TOURISM

ANALYSIS OF GOOD PRACTICES

Nowadays, the amount of people who travel annually to reach a tourist destination is always growing, UNWTO estimates a growth of 1.8 billion international arrivals worldwide leading up to 2030. This increase of international arrivals has changed the social, economic and environmental fabrics of the visited places; the growing amount of people who reach a destination can cause both direct and indirect effects, such as the increase in irritation among residents that could potentially cause conflicts between residents and tourists.

In addition to this problem, the rise of the so-called sharing economy that encourages the increase in accommodations available for tourists, threatens the quality of life of residents, drives up prices and decreases affordable supply. On the one hand, tourism is an important phenomenon for cities because it generates income, moreover it creates more employment and it boosts liveliness and liveability in cities. On the other hand, considering the social sustainability of city tourism development, it is essential to perceive residences' annoyances and to mitigate the risk of intolerance on the part of citizens towards visitors (Postma, 2017).

In the last years, in fact, the perception of city tourism has changed; all the infrastructure facilities such as public transportation, roads museums and other services, originally created just for the residents, are now suffering under the increasing pressure of tourist arrivals (Koens, 2018). In other words, recognizing that too many visitors are present in the area, it is possible to assume that destinations are suffering the phenomenon of overtourism and in turn deteriorating the quality of life.

This is the reason why city tourist destinations are trying to mitigate the impact of tourism by adopting practices whose main goal is to manage tourism in a more sustainable way. However, to make tourism more sustainable it is not enough to control and to manage the pressure generated by tourism activities and the impact that derives from it; to make tourism more sustainable means to also create a new model of tourism development. This model should combine the economic development derived from tourism activities, and the social and environmental sustainability considering that these topics are mutually interacting and cooperating (Romei, 2008).

The scope of this part of the research is to observe how different cities faced the management of tourism arrivals by analysing which kind of actions they have undertaken to combat the phenomenon of overtourism. By studying which subthemes (identified in the framework of identification of good practices) have been mostly followed both by ATLASWH partners and cities beyond the project network. After the analysis of the trend of subthemes and the exposition of a good practice for each, the guidelines will be defined for the various World Heritage Sites Managers.

T. 1 | TREND

After the collection of good practices implemented in "Phase I – Research, Identification and Selection of Good Practices", during which 16 good practices regarding tourism from different cities were collected, the subtheme trends were analysed. In the first phase of the research, a framework was developed to subdivide the tourism theme into 4 subthemes: Regulation, Community Engagement, Visitors Management and Environment. The subdivision of different subthemes is essential to better understand how cities try to mitigate the theme of overtourism by focusing on a specific topic. As previously mentioned in the framework, these 4 subthemes come from a research of international guidelines both from UNWTO and UNESCO and should be considered as the pillars on which to manage sustainable city tourism. At this point a question arises: "how do cities try to control overtourism? Which subtheme is most used for tourism management?"



Atlantic Area

Phase II of the Study

From the collection of good practices, the following discovery was made: there is a prevalence of practices dedicated to 2 subthemes: Regulation and Visitors Management. These 2 themes represent the 81.25% of all the good practices collected. More specifically, 7 out of 16 of the good practices referring to Visitors Management represent 43.75% of the practices, while Regulation, with 6 practices, represents 37.5%. The third subtheme, in order number of practices, is Community Engagement; with 3 out of the 16 it represents 18.75% of the good practices collected. At the end, another discovery occurred: there are no practices regarding the subtheme of Environment.



Analysing the practices by dividing them into two categories – ATLASWH partners and cities beyond the project network – one can see that 10 good practices come from ATLASWH partners and 6 come from cities beyond the project network.

Going deep in the analysis of the good practices from ATLASWH partners, it emerges that half of the practices are related to the topic of Visitors Management, 5 out of 10. While 30% of them is related to Regulation, 20% is about Community Engagement. Whereas, the practices collected from the cities beyond the project network show a prevalence of 50% of practices dedicated to Regulation, followed by 33% dedicated to Visitors Management, and 17% dedicated to Community Engagement.







T.2 | TREND ANALYSIS

By analysing the trend of the good practices' subthemes, it is evident that the cities suffering from overtourism have developed a propensity to apply practices aimed at Visitors Management and Regulation. It is possible to find a reason in the prevalence of these 2 subthemes. Some of the disturbances that can emerge from the increasing number of visitors that reach the city tourist destinations are the following (Koens, 2018):

- 1. Overcrowding in city's public spaces;
- 2. Pervasiveness of visitor impact due to inappropriate behaviour;
- 3. Physical touristification of city centres and other often-visited areas;
- 4. Residents pushed out of residential area due to AirBnB and similar platforms;
- 5. Pressure on local environment.

→ VISITORS MANAGEMENT

Focusing on overcrowding, visitor impact and physical touristification, it is necessary to observe how this problem has changed over the years: while years ago the most problematic season for tourism was spring – due to the combined presence of residents, tourists and day visitors – later mitigated in the summer with the absence of residents, in recent years a process of de-seasonality has prolonged the tourist season, creating a sense of crowdedness nearly year-round (Koens, 2018).

For this reason, the analysed cities affected by overtourism have developed numerous practices related to the mitigation of overcrowding of public spaces by spreading the tourism flow in a wired area. In our research, it was discovered that several projects observed the volume of people present in the Historic Centres in order to determine their carrying capacity. Some examples include, Mobile Analytics and the Study of Carrying Capacity of the Historic Centre developed in Florence and the Project EDGAR – Capacity Analysis developed by Giant's Causeway.

These kinds of studies are propaedeutic for an effective distribution strategy. Distribution strategies are efforts to spread tourists to lessvisited areas with the aim of the decongestion of Historic Centres. One example of this kind of practice was developed in Amsterdam with its project "Visit Amsterdam See Holland" which permits those who visit the capital city of Holland to also visit the Metropolitan Area of Amsterdam, freeing the city from the grip of tourists. According to Goodwin, the distribution of tourists in neighbourhoods can potentially increase the tourism impact in residential areas (Goodwin, 2017) that are becoming more attractive thanks to P2P platforms – Booking, AirBnB – which gives tourists the possibility to more easily find affordable accommodations, different from hotels. This topic is the link to the next point of the analysis: Regulation.

→ REGULATION

It has been noticed that the Regulation of the accommodation services is very important for the management of the cities analysed. Since booking platforms for tourists – like AirBnB or Booking – have grown, so has their threat to the resident's quality of life. These have also driven up prices and decreased affordable supply and it also means that now tourists stay in more residential neighbourhoods, very close to residents. Barcelona and Bordeaux have developed 2 practices to regulate the accommodation services in the cities focusing on different aspects.

Barcelona has an urban plan that divides the city into 4 areas: one where it is not possible to open new accommodation facilities, one where the balance must be zero – a new one can open only if another closes – one where there is limited growth and the last one, far from the city centre where there are no limitations. Bordeaux, instead, developed a system of control for tourist accommodation to promote the maintenance of a diverse of population and the functions of the historic centre, increasing resilience to unforeseen changes, maintaining a balance between tourist accommodations and housing offers in the historic centre.

→ COMMUNITY ENGAGEMENT

There could be 2 ways to develop Community Engagement: trying to coexist with locals and visitors or organizing programmes to inform debate so residents could effectively contribute to the management of local tourism (Goodwin, 2017). This thematic is least represented at just 18.75%, mainly because it is difficult to involve residents, or tourists at all, into projects that have the aim to create a symbiotic relationship between host and tourists. An example of a good practice that tries to boost the coexistence between residents and tourists has been developed in Barcelona, with a project that works to ensure that tourist activity is compatible with a sustainable urban model and that the city continues to be open to tourism, while promoting the right to housing and clear living standards.

The last subtheme considered in the framework of the study is Environment. An interesting data is that no good practice related with this topic has been found. The suggestion is to dedicate more attention on environmental issues trying to involve tourists in recycling or promoting actions that will mitigate tourist footprint in the city environment.



T.3 | INTERNATIONAL RECOMMENDATIONS

In the trend analysis, it has been observed, that cities have the propensity to focus their attention on Visitor Management and Regulation. In other words, the policies of the cities are aimed at managing the tourist flow and at prohibiting certain behaviours. But are the cities observing the international recommendation?

2018 UNWTO Overtourism? Understanding and Managing Urban Tourism Growth beyond Perceptions

Starting from the subtheme of Regulation, which derives from a suggestion of a research report from UNWTO, local regulation should focus on topics such as opening times of attractions, access to popular attractions for large groups of visitors, traffic restrictions during certain time spans, drop-off zones for coaches in suitable places, pedestrian-only zones, tax setting for online tourism accommodation services. The report also suggests supporting these actions with analysis of the city's carrying capacity and of critical areas and attractions. The collected good practices related to Regulation develop only some of these topics, in particular tax setting and tourist accommodation. So, it is important that cities also place their attention on other issues, in particular it is suggested to focus on thematics such as drop-off zones for coaches in suitable places.

Moving now to Visitors Management. According to UNTWO, each destination should define a strategy for tourism management that would spread the tourism flow far from the Historic Centres of the cities. It is possible to deduce from the analysis of the practices studied, that this point has been reached by cities that suffer from overtourism. It is probably one of the easier instruments to alleviate the pressure of tourist flow and for this reason, among the cities analysed, it is the most used mean to mitigate the high tourist density present in their Historic Centres.

UNESCO World Heritage Sustainable Tourism Online Toolkit

Regarding Community Engagement, Guide 4 requires a site to tell the story of the host community in order to drive visitors to a better understanding and respect for the local community, and at the same time, local communities should be involved in the decision process and develop a model to share the benefits of tourism instead of just experiencing its pressure. The good practices collected that regard this topic are focused on coexistence between visitors and residents. It is related to sustainable tourism development that not only has the aim to create prosperity and material gains, but also, and in particular, to improve well-being and the resident's quality of life (Postma, 2001). In other words, understanding conflict, both current and potential, between visitors and residents is important for the sustainable tourism debate (Postma, 2017) as well as a focal point for the administrators of the cities analysed which seem to have understood and assimilate this international recommendation. Tourism is an opportunity for communities and their people to share the benefits of tourism and for this reason it is important to stress community engagement so that residents confront less problems from tourism.

2005 UNEP, UNWTO Making tourism more sustainable

A guide for policy makers: The last international recommendation regards Environment. It is one of the three pillars holding the concept of Sustainability emerged during the conference of Stockholm, 1972 and is based on the following definition provided by UNEP, UNWTO (2005): "Tourism that takes full account of its current and future economic, social and environmental impacts, addressing the needs of visitors, the industry, the environment and host communities". As previously mentioned, no good practices have been found regarding this last aspect. It is possible to formulate some hypothesis to explain this lack of practices:

- I. The environmental impact in tourist city destination could be not adequately measured and not all sites have an observatory to monitor the impact.
- 2. In case of measure of environmental impact, it is difficult to distinguish between environmental impact due to tourists and the one due to residents.
- 3. It could be possible that, where objective measures have been realized, the impact should be remained under below the criticality threshold.

Through the trend analysis of good practices and a comparison between international recommendations and the collected good practices it has been revealed that the international recommendations are only partially followed, in particular, only Visitors Management and Community Engagement follow linearly what it is internationally suggested. Good practices related to Regulation are more numerous than the others but are very focused on tax and tourist accommodations.

With regard to Environment, this subtheme needs to be more monitored by tourist city destination.





4.2

Guidelines for site managers

www.atlaswh.eu



4.2 Guidelines for site managers

GOVERNANCE

WORLD HERITAGE MANAGEMENT

- It is recommended to nominate a World Heritage site manager in each World Heritage site and designate an office with competent staff, dedicated to the management of the site.
- ✓ It is suggested to establish a World Heritage site Steering Committee, composed of representatives from institutions and bodies that have direct competences and responsibilities regarding the management of the site and therefore the maintenance, enhancement and transmission of its Outstanding Universal Value. The Steering Committee is an advisory body charged with the task of guiding the implementation, monitoring, updating and reviewing of the Management Plan.
- It is suggested to promote the creation of a joint and international team of research (a **laboratory**) through an agreement between the site management team and universities. The joint research laboratory can focus its research, studies and projects on the management of World Heritage sites, their preservation and enhancement (i.e., FLORENCE: HeRe LAB – joint Laboratory between the UNESCO Office of the Municipality of Florence and the University of Florence).
- It is suggested to develop a Management Plan with a defined vision and mission, created with the support of an interdisciplinary team that can set criteria, objectives (which takes into account the historic urban landscape concept), indicators and shape action proposals. Moreover, the Management Plan should be disseminated and accessible to all. Therefore, it is advisable to summarise the Management Plan, making it more streamlined, concise and readable by the majority of people.
- In the **planning** process for the construction of the Management Plan, it is suggested to organise a **process of participation**. This can be constituted by workshops for an intensive exchange and communication among stakeholders, and several moments to spread word of the achieved results. The main themes of the workshops can be: World Heritage management and governance, culture, tourism, mobility and liveability, etc. Workshops and the final conference have to be as inclusive as possible and oriented at guaranteeing the future elaboration of an integrated Management Plan. Among the objectives there should be the awareness-raising of the Outstanding Universal Value (i.e. CUENCA: The application of the recommendation on Historic Urban Landscape (HUL)).
- To control the implementation of the Management Plan by reviewing the compliance with its principles and objectives,

monitoring the implementation of its actions, involving stakeholders and adapting it in terms of **continuous process improvement** and in accordance with new changes and challenges that could arise. The monitoring should be carried out through: data recording and collection, data analysis and evaluation, discussion of results, elaboration of the monitoring report, reviewing and planning of the Management Plan and its implementation (management cycle).

To create policies and to apply methodology to guide the development and the protection of the urban and landscape setting of the World Heritage site, the historic city skyline and the most iconic visual characteristics and viewpoints. This will act as a source of reference for decisions on urban development, providing detail on issues such as heights, massing, appropriateness of materials and colours. The guideline will allow also to assess impacts of any development on the site setting (i.e. EDINBUR-GH: Policy ENV1 and The Skyline Policy).

FUNDING

✓ (EUROPEAN FUNDS)

To foresee that the 25% of the **European Structural and Investment Funds** are primarily designated to World Heritage sites. To promulgate **special European and national Laws dedicated to World Heritage sites** allowing annual grants to finance their management, with a particular focus on Management and Sustainability Plans and Disaster Risk Management Plans.

(NATIONAL FUNDS)

It is suggested to provide an adequate allocation of **State funds** dedicated to the sustainable management of World Heritage sites in order to be able to guarantee their appropriate maintenance, development and transformation. To this end, it is advisable to plan a 10-year programme funded by the State, which is dedicated to the recovery and restoration of the World Heritage site assets.

(MUNICIPAL FUNDS)

It is recommended to open a **call for tenders** addressed to cultural activities to enhance public areas (such as squares and streets etc.) which have been subject to phenomenon of abandonment and misuse and to return them to the community through activities based on a multi-stakeholder's approach.

(PRIVATE FUNDS)

It is recommended to establish call for tenders which provides



grants, coming mainly from the State Parties and partially by the site management body, dedicated to **conservation actions on private buildings** within the World Heritage site. These actions can be proposed by residents and business-owners, who can receive repayable grants (to be repaid upon the sale or transfer of the property or after 10 years) or non-repayable grants (unless the property is transferred or sold within 24 months) for interventions which use traditional materials and methods (i.e., EDINBURGH: Conservation Funding Programme).

To create and organise a communication campaign to raise funds to be allocated to projects which are proposed by the local community, are focused on the conservation and the enhancement of the site and its attributes and which are selected by the local body responsible for the site management.

(TAX DEDUCTIONS AND INCENTIVES FOR CULTURE) To foster **tax incentives** for those who support culture with charitable donations. This could consist in a reimbursement equal to 65% of what individuals, non-profit organisations and businesses pay when they make a charitable contribution to public cultural works, institutions and facilities.

(TOURIST TAX)

To develop a **tourist tax which can be mainly dedicated to finance projects** related to: conservation of the environment; recovery and rehabilitation of historical and cultural heritage; promotion of scientific research projects; improvement of training and quality of employment; technological innovation that contributes to the reduction of challenges and risks related to natural, economic and social changes. A Commission for the selection of projects funded through the tourist tax is recommended (i.e., PORTO: Use of Tourist Tax; BALEARIC ISLANDS: Sustainable Tourism Tax).

LOCAL COMMUNITY AND STAKEHOLDERS ENGAGEMENT

It is recommended to formally constitute a permanent advisory body, that is formed by representatives from several institutions and entities. This **advisory body** participates in developing policies that can **ensure the quality of residents' lives and visitors' experience**. The body has to: promote inclusive sustainable economic growth, social responsibility of the territory and quality of employment in the tourism industry; work to preserve city's identity; promote mutual understanding and cohesion. (i.e., BARCELONA: Tourism & City Council).

To foster the creation of an **engaging process** between private and public subjects in order to easily communicate and reduce conflicts. This can be applied through an Atelier, which interacts with the community and its requests and defines a strategic vision for the site in a collaborative manner. The **Atelier**, characterised by several meetings and workshops, could collect ideas regarding the World Heritage site, which can be deemed feasible and possibly implemented by the technical staff (i.e., BORDEAUX: Negotiated Urbanism).

To foster the creation or the identification of a subject (i.e. independent management agency or society) which acts as a mediator/intermediary body between owners -investors, owners - tenants, citizens - administrators and takes charge of the urban areas and their rehabilitation interventions (i.e., EDINBURGH: Conservation Funding Programme; PORTO: Porto Vivo, SRU).

 It is recommended to schedule meetings with technical staff, public and private owners of buildings and authorities to visit all the abandoned buildings and allow a diagnosis of the site.

✓ To foster the establishment of an Urban Rehabilitation Areas Program which should be discussed publicly, and which defines concrete deadlines and actions such as the promotion of obligatory restructuring of degraded private buildings; licensing the private interventions of buildings and expropriation of vacant and degraded buildings; helping owners and investors to rehabilitate buildings and to find investment support (i.e., PORTO: Porto Vivo, SRU; PORTO: Urban renewal programme of Morro da Sé).

✓ To foster the establishment of an Office, that acts like a HUB, and can gather all the requests and the permits for the enhancement of an area; the Office has to accompany the enterprises and the associations in their implementation and even to simplify the procedures. The Office will also provide support and information on the strategies adopted by the Municipality and public entities (i.e., FLORENCE: Enhancement of Piazza Tre Re).





POPULATION

RELATIONS

- ✓ To prompt social inclusion, mutual understanding and respect between peoples and societies in World Heritage sites involving minor local communities in city life by creating volunteers' associations favouriting interrelations between minorities and public associations. (i.e., EDINBURGH: Routes to Roots).
- ✓ To foster the creation of volunteer associations and/or citizen committees which participate in the decorum of the World Heritage site, raising awareness of its value and strengthening the sense of belonging and identity of the community.
- ✓ To promote and celebrate multicultural heritage through the creation of a citizen's centre which encourages mutual discussion and ideas among communities about current and future realities of the World Heritage site they live in.

LIVEABILITY

- To foster the presence of craftsmanship enterprises within the World heritage site and the persistence of traditional shops and services dedicated to residents and their lives.
- ✓ To foster the creation of new sustainable infrastructures which improves the public transport system within the site and which links the Core Zone and the Buffer Zone.
- ✓ It is suggested to organise and create a multimedia platform accessible to all citizens with the aim of actively engaging them in recycling through a role-playing game. Citizens living in World Heritage sites can contribute to the recovery and recycling of materials and, in exchange, obtain discounts and prizes. The platform has to be able to link waste collection points, in which citizens can dispose of waste properly, to participating local businesses (i.e. restaurants, supermarkets etc.) where they can be rewarded (i.e., SANTIAGO DE COMPOSTELA: Tropa Verde).
- It is recommended to put in place a continuous environmental awareness campaign to be spread throughout the territory through workshops, didactical sessions and conferences to be carried out especially at schools.
- To foster the creation of regulations which protect the World Heritage sites by generally countering the degradation as well as the elements and behaviour that cause damage to the aspects of general interest (such as public health, civil coexistence, urban decorum, historical urban landscape), and by limiting vehicular traffic and preventing both atmospheric and acoustic pollution. Moreover, restrictions or bans should be applied to the opening of new tourist activities in case of excessive presence of

tourist activities which can interfere with city liveability (i.e., FLORENCE: UNESCO Regulation).

REGENERATION

- ✓ To carry out urban regeneration actions by working on abandoned buildings within World Heritage historic centres through the principles of bio-building and energy efficiency providing an example for the recovery of other buildings (i.e., FLORENCE: Enhancement of Murate complex: residential public housing project).
- ✓ To analyse and map all of the abandoned and degraded areas and create a shared platform that could encourage interventions for enhancement of the World Heritage site through the cooperation between private and public entities. The map could be taken as base document to set up future urban interventions (i.e., CUENCA: The application of the recommendation on Historic Urban Landscape (HUL); PORTO: Urban renewal programme of Morro da Sé).
- It is recommended to attract and secure residents to ensure continuity of the city as a living place, by combatting urban degradation.

This can be achieved through the creation of a **public platform that advertises vacant properties and social rents**. Thus, owners can be incentivised in the repurposing of their empty property by a safe leasing guarantee (i.e., SANTIAGO DE COMPOSTELA: Aviva).

- ✓ To define a long-lasting Rehabilitation Programme for degraded quarters with the aim of generating better living conditions. This can be applied through the planned rehabilitation of buildings which can lead to the subsequent attraction of people and new dynamics.
- ✓ To set laws and funds for public residential building interventions, in particular for abandoned buildings, and to create a multifunctional, cultural and recreational hub which contributes to the regeneration of entire neglected areas (i.e., FLORENCE: Enhancement of Murate complex: residential public housing project).
- To re-establish a craftsmen's district, by rehabilitating neglected areas and by providing vacant and abandoned buildings as workspaces for certified crafts professionals.
 Here, they can work, exhibit crafts, carry out educational demonstrations and workshops, and have a more direct contact with the consumer (i.e., VILNIUS: Fine Arts and Ethnographical Trades and Fairs Programme).



TOURISM

ACCOMODATION

- It is recommended to create plans which consist in regulating the cities into various areas (i.e., Core Zone and the outer area, that is the Buffer Zone) to control all types of tourist accommodations in order to gradually move them away from the city centres. Some suggested areas could be: areas of no new-opening; areas where it is possible to open a new accommodation activity only if another accommodation has closed; limited growth areas; no-limit growth areas (i.e., BARCELONA: PEUAT – Special Urban Development Plan for tourist accommodation).
- It is suggested to create dedicated **Conflict Mediation Offices** for **conflict mediation between visitors and residents**. Conflict Mediation Teams go to Housing for Tourist Use where there have been reported complaints and interact with neighbours using mediation and facilitation tools. Conflict Mediation Teams also have the task of searching for illegal tourism accommodation activity (i.e., unlicensed homes for tourist use) (i.e., BARCELONA: Coexistence Programme between neighbours and neighbourhoods and housing and other accommodations for tourism use).
- To **stop the opening of new accommodation activities** in the Historic Centres, to promote the permanent residence of locals through multiple forms of tenancy and housing contracts.
- To create regulations which protect residency, manages the development of short-term rentals (STRs), reduces the black market and requires policies such as the creation of a dwelling in the same area for long term rental; the partial rental of the primary house; the declaration of the STR via a specifically created website which issues a registration number to be affixed in any promotional mediums of the apartment; hiring a team of agents who control the application of the regulation (i.e., BOR-DEAUX: Control of tourism Accommodation).

ANALYSIS

It is suggested to **monitor the environmental impact of tourism** in tourist city destination to better understand the tourist impact and to monitor the carrying capacity of the World Heritage site or of the whole city destination, in order to guide visitor

- management and reduce the tourist impact on the environment and on the social fabric of the site.
- ✓ To create a platform co-built by institutional and professional tourism actors on the metropolitan area and to insert tourist data in a collaborative way within it; to monthly develop a statistical analysis based on the data inserted (i.e., BORDEAUX: Tourist Barometer).

It is recommended to use **mobile analytics to monitor the tourist flow** in city destination and to understand the utilisation of the site by the city users (i.e., FLORENCE: Mobile Analytics).

DECONGESTION

- ✓ To strengthen the partnerships between different institutions, bodies, citizens and business owners to enhance and communicate lesser known itineraries and to create new iconic attractions/destinations, providing a real decentralisation of the cultural offer and reach the most remote territories and isolated audiences.
- ✓ It is recommended to create an integrated marketing concept and related promotional tools for the Metropolitan Area of tourist cities, which takes into account cultural attractions outside the World Heritage site. The concept targets international visitors, promoting the Metropolitan city as a single destination with diverse areas (i.e., AMSTERDAM: Visit Amsterdam See Holland).
- To foster the creation of "City-Card" which permits to visit attractions also outside the overcrowded Historic Centres and/ or valuable places which are lesser known.
- ✓ To foster the improvement of sustainable transportation systems, in order to facilitate the flow of tourists towards out-of-the-way attractions.
- ✓ To promote the opening of attractions that are usually closed to the public, in order to disperse tourists, lightening the pressure on the Core Zone of the World Heritage site.









5. Bibliography and Internet Sources

abcMallorca 2019, What is Mallorca's tourist tax? Measures are in place to make tourism in Mallorca more sustainable. Available here (March 25, 2019).

Affaires municipales et Habitation Québec n.d., *Assistance financière aux personnes et aux organismes*. Available here (February 27, 2019).

Agencia Tributaria de les Illes Balears 2018, *Impost Sobre Estades Turístiques*. Available here (March 28, 2019).

Ajuntament de Barcelona 2017, *About the PEUAT*. <mark>Available here</mark> (March 29, 2019).

Ajuntament de Barcelona 2017, Barcelona engega un programa de promoció de la convivência en comunitats veïnals amb habitatges d'ús turístic. Available here (March 18, 2019).

Ajuntament de Barcelona 2017, *Barcelona Tourism for 2020*. A Collective Strategy for Sustainable Tourism. Available here (March 18, 2019).

Ajuntament de Barcelona 2017, Manual Operativo Del Plan Especial Urbanístico Para La Ordenación De Los Establecimientos De Alojamiento Turístico, Albergues De Juventud, Residencias Colectivas De Alojamiento Temporal Y Viviendas De Uso Turístico En La Ciudad De Barcelona (PEUAT). Available here (March 29, 2019).

Ajuntament de Barcelona 2017, Mesura De Govern: Programa De Convivència Entre Veïns I Veïnes I Habitatges I Altres Allotjaments D'ús Turístic. Available here (March 18, 2019).

Ajuntament de Barcelona 2017, *Strategic Tourism Plan 2020. Executive Summary*. Available here (March 29, 2019).

Ajuntament de Barcelona n.d., *Commitment to fighting illegal tourist flats.* Available here (March 18, 2019).

Ajuntament de Barcelona n.d., *Tourism*. Available here (March 29, 2019).

Ajuntament de Barcelona 2015, *Government measures*. Available here (March 27, 2019).

Anma, H., Atelier des Bassins 2016, Negotiated urban planning, the Bassins à Flot Project. Bordeaux: Imprimerie Chirat.

Association RehabiMed 2016, Centres-villes historiques: Patrimoine, innovation, et cohésion sociale. Vanguard Gràfic SA. Barcelona. pp. 1-39. Available here (February 25, 2019).

Associazione Italiana Patrimonio Mondiale n.d., *Presentazione del Libro Bianco sui progetti della Legge 77/2006*. Available here (April 10, 2019).

Atlas World Heritage 2018, *Diagnosis study of urban World Heritage sites in the Atlantic Area*. Available here (February 25, 2019).

Azzena G., Busonera R., Perini C. 2017, *The future of effective protection*. Available here (April 10, 2019).





5

Bassin à flot, n.d., *Homepage*. Available here (February 27, 2019).

Bassin à flot project 2017, *Les Bassins à flot au fil du temps*. Available here (February 27, 2019).

Berardi S. 2007, Principi economici ed ecologici per la pianificazione di uno sviluppo turistico sostenibile. Franco Angeli. Milano.

Bigio A. G., Amirtahmasebi R., Licciardi G. 2013, Culture counts, partnership activities of the World Bank and Italian Development Cooperation on cultural heritage and sustainable development, Washington, DC: World Bank, pp.1-60. Available here (February 25, 2019).

Bokdam B. 2014, Transforming cities into regions in a sustainable way, The Amsterdam tourism case.

Bordeaux Metropole 2017, *Délibération 2017/268*. Available here (February 25, 2019).

Bordeaux Metropole 2017, *Délibération 2017/488*. Available here (February 25, 2019).

Butler et al. 2006, The Tourism Area Lifecycle Vol. 1. Applications and Modifications. Channel View Publications. Clevedon.

Butlletí Oficial de la Provincia de Barcelona 2017, *PEUAT*. Available here (March 29, 2019).

Butlletí Oficial de les Illes Balears 2016, Ley 2/2016, de 30 de marzo, del impuesto sobre estancias turísticas en las Illes Balears y de medidas de impulso del turismo sostenible. Available here (March 25, 2019).

Câmara Municipal do Porto 2018, *EDITAL N.° I/6045/18/CMP*. Available here (March 13, 2019).

Câmara Municipal do Porto 2018, *Folheto Taxa Turistica*. Available here (March 13, 2019).

Câmara Municipal do Porto 2018, *Taxa Municipal Turistica*. Available here (March 13, 2019).

Câmara Municipal do Porto 2018, *Taxa Municipal Turistica*. *Manual de Utilização*. Available here (March 13, 2019).

Câmara Municipal do Porto 2018, *Taxa Turistica*. Available here (March 13, 2019).

Câmara Municipal do Porto n.d., *Porto*. Available here (February 27, 2019).

Capital Collections n.d., *ELREC Routes to Roots*. Available here (February 27, 2019).

Comune di Firenze 2015, Provvedimento Dirigenziale 2015/DD/2203: Intervento di decoro Piazza Tre Re – Realizzazione e installazione di cancellate – Accertamento/impegno dell'opera finanziata e realizzata da terzi. Available here (February 27, 2019).





5

Available here (April 5, 2019).

Comune di Firenze 2016, Regolamento: Misure per la tutela ed il decoro del patrimonio culturale del centro storico. Deliberazione N. 2016/c/00004.

Comune di Firenze 2017, Modifica al Regolamento "Misure per la tutela ed il decoro del patrimonio culturale del centro storico. Deliberazione n.2017/C/00027. Available here (April 5, 2019).

Comune di Firenze 2017, Provvedimento Dirigenziale 2017/DD/01284: Pizza Tre Re – interventi di decoro – realizzazione e installazione di cancellate (realizzato da privati). Available here (February 27, 2019).

Comune di Firenze 2018, Regolamento Comunale per l'applicazione del canone per l'Occupazione di Spazi e Aree Pubbliche. Available here (February 27, 2019).

Comune di Firenze 2018, Regolamento Misure per la Tutela e il Decoro del Patrimonio Culturale del Centro Storico. Available here (April 5, 2019).

Comune di Firenze n.d., *Come si muove la città: il Mobile Analytics di TIM*. Available here (February 25, 2019).

Comune di Firenze n.d., *Come vive la città: Firenze e il Mobile Analytics*. Available here (February 25, 2019).

Comune di Torino n.d., *Co-city project*. Available here (April 10, 2019).

Concello de Santiago 2016, *Dereito Á Vivenda*. Available here (March, 2019).

Concello de Santiago 2016, Regulatory ordinance of the aid for the rehabilitation of buildings and housing in execution of the special plan of protection and rehabilitation of the historical city. Available here (March, 2019).

Concello de Santiago 2018, *Territorio das mulleres,* Available here (February 27, 2019).

Concello de Santiago n.d., BUENAS PRÁCTICAS para los establecimientos de hostalería en el marco del proyecto Compostela, territorio das mulleres. Available here (February 27, 2019).

Concello de Santiago n.d., Women's Terrain Compostela, territorio de las mujeres. Women-friendly: Espacio libre de violencia machista, Available here (February 27, 2019).

Concello de Santiago n.d., *Women-friendly: Espacio libre de violencia machista*, Available here (February 27, 2019).

Concello de Santiago n.d., BUENAS PRÁCTICAS para los establecimientos de hostelería en el marco del proyecto Compostela, territorio das mulleres, Available here (February 27, 2019).

Concello de Santiago n.d., *Map of empty houses*. Available here (March, 2019).

Concello de Santiago n.d., *Programas Xunta Vivenda Baleira Programme Summary*. Available here (March, 2019).





Bibliography and Internet Sources

Cook T. n.d., Balearics Sustainable Tourism Tax. Available here (March 25, 2019).

Council of Europe 2018, *The Faro Convention Action Plan Handbook* 2018-2019. Available here (May 30, 2019).

Ebbe K., Licciardi G., Baeumler A. 2011, Conserving the past as a foundation for the future, Washington: The Word Express, Inc., 1-76. Available here (February 25, 2019).

Edinburgh & Lothians Regional Equality Council (ELREC) n.d., *Annual Report 2017-2018*. Available here (March, 2019).

Edinburgh & Lothians Regional Equality Council (ELREC) n.d., *Services*. Available here (March 23, 2019).

Edinburgh World Heritage n.d., *Funding & Advice/Grants Info.* Available here (February 27, 2019).

Edinburgh World Heritage n.d., *Funding & Advice/How it Works*. Available here (February 27, 2019).

Edinburgh World Heritage 2018, *Edinburgh Guidance Notes*. Available here (February 27, 2019).

EUROCITIES – Culture for city and Regions n.d., *The legacy of Culture for Cities and Regions*. An inspirational speech by Ian Ward. Available here (April 27, 2019).

European Cities Marketing n.d., European Cities Marketing: the association for Tourist Boards, Convention Bureaux and City. Available here (April 27, 2019).

European Parliament 2018, Research for CULT Committee - Best practices in sustainable management and safeguarding of cultural heritage in the EU. Available here (April 10, 2019).

German Commission for UNESCO 2016, Conference Report - Perspectives of Transboundary Cooperation in World Heritage. Available here (April 10, 2019).

German Commission for UNESCO 2018, Communicating World heritage - A guide for World Heritage Information Centres. Available here (April 10, 2019).

Global observation on historic urban landscape n.d., *Cuenca Project*. Available here (March 7, 2019).

Global Observatory on the Historic Urban Landscape 2017, *Regensburg*. Available here (March 27, 2019).

Goodwin H. 2017, The Challenge of Overtourism, Responsible Tourism Partnership Working Papers.

Govern Illes Balears 2018, *Sustainable Tourism Tax.* Available here (March 28, 2019).

ICCROM, ICOMOS, IUCN, UNESCO 2013, Managing cultural World Heritage (World Heritage resource manual). Paris UNESCO World Heritage Center. Available here (April 20, 2019).





Bibliography and Internet Sources

Inside Airbnb n.d., *Map of the Airbnb present in Bordeaux*. Available here (February 21, 2019).

Instituto da Habitação e da Reabilitação Urbana 2019, *Instituto da Habitação e da Reabilitação Urbana*. Available here (February 27, 2019).

Interreg Europe n.d, *Sustainable Tourism Tax.* Available here (March 25, 2019).

Interreg MED Programme n.d., *Consume-Less project*. Available here (March, 2019).

IoArch Costruzioni e Impianti n.d., *Ex carcere Le Murate, Firenze*. Available here (February 27, 2019).

Koens K., Postma A., Papp B. 2018, Is Overtourism Overused? Understanding the Impact of Tourism in a City Context. Basel: Sustainability 2018, 10, 4384. Available here (April 10, 2019).

Licciardi G., Amirtahmasebi R. 2012, The economy of uniqueness: Investing in Historic City Cores and Cultural Heritage Assets for Sustainable Development, Washington, DC: World Bank, pp. 1-334. Available here (February 25, 2019).

Lithuania Travel n.d., *Lithuania Real is Beautiful.* Available here (February 27, 2019).

Medcities n.d., *Projects*. Available here (February 25, 2019).

Ministero dei beni e delle attività culturali 2018, Legge n.77/2006 – Libro Bianco. Roma: Robettino Editore.

Ministero dei beni e delle attività culturali n.d., *LEGGE N. 77/2006. Misure di tutela e fruizione a favore dei siti Unesco.* Available here (April 10, 2019).

Muler Gonzalez V., Coromina L., Galí N. 2018, Overtourism: residents' perceptions of tourism impact as an indicator of resident social carrying capacity - case study of a Spanish heritage town. Tourism Review, Vol. 73 Issue: 3.

Organization of World Heritage Cities n.d., *Action Programme of urban rehabilitation of Morro da Sé – Ch.*1. Available here (February 27, 2019).

Organization of World Heritage cities n.d., *Case Studies*. Available here (February 25, 2019).

Organization of World Heritage Cities n.d., *Programme d'intervention et de revitalisation de bâtiments patrimoniaux «Maître d'oeuvre»*. Available here (February 27, 2019).

Organization of World Heritage Cities n.d., *Regensburg, Germany*. Available here (March 28, 2019).

Organization of World Heritage Cities n.d., *Revitalization of traditional crafts in Vilnius*. Available here (February 27, 2019).

Organization of World Heritage Cities n.d., *Réorganisation des déplacements urbains*. Available here (March, 2019).





5

Parlamento Italiano 2007, Misure speciali di tutela e fruizione dei siti italiani di interesse culturale, paesaggistico e ambientale, inseriti nella "lista del patrimonio mondiale".

Available here (April 10, 2019).

Pedersen A. 2002, Managing Tourism at World Heritage Sites: a Practical Manual for World Heritage Site Managers. Parigi: UNESCO World Heritage Centre.

Portal for granting authorities 2016, *Sistema Nacional de Publicidad de Subvenciones*. Available here (March, 2019).

Porto Vivo SRU 2005, *Masterplan*. Available here (February 27, 2019).

Porto Vivo SRU 2014, *Apresentação*. Available here (February 27, 2019).

Porto Vivo SRU n.d., Action Programme of urban rehabilitation of Morro da Sé- Framework. Available here (February 27, 2019).

Porto Vivo SRU n.d., *Estatutos.* Available here (February 27, 2019).

Postma A. 2001, An approach for integrated development of quality tourism. In: Andrew S., Flanagan S, Ruddy J, Tourism Destination Planning: Proceedings of ATLAS 10th Anniversary International Conference Tourism, Innovation and Regional Development, held in Dublin, Vol. 2, DIT, Dublin, 3-5 October.

Postma A., Schmuecker D. 2017, Understanding and overcoming negative impacts of tourism in city destinations: conceptual model and strategic framework. Journal of Tourism Futures, Vol. 3 Issue: 2.

Premio Architettura Toscana 2018, *Piazza dei Tre Re: Primo Premio*. Available here (February 27, 2019).

Rehabimed n.d., *Projects*. Available here (February 25, 2019).

Rhineland-Pfalz Ministry for Economic affair, Climate Protection, Energy And Regional Planning 2013, World heritage Masterplan: Challenges and Visions for the Future Development of the Upper Middle Rhine Valey. Available here (March 2019).

Ripp M. n.d., Regensburg's World Heritage Management Plan. Creation of a World Heritage Strategy Together With The Citizens. Available here (March, 2019).

Ripp M., Rodwell D. 2018, Governance in UNESCO World Heritage Sites: Reframing the Role of Management Plans as a Tool to Improve Community Engagement. In: Aspects of Management Planning for Cultural World Heritage Sites. Springer International Publishing AG. Available here (March 29, 2019).

Romei P. 2008, Turismo Sostenibile e Sviluppo Locale. Padova: CEDAM.

Serre Torrigiani n.d., *Serre Torrigiani in piazzetta: Piazza Tre Re Firenze*. Available here (February 27, 2019).

Spain-Holiday 2018, *The new Balearics Eco Tourism Tax explained*. Available here (March 25, 2019).





Bibliography and Internet Sources

5

Spain-Holiday 2019, The Balearic Islands increase the collection of the Ecotax in 2018 by 87%. Available here (March 25, 2019).

Stadt Regensburg 2012, *Regensburg management Plan*. Available here (March 2019).

Stadt Regensburg n.d., UNESCO-World Heritage Site Old Town of Regensburg with Stadtamhof. Available here (March 27, 2019).

Strasbourg Eurométropole n.d, *Grenelle des Mobilités*. Available here (March, 2019).

Strasbourg Eurométropole n.d., *The tram: the largest network in France*. Available here (March, 2019).

TM Santiago de Compostela n.d., *Women-friendly: Espacio libre de violencia machista*. Available here (February 27, 2019).

TM Santiago de Compostela n.d., *Compostela en Negro 2018*. Available here (February 27, 2019).

Tropaverde n.d., *Como Funciona Tropa Verde?*. Available here (March 25, 2019).

Ufficio UNESCO – Comune di Firenze 2018, Monitoring of the Management Plan of the Historic Centre of Florence – UNESCO World Heritage Site. Available here (February 25, 2019).

UIA 2018, The City of Turin approves the Collaboration proposals sent by residents: co-design phase starts. Available here (April 10, 2019).

UIA n.d., Identify and test innovative solutions for sustainable urban development. Available here (April 10, 2019).

UIA n.d., *Turin*. Available here (April 10, 2019).

UN Habitat 2008, *Best practices on social sustainability in historic districts*. Available here (April 10, 2019).

UNESCO 2008, International Seminar 2007, Balanced Urban Revitalization for Social Cohesion and Heritage Conservation. Available here (April 10, 2019).

UNESCO 2011, The HUL Guidebook – Managing heritage in dynamic and constantly changing urban environments, a practical guide to UNE-SCO's Recommendation on the Historic Urban Landscape. Available here (February 25, 2019).

UNESCO 2012, International Seminar 2011, Records of the General Conference – Volume 1 Resolutions. Available here (April 4, 2019).

UNESCO 2016, UNESCO Global Report on Culture for Sustainable Cities, Culture: Urban Future. Available here (February 27, 2019).

UNESCO n.d., Culture for Sustainable Development. Available here (April 17, 2019).





Bibliography and Internet Sources

UNWTO 2018, Overtourism? Understanding and Managing Urban Tourism Growth beyond Perceptions (February 25, 2019).

UNWTO 2018, UNWTO Ulysses Award for Innovation in Non-Governmental Organizations. Available here (March 12, 2019).

UNWTO 2019, "Overtourism"? - Understanding and Managing Urban Tourism Growth beyond Perceptions. Case Studies (March 12, 2019).

URBACT n.d., *Hero project* Available here (February 25, 2019).

URBACT n.d., *Tropa Verde, rewarding recycling!*. Available here (March 25, 2019).

URBACT n.d., *Vilnius*. Available here (February 27, 2019).

URBACT n.d., *Florence good practice*. Available here (February 27,2019).

URBACT n.d., *Location Action Plan*. Available here (March, 2019).

URBACT n.d., *Repair Project*. Available here (February 27,2019).

URBACT n.d., Smart City: Tropa Verde Now recycling is rewarded!. Available here (March 25, 2019).

Vaišvilaité I. 2011, Urban development and historic preservation in Vilnius. Available here (February 27, 2019).

Van der Borg J., Costa P. 1993, The management of tourism in cities of art. The Tourist Review, Vol. 48 Issue: 2.

Ville de Québec 2011, List of heritage buildings outside historic boroughs. Available here (February 27, 2019).

Ville de Québec 2019, Restauration de Batiments situés dans des secteurs à valeur patrimoniale. Available here (February 27, 2019).

Vilnius City Municipality and Vilnius Old Town Renewal Agency n.d., Vilnius Traditional Crafts And Fairs Programme. Available here (February 27, 2019).

Vilnius Old Town Renewal Agency n.d., *St. Casimir Fair 2018*. Available here (February 27, 2019).

WHITRAP 2014, *Historic urban landscape*. Available here (February 25, 2019).

WHITRAP 2017, The Application of the Recommendation on Historic Urban Landscape (HUL) in Cuenca - Ecuador. Available here (February 27, 2019).

World Bank 2011, Conserving the past as a foundation for the future: China-World Bank Partnership on Cultural Heritage Conservation. Available here (April 10, 2019).





World Bank 2019, *Projects & Operations*. Available here (February 25, 2019).

World Heritage Centre 2005, VIENNA MEMORANDUM on "World Heritage and Contemporary Architecture – Managing the Historic Urban Landscape". Available here (May 21, 2019)

World Heritage Centre 2010, Urban Heritage, World Heritage No:81, September 2016. Available here (February 27, 2019).

World Heritage Centre 2012, Sharing best practices in World Heritage management. Available here (February 25, 2019).

World Heritage Centre 2017, Operational Guidelines for the Implementation of the World Heritage Convention. Available here (May 21, 2019)

World Heritage Centre n.d., *Recommendation on the Historic Urban Landscape*. Available here (February 27, 2019).

World Heritage Centre n.d., The application of the Recommendation on the Historic Urban Landscape in Cuenca, Ecuador - A New Approach to Cultural and Natural heritage. Available here (February 27, 2019).

World Heritage Centre n.d., UNESCO World Heritage Sustainable Tourism Toolkit. Available here (February 25, 2019).

World Heritage Centre n.d., *World Heritage List: Rhine Valley*. Available here (March 2019).

World Heritage Centre n.d., *Case Studies on the Conservation and Promotion of Historic Cities*. Available here (February 27, 2019).

WTTC & McKinsey&Company 2017, Coping with Success: Managing Overcrowding in Tourism Destinations. Londra: WTTC.

YouTube 2018, *Routes to Roots Interviews*. Available here (February 27, 2019).

YouTube 2018, Routes to Roots Heritage Podcasts. Available here (February 27, 2019).

Thematic Study on common challenges.

HeRe Lab – Heritage Research Lab, University of Florence and UNESCO Office of the Municipality of Florence

#